

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re:	:	Chapter 11
	:	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	:	Case No. 12-12020 (MG)
	:	
Debtors.	:	Jointly Administered
-----X		

**COVER SHEETS FOR SECOND INTERIM APPLICATION OF
MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM SEPTEMBER 1, 2012 THROUGH DECEMBER 31, 2012**

Name of Applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
Date of retention:	August 30, 2012, <i>nunc pro tunc</i> to May 16, 2012
Period for which compensation and reimbursement are sought:	September 1, 2012 through December 31, 2012
Amount of compensation sought as actual, reasonable, and necessary:	\$2,400,000.00
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$197,895.04
This is a(n):	Interim Application

If this is not the first application filed, disclose the following for each prior interim application:

Date Interim Fee Application Filed	Period Covered by Interim Fee Application	Requested		Approved	
		Fees	Expenses	Fees (Including Holdback)	Expenses
10/19/2012 [Docket No. 1898]	5/16/12 – 8/31/12	\$1,391,129.03	\$20,194.72	\$1,391,129.03	\$18,318.99

SUMMARY OF PROFESSIONAL TIME RECORDS
SEPTEMBER 1, 2012 THROUGH DECEMBER 31, 2012

A description of expenses incurred and activities performed is provided in the Interim Application, below. Schedules of hours and expense disbursements are provided as Exhibits "B" and "C" to the Interim Application.

SUMMARY OF FEE CALCULATIONS
SEPTEMBER 1, 2012 THROUGH DECEMBER 31, 2012

A summary calculation of the fees incurred and activities performed is provided in the Interim Application, below. A summary calculation of the fees is provided as Exhibits “D” to the Interim Application.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re:	:	Chapter 11
	:	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	:	Case No. 12-12020 (MG)
	:	
Debtors.	:	Jointly Administered
-----X		

**SECOND INTERIM APPLICATION OF
MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM SEPTEMBER 1, 2012 THROUGH DECEMBER 31, 2012**

Pursuant to sections 328(a) and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “Bankruptcy Code”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), General Order M-447 Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (Morris, C.J.) (the “Amended Guidelines”), the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals dated July 17, 2012 (the “Interim Compensation Order”), Moelis & Company LLC (“Moelis”) as investment banker to the official committee of unsecured creditors (the “Creditors’ Committee”) hereby submits this interim application (the “Interim Application”) for allowance of compensation for professional services performed for the period commencing September 1, 2012 through and including December 31, 2012 (the “Compensation Period”) and reimbursement of actual and necessary expenses incurred

during the Compensation Period. In support of this Interim Application, Moelis respectfully represents as follows:

BACKGROUND

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. The statutory predicates for the relief requested herein are sections 328 and 331 of the Bankruptcy Code, as contemplated by Bankruptcy Rule 2016 and Local Rule 2016-1.

3. On May 14, 2012 (the “Petition Date”), the above-captioned debtors (the “Debtors”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code

4. On May 16, 2012, the United States Trustee for the Southern District of New York (the “United States Trustee”) appointed the Creditors’ Committee to represent the interests of all unsecured creditors in these Chapter 11 Cases. The United States Trustee selected the following nine parties to serve as members of the Creditors’ Committee: (i) Wilmington Trust, N.A.; (ii) Deutsche Bank Trust Company Americas; (iii) The Bank of New York Mellon Trust Company, N.A.; (iv) MBIA Insurance Corporation; (v) Rowena L. Drennen; (vi) AIG Asset Management (U.S.), LLC; (vii) U.S. Bank National Association; (viii) Allstate Life Insurance Company; and (ix) Financial Guaranty Insurance Corporation. At a meeting of the Creditors’ Committee held on May 16, 2012, it voted to retain Moelis as its investment banker.

5. On June 27, 2012, the Creditors’ Committee filed an application (the “Initial Retention Application”) for an order, pursuant to sections 328 and 1103 of the Bankruptcy Code

and Bankruptcy Rule 2014 authorizing the Creditors' Committee to retain Moelis as its investment banker, *nunc pro tunc* to May 16, 2012. The Initial Retention Application was approved by order dated August 30, 2012 (the "Initial Retention Order").

6. On August 28, 2012, the Creditors' Committee filed an application (the "Supplemental Retention Application") for an order, pursuant to sections 328 and 1103 of the Bankruptcy Code and Bankruptcy Rule 2014 authorizing the Creditors' Committee to expand the scope of its retention of Moelis, *nunc pro tunc* to August 1, 2012. The Supplemental Retention Application was approved by order dated September 13, 2012 (the "Supplemental Retention Order") and together with the Initial Retention Order, the "Retention Orders"). Copies of the Retention Orders are attached hereto as Exhibit A.

7. The Court approved Moelis' retention as investment banker to the Creditors' Committee under sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1. The Retention Orders require that Moelis' compensation and expense reimbursement requests be subject to review under the standards set forth in section 328(a) of the Bankruptcy Code, but provides that the Office of the United States Trustee alone is entitled to challenge the reasonableness of Moelis' compensation and expense requests on all grounds, including reasonableness under section 330 of the Bankruptcy Code.

8. The Retention Orders modify Moelis' time-keeping requirements by providing that (a) Moelis' restructuring professionals are required only to keep reasonably-detailed time records in half-hour increments and to submit, with any interim or final fee application, together with the time records, a narrative summary, by project categories as selected by Moelis, of services rendered, and to identify each professional rendering services and the categories of services rendered, (b) Moelis' non-restructuring professionals and personnel in administrative

departments (including legal) are not required to keep any time records, and (c) Moelis is not required to provide or conform to any schedule of hourly rates.

9. By this Interim Application, Moelis seeks allowance of \$2,400,000.00 for services rendered to the Creditors' Committee during the Compensation Period. Moelis' summary time records are annexed hereto as Exhibit B. Moelis also seeks reimbursement of actual and necessary costs and expenses incurred during the Compensation Period in the amount of \$197,895.04. A detailed description of the expenses incurred is attached as Exhibit C.

10. To date, Moelis has received \$1,920,000.00 in fees and \$197,906.91 in expenses related to its monthly fee statements pertaining to the Compensation Period.

11. No chapter 11 plan has yet been filed in these chapter 11 cases.

**SUMMARY OF SERVICES RENDERED
DURING THE COMPENSATION PERIOD**

12. As a summary, Moelis provided the following investment banking services to the Creditors' Committee during the Compensation Period:¹

- Participated in meetings with the Creditors' Committee, its counsel and the Debtors;
- Communicated and presented material updates, business developments, diligence findings and analysis to the Creditors' Committee

¹ This summary is not intended to be a complete description of all the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis. Terms not defined have the same definition as defined in: (1) the Moelis engagement letter, (2) Order Under 11 U.S.C. §§ 105, 363(b) and 365 (i) Authorizing and Approving Sale Procedures, Including Payment of Break-up Fees; (ii) Scheduling Bid Deadline, Auction (If Necessary) and Sale Hearing; (iii) Establishing Assumption and Assignment Procedures, Including Procedures for Fixing Cure Amounts; and (iv) Establishing Notice Procedures and Approving Forms Of Notice, as amended and filed on June 28, 2012 (Dkt. No. 538), and (3) Notice of Bid Deadline and Sale Hearing to Sell FHA Loans Pursuant to Mortgage Loan Purchase and Interim Servicing Agreement, as filed on January 17, 2013 (Dkt. No. 2658).

- Participated in hearings before this Court and provided relevant testimony via declarations;
- Assisted the Creditors' Committee in reviewing and analyzing proposals for any restructuring of the Debtors;
- Assisted the Creditors' Committee in valuing certain of the Debtors' assets;
- Reviewed and analyzed the stalking horse bids for the Platform Assets and Whole Loan Assets;
- Assisted the Debtors in providing Qualified Bidders with due diligence access for the Platform Assets and Whole Loan Assets;
- Reviewed and analyzed Qualified Bidder Bid Proposals submitted on or prior to the Bid Deadline;
- Assisted the Creditors' Committee in reviewing and analyzing the Successful Bidders following the Auctions;
- Reviewed and analyzed proposed wind down plans for the Debtors' estates;
- Reviewed and analyzed the Sale Procedures for the proposed sale of certain FHA Loans by the Debtors;
- Assisted in the investigation of selected transactions between Ally Financial Inc. and the Debtors;
- Engaged in extensive correspondence and due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest;
- Analyzed proposed restructuring alternatives and effects on various creditors;
- Advised on the current state of the capital markets and implications for the Debtors' strategy and broader restructuring initiatives;

- Advised the Creditors' Committee with respect to financial matters related to RMBS Claims;
- Assisted with research and collection of RMBS information, including CoreLogic information management;
- Assisted the Creditors' Committee in developing loss curves necessary for the evaluation of RMBS related lifetime losses; and
- General administrative matters including, but not limited to, retention matters, addressing questions of individual members of the Creditors' Committee, Chapter 11 procedures, communications and administrative functions and other matters not falling into any of the aforementioned services listed above.

**SUMMARY OF DISBURSEMENTS
DURING THE INTERIM PERIOD**

13. Moelis incurred reasonable and necessary out-of-pocket expenses during the Compensation Period in the sum of \$197,895.04. A detailed description of the expenses incurred is attached as Exhibit C.

14. The expenses incurred by Moelis include (but are not limited to) long distance telephone calls, overnight delivery, travel expenses, local messenger service, meals, facsimiles, postage, duplicating and financial research charges, all of which Moelis normally bills to its non-bankruptcy clients at rates calculated to compensate Moelis for only the actual cost of the expense. The expenses incurred by Moelis also include the fees and expenses of its outside legal counsel relating to Moelis' fee applications and statements. Finally, the expenses incurred by Moelis include the fees and expenses of CoreLogic Solutions, LLC ("CoreLogic"), which has provided certain administrative services as described in the Supplemental Retention Application.

Pursuant to the Supplemental Retention Order, Moelis is specifically authorized to seek reimbursement of CoreLogic's fees and expenses.

15. Moelis has made reasonable efforts to minimize its disbursements in these cases. The expenses incurred in the rendition of professional services were necessary, reasonable and justified under the circumstances to serve the needs of the Creditors' Committee.

16. Moelis believes that this Interim Application, together with the attachments hereto, substantially complies in all material respects with the guidelines set out in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Retention Order (to the extent compliance has not been waived). To the extent this Interim Application does not comply in every respect with these requirements of these guidelines and the Retention Order, Moelis respectfully requests a waiver for any such technical non-compliance.

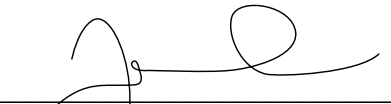
17. While Moelis' requested compensation is subject to review and approval by this Court under the standards set forth in section 328 of the Bankruptcy Code, it is respectfully submitted that the amount requested by Moelis is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

18. The request herein for allowance of compensation and reimbursement of expenses are without prejudice to Moelis' right to seek additional compensation for services performed and expenses incurred during the Compensation Period, which were not processed at the time of this Interim Application.

WHEREFORE, Moelis respectfully requests that this Court enter an order allowing Moelis' fees in the aggregate amount of \$2,400,000.00, plus expenses in the aggregate amount of \$197,895.04, for a total of \$2,597,895.04, and that it be granted such other and further relief as the Court may deem just and proper.

Dated: March 14, 2013
New York, New York

MOELIS & COMPANY LLC

By: 
Name: Jared J. Dermont
Title: Managing Director

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re:	:	Chapter 11
	:	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	:	Case No. 12-12020 (MG)
	:	
Debtors.	:	Jointly Administered
-----X		

**CERTIFICATION OF COMPLIANCE WITH
GUIDELINES FOR FEES AND DISBURSEMENTS FOR
PROFESSIONALS IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

Jared J. Dermont certifies that:

1. I am a managing director of Moelis & Company LLC ("Moelis"), investment banker to the official committee of unsecured creditors (the "Creditors' Committee") in the above-captioned chapter 11 cases. This certification is made pursuant to General Order M-447 Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (Morris, C.J.) (the "Amended Guidelines"), in support of Moelis' interim fee application (the "Interim Application").

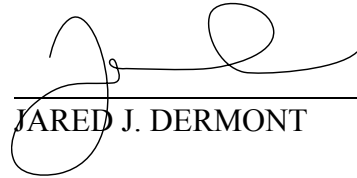
2. I have read the Application and, to the best of my knowledge, information and belief, formed after reasonable inquiry, (a) the fees and disbursements sought in the Application comply with the Amended Guidelines and the United States Trustee's promulgated guidelines (together, the "Fee Guidelines") to the extent compliance has not been waived, (b) except to the extent that fees or disbursements are prohibited by the Fee Guidelines, the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients, (c) in seeking reimbursement of an expense in the Application, Moelis does not make a profit on that expenditure, whether it is performed by Moelis in-house or through a third party, (d) Moelis has provided the U.S. Trustee, the Debtors

and the Creditors' Committee with monthly fee statements for the fees and expenses requested in the Application and (e) Moelis has not provided the U.S. Trustee, the Debtors or the Creditors' Committee with a copy of the Application at least fourteen days before the filing deadline for such Application, but I understand that a copy of the Application will be provided to such parties at least twenty (20) days before the date set by this Court for a hearing on the Application.

3. To the extent required by section 504 of the Bankruptcy Code, there is no agreement or understanding between Moelis and any other person, other than the principals and employees of Moelis, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

WHEREFORE, I declare that the above is true and correct to the best of my knowledge,
information and belief.

Dated: March 14, 2013



JARED J. DERMONT

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Chapter 11
: :
RESIDENTIAL CAPITAL, LLC, et al., : Case No. 12-12020 (MG)
: :
Debtors. : Jointly Administered
-----X

**ORDER AUTHORIZING THE EMPLOYMENT AND
RETENTION OF MOELIS & COMPANY LLC AS INVESTMENT BANKER TO
THE COMMITTEE NUNC PRO TUNC TO MAY 16, 2012**

Upon the application (the “**Application**”)¹ of the Committee for entry of an order (the “**Order**”) pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Rules 2014(a) and 2016 of the Bankruptcy Rules and Rules 2014-1 and 2016-1 of the Local Rules, authorizing the Committee to retain and employ Moelis & Company LLC (“**Moelis**”) as its investment banker in accordance with the terms and conditions set forth in the Engagement Letter, *nunc pro tunc* to May 16, 2012, as described in the Application and the Dermont Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application being adequate and appropriate under the particular circumstances having been given; and a hearing having been held to consider the relief requested by the Application (the “**Hearing**”); and upon consideration of the Application, the Dermont Declaration, the supplemental declaration of Jared Dermont in further support of the Application (the “**Supplemental Dermont**”

¹ Capitalized Terms used and not otherwise defined herein shall have the meanings set forth for such terms in the Application.



Declaration”), the record of the Hearing and all proceedings had before the Court; and the Court having found and determined that the relief sought in the Application is in the best interests of the Committee, the Debtors’ estates, their creditors and other parties in interest, and that the legal and factual bases set forth in the Application and the Dermont Declaration establish just cause for the relief granted herein; and any objections to the requested relief having been withdrawn or overruled on the merits; and the Court being satisfied based on the representations made in the Application and the Dermont Declaration, and the Court hereby finds, that (a) Moelis does not represent in connection with these chapter 11 cases any other party having an adverse interest to the Committee or the Debtors and (b) Moelis is eligible for retention by the Committee pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent provided herein.
2. The provisions set forth in the Engagement Letter (and all attachments thereto) are hereby approved, except as otherwise expressly provided herein to the contrary. In accordance with sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1, the Committee is authorized to employ and retain Moelis in accordance with the terms and conditions set forth in the Engagement Letter, *nunc pro tunc* to May 16, 2012.
3. Subject to Paragraphs 4 and 6 of this Order, all of Moelis’ fees and reimbursement of expenses under the Engagement Letter, and the indemnification, contribution and reimbursement provisions of the Engagement Letter, are all hereby approved pursuant to section 328(a) of the Bankruptcy Code. The Debtors are authorized and directed to perform their payment, indemnification, contribution and reimbursement obligations and its non-monetary

obligations under the Engagement Letter, except as otherwise expressly provided herein. Subject to Paragraphs 4 and 6 of this Order, all compensation, reimbursement of expenses, indemnification, contribution and reimbursement to Moelis and any Indemnified Person (as defined in the Engagement Letter) under the Engagement Letter shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code, and shall not be subject to any other standard of review including but not limited to that set forth in section 330 of the Bankruptcy Code.

4. Notwithstanding anything in this Order to the contrary, the United States Trustee for the Southern District of New York shall retain all rights to respond or object to Moelis' interim and final applications for compensation and reimbursement of expenses on all grounds, including, but not limited to, reasonableness, pursuant to section 330 of the Bankruptcy Code, and in the event the U.S. Trustee objects, the Court retains the right to review such interim and final applications pursuant to section 330 of the Bankruptcy Code.

5. Moelis will file applications for interim and final allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court; *provided, however*, that the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Trustee Guidelines and Local Rule 2016-1 and any other compensation procedures adopted by this Court are hereby modified such that (a) Moelis' restructuring professionals shall be required only to keep reasonably-detailed time records in half-hour increments and to submit, with any interim or final fee application, together with the time records, a narrative summary, by project categories as selected by Moelis, of services rendered and will identify each professional rendering services and the categories of

services rendered, (b) Moelis' non-restructuring professionals and personnel in administrative departments (including legal) shall not be required to keep any time records, and (c) Moelis shall not be required to provide or conform to any schedule of hourly rates.

6. The indemnification, contribution and reimbursement provisions of Annex A to the Engagement Letter are approved, subject to the following:

- a. All requests by Indemnified Persons for the payment of indemnification as set forth in the Engagement Letter shall be made by means of an application (interim or final as the case may be) and shall be subject to review by the Court to ensure that payment of such indemnity conforms to the terms of the Engagement Letter and is reasonable based upon the circumstances of the litigation or settlement in respect of which indemnity is sought, provided, however, that in no event shall an Indemnified Person be indemnified in the case of its own bad-faith, self-dealing, breach of fiduciary duty (if any), gross negligence or willful misconduct.
- b. In the event that an Indemnified Person seeks reimbursement from the Debtors for reasonable attorneys' fees in connection with a request by Moelis for payment of indemnity pursuant to the Engagement Letter, as modified by this Order, the invoices and supporting time records from such attorneys shall be included in Moelis' own application (interim or final as the case may be) and such invoices and time records shall be subject to the Fee Guidelines and the approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code.
- c. Indemnified Persons shall not be entitled to reimbursement by the Debtors for any fees, disbursements and other charges of their counsel other than (i) those incurred in connection with a request for payment of indemnity and (ii) the fees and expenses of Moelis' outside counsel in respect of the preparation and prosecution of Moelis' fee applications in these chapter 11 cases to the extent approved by the Court. The invoices and supporting time records from such attorneys shall be included in Moelis' own application (both interim and final) and such invoices and time records shall be subject to the Fee Guidelines and the approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code without regard to whether such attorney has been retained under

section 327 of the Bankruptcy Code and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code.

7. The second sentence of paragraph 6 (on page 5) of the Engagement Letter is hereby deleted.

8. Notwithstanding anything to the contrary in the Engagement Letter, the Application, the Dermont Declaration, or the Supplemental Dermont Declaration, any Restructuring Fee that would otherwise be earned and payable upon the consummation of a Restructuring under the terms of the Engagement Letter shall continue to be earned upon consummation but shall not be paid until the effective date of a confirmed plan in the Chapter 11 Cases.

9. Notwithstanding anything herein to the contrary, this Order shall not modify or affect the terms and provisions of, nor the rights and obligations under, (a) the Board of Governors of the Federal Reserve System Consent Order, dated April 13, 2011, by and among Ally Financial Inc. ("AFI"), Ally Bank, ResCap, GMAC Mortgage, LLC, the Board of Governors of the Federal Reserve System, and the Federal Deposit Insurance Corporation, (b) the consent judgment entered April 5, 2012 by the District Court for the District of Columbia, dated February 9, 2012, (c) the Order of Assessment of a Civil Money Penalty Issued Upon Consent Pursuant to the Federal Deposit Insurance Act, as amended, dated February 10, 2012, and (d) all related agreements with AFI and Ally Bank and their respective subsidiaries and affiliates.

10. In the event of a conflict between the Engagement Letter, the Application, and the express terms of this Order, the express terms of this Order shall govern.

11. The Committee and Moelis are authorized and empowered to take all actions necessary to implement the relief granted in and pursuant to this Order.

12. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. Notwithstanding any provision to the contrary in the Application or the Engagement Letter, the Court shall retain jurisdiction to hear and to determine all matters arising from or related to implementation of this Order.

Dated: August 30, 2012
New York, New York

/s/Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: : Chapter 11
: :
RESIDENTIAL CAPITAL, LLC, et al., : Case No. 12-12020 (MG)
: :
Debtors. : Jointly Administered
-----X

**ORDER AUTHORIZING THE EXPANDED SCOPE OF
RETENTION OF MOELIS & COMPANY LLC AS INVESTMENT BANKER TO
THE COMMITTEE NUNC PRO TUNC TO AUGUST 1, 2012**

Upon the application (the “**Supplemental Application**”)¹ of the Committee for entry of an order (the “**Order**”) pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Rules 2014(a) and 2016 of the Bankruptcy Rules and Rules 2014-1 and 2016-1 of the Local Rules, authorizing the Committee to expand the scope of retention of Moelis & Company LLC (“**Moelis**”) as its investment banker in accordance with the terms and conditions set forth in the Supplemental Engagement Letter, *nunc pro tunc* to August 1, 2012, as described in the Supplemental Application and the Dermont Declaration; and the Court having jurisdiction to consider the Supplemental Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Supplemental Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Supplemental Application being adequate and appropriate under the particular circumstances having been given; and a hearing having been held to consider the relief requested by the Supplemental Application (the “**Hearing**”); and upon consideration of the Supplemental

¹ Capitalized terms used and not otherwise defined herein shall have the meanings set forth for such terms in the Supplemental Application.



Application, the Dermont Declaration, the record of the Hearing and all proceedings had before the Court; and the Court having found and determined that the relief sought in the Supplemental Application is in the best interests of the Committee, the Debtors' estates, their creditors and other parties in interest, and that the legal and factual bases set forth in the Supplemental Application and the Dermont Declaration establish just cause for the relief granted herein; and any objections to the requested relief having been withdrawn or overruled on the merits; and the Court being satisfied based on the representations made in the Supplemental Application and the Dermont Declaration, and the Court hereby finds, that (a) Moelis does not represent in connection with these chapter 11 cases any other party having an adverse interest to the Committee or the Debtors and (b) Moelis is eligible for retention by the Committee pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Supplemental Application is granted to the extent provided herein.
2. Moelis shall use its best efforts to avoid any duplication of services provided by any of the Committee's other retained professionals in these Chapter 11 cases.
3. If the Committee requests that Moelis provide additional advice on matters substantially associated with the subject matter of Moelis' retention but not specifically enumerated in the Supplemental Application, Moelis shall advise the US Trustee and the Debtors to the extent possible of such additional matters.
4. The provisions set forth in the Supplemental Engagement Letter (and all attachments thereto) are hereby approved, except as otherwise expressly provided herein to the contrary. In accordance with sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy

Rule 2014 and Local Rule 2014-1, the Committee is authorized to expand the scope of retention of Moelis in accordance with the terms and conditions set forth in the Supplemental Engagement Letter, *nunc pro tunc* to August 1, 2012.

5. Subject to Paragraphs 7 and 9 of this Order, all of Moelis' fees and reimbursement of expenses under the Supplemental Engagement Letter, and the indemnification, contribution and reimbursement provisions of the Initial Engagement Letter, are all hereby approved pursuant to section 328(a) of the Bankruptcy Code. The Debtors are authorized and directed to perform their payment, indemnification, contribution and reimbursement obligations and its non-monetary obligations under the Supplemental Engagement Letter, except as otherwise expressly provided herein. Subject to Paragraphs 7 and 9 of this Order, all compensation, reimbursement of expenses, indemnification, contribution and reimbursement to Moelis and any Indemnified Person (as defined in the Initial Engagement Letter) under the Supplemental Engagement Letter shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code, and shall not be subject to any other standard of review including but not limited to that set forth in section 330 of the Bankruptcy Code.

6. Moelis is hereby authorized to request reimbursement of CoreLogic Solutions, LLC's fees and expenses in Moelis' own monthly statements and fee applications. The Debtors are hereby authorized and directed to indemnify CoreLogic Solutions, LLC and its personnel on the same terms and conditions as the indemnity contained in the Initial Engagement Letter and any modification thereto contained in the Original Retention Order (defined below). For the avoidance of doubt, CoreLogic Solutions, LLC and its indemnified persons shall not be entitled to indemnification in the case of their own bad-faith, self-dealing, breach of fiduciary duty (if any), gross negligence or willful misconduct.

7. The United States Trustee retains all rights to object to Moelis' interim and final fee applications (including its Monthly Fee, its Restructuring Fee and expense reimbursements) on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code and solely in adjudicating any objection filed by the United States Trustee, the Court retains the right to review the interim and final applications pursuant to section 330 of the Bankruptcy Code.

8. Moelis will file applications for interim and final allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court; *provided, however*, that the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Trustee Guidelines and Local Rule 2016-1 and any other compensation procedures adopted by this Court are hereby modified such that (a) Moelis' restructuring professionals shall be required only to keep reasonably-detailed time records in half-hour increments and to submit, with any interim or final fee application, together with the time records, a narrative summary, by project categories as selected by Moelis, of services rendered and will identify each professional rendering services and the categories of services rendered, (b) Moelis' non-restructuring professionals and personnel in administrative departments (including legal) shall not be required to keep any time records, and (c) Moelis shall not be required to provide or conform to any schedule of hourly rates.

9. The indemnification, contribution and reimbursement provisions of the Supplemental Engagement Letter (which references the Initial Engagement Letter), including any indemnification of CoreLogic Solutions, LLC, are approved, subject to the modifications set forth in Paragraph 6 of the Order Authorizing the Employment and Retention of Moelis &

Company LLC as Investment Banker to the Committee *Nunc Pro Tunc* to May 16, 2012, entered on August 30, 2012 [Docket N. 1315] (the “**Original Retention Order**”).

10. Notwithstanding anything herein to the contrary, this Order shall not modify or affect the terms and provisions of, nor the rights and obligations under, (a) the Board of Governors of the Federal Reserve System Consent Order, dated April 13, 2011, by and among Ally Financial Inc. (“**AFI**”), Ally Bank, ResCap, GMAC Mortgage, LLC, the Board of Governors of the Federal Reserve System, and the Federal Deposit Insurance Corporation, (b) the consent judgment entered April 5, 2012 by the District Court for the District of Columbia, dated February 9, 2012, (c) the Order of Assessment of a Civil Money Penalty Issued Upon Consent Pursuant to the Federal Deposit Insurance Act, as amended, dated February 10, 2012, and (d) all related agreements with AFI and Ally Bank and their respective subsidiaries and affiliates.

11. In the event of a conflict between the Supplemental Engagement Letter, the Supplemental Application, and the express terms of this Order, the express terms of this Order shall govern.

12. The Committee and Moelis are authorized and empowered to take all actions necessary to implement the relief granted in and pursuant to this Order.

13. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. Notwithstanding any provision to the contrary in the Supplemental Application or the Supplemental Engagement Letter, the Court shall retain jurisdiction to hear and to determine all matters arising from or related to implementation of this Order.

Dated: September 13, 2012
New York, New York

/s/Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge

EXHIBIT B

ResCap

Summary of Hours

Category	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.	Total
UCC Meetings / Calls	61.0	219.5	165.0	106.0	87.0	135.0	127.5	133.5	1,034.5
Other Meetings / Calls	85.0	123.5	141.0	70.5	70.0	117.0	155.5	126.5	889.0
Case Administration	44.5	36.0	--	56.5	29.0	17.5	48.0	53.0	284.5
Court Hearings / Filings / Depositions	--	115.0	19.5	31.0	67.0	133.0	19.5	16.0	401.0
Financial Analysis / Modeling / Internal Materials	266.0	168.5	244.5	132.0	159.0	177.5	147.0	190.0	1,484.5
RMBS Litigation Support	--	--	181.0	876.0	830.5	531.0	403.0	108.0	2,929.5
General Other	174.0	203.5	77.0	79.5	88.0	70.0	113.0	118.5	923.5
TOTAL	630.5	866.0	828.0	1,351.5	1,330.5	1,181.0	1,013.5	745.5	7,946.5

ResCap

Summary of Hours

	J. Dermont	Y. Rozov	P. Shiu	L. Parsons	B. Klein	A. Chan	S. Hasan	A. Waldman	M. Davis	D. Greenwald	A. Gibler	Total
	Managing Director	Managing Director	Managing Director	Senior Advisor	Senior Vice President	Advisor	Vice President	Associate	Associate	Analyst	Analyst	
Month												
May	119.0	36.5	-	52.0	29.0		130.5	-	121.0	142.5		630.5
June	133.0	67.0	17.0	79.0	47.5		177.0	140.5	35.5	169.5		866.0
July	97.5	65.0	74.0	118.0	27.5		148.0	139.5	-	158.5		828.0
August	145.0	100.0	171.0	166.0	33.5	96.5	216.0	195.0	-	188.5	40.0	1351.5
September	147.5	105.5	141.5	150.5	64.5	81.0	196.5	127.0	-	158.5	158.0	1330.5
October	153.5	81.0	80.5	150.5	92.0	31.0	195.5	158.5	-	54.5	184.0	1181.0
November	120.5	79.5	50.5	123.0	90.0	39.0	170.5	159.0	-	-	181.5	1013.5
December	85.0	47.0	-	107.0	69.0	-	158.5	117.0	-	-	162.0	745.5
Total	1001.0	581.5	534.5	946.0	453.0	247.5	1392.5	1036.5	156.5	872.0	725.5	7,946.5

ResCap

Summary of Hours - September

Date	J. Dermont	Y. Rozov	P. Shiu	L. Parsons	B. Klein	A. Chan	S. Hasan	A. Waldman	D. Greenwald	A. Gibler	Total
	Managing Director	Managing Director	Managing Director	Senior Advisor	Senior Vice President	Advisor	Vice President	Associate	Analyst	Analyst	
September											
9/1	3.0	-	-	2.0	-	-	3.0	3.5	-	3.0	14.5
9/2	2.0	-	3.0	2.0	-	-	2.0	2.0	-	4.0	15.0
9/3	1.5	1.0	-	2.0	1.5	-	6.5	5.0	4.0	4.0	25.5
9/4	7.0	5.5	7.5	5.0	6.0	-	8.5	10.0	15.0	9.5	74.0
9/5	6.0	8.0	8.5	8.0	4.5	-	8.0	4.5	4.5	5.0	57.0
9/6	5.5	7.5	7.5	3.5	6.0	4.0	7.5	4.0	6.0	8.0	59.5
9/7	3.5	3.0	11.0	8.0	-	2.0	8.0	-	6.0	8.0	49.5
9/8	-	-	-	-	-	-	1.5	2.5	2.0	2.0	8.0
9/9	-	-	-	-	-	-	-	-	-	-	-
9/10	3.5	2.0	3.0	4.0	1.5	4.0	4.5	7.5	1.5	6.5	38.0
9/11	7.0	9.0	8.5	8.0	3.5	5.0	6.0	8.0	8.0	5.5	68.5
9/12	7.0	7.0	7.0	8.0	3.0	4.0	8.5	9.0	10.0	8.5	72.0
9/13	7.5	6.5	7.0	9.0	6.0	7.5	12.5	6.0	8.0	9.0	79.0
9/14	9.0	7.0	7.5	9.0	2.5	5.0	9.0	4.5	6.5	7.0	67.0
9/15	-	-	4.0	4.0	-	4.0	-	-	-	2.0	14.0
9/16	7.0	6.0	4.0	4.0	-	4.0	9.0	-	6.0	3.0	43.0
9/17	3.0	7.0	5.0	7.0	-	9.0	9.0	-	7.0	7.0	54.0
9/18	7.5	3.5	8.5	8.0	-	8.0	10.0	-	4.0	11.0	60.5
9/19	6.0	6.0	6.0	8.0	-	3.0	7.0	6.0	4.0	8.0	54.0
9/20	7.0	5.0	7.0	9.0	5.0	7.0	7.0	8.5	10.0	7.0	72.5
9/21	2.0	-	3.0	-	2.0	-	2.0	2.0	2.0	1.0	14.0
9/22	-	-	-	-	-	-	-	-	-	-	-
9/23	3.0	-	-	-	-	-	9.0	8.0	8.0	2.0	30.0
9/24	12.5	6.5	12.5	9.5	5.5	4.0	11.5	9.5	8.5	8.5	88.5
9/25	7.5	2.5	10.0	8.0	-	4.5	9.5	2.0	9.5	6.5	60.0
9/26	3.0	3.0	3.0	7.0	-	2.0	7.0	-	5.0	4.0	34.0
9/27	9.5	1.5	1.5	7.5	10.0	-	9.0	7.5	7.0	5.0	58.5
9/28	12.0	5.0	4.5	6.0	7.5	4.0	13.0	14.0	12.0	9.0	87.0
9/29	5.0	3.0	2.0	4.0	-	-	8.0	3.0	4.0	4.0	33.0
9/30	-	-	-	-	-	-	-	-	-	-	-
September	147.5	105.5	141.5	150.5	64.5	81.0	196.5	127.0	158.5	158.0	1,330.5

ResCap

Summary of Hours - October

Date	J. Dermont	Y. Rozov	P. Shiu	L. Parsons	B. Klein	A. Chan	S. Hasan	A. Waldman	D. Greenwald	A. Gibler	Total
	Managing Director	Managing Director	Managing Director	Senior Advisor	Senior Vice President	Advisor	Vice President	Associate	Analyst	Analyst	
October											
10/1	5.0	1.5	5.5	6.5	1.0	-	6.5	4.0	4.5	8.0	42.5
10/2	5.0	3.5	1.5	3.5	4.0	-	6.0	4.0	6.0	4.5	38.0
10/3	6.5	-	4.0	0.5	5.5	3.0	7.0	6.5	7.5	5.5	46.0
10/4	5.5	6.5	2.0	6.5	6.0	-	7.0	3.5	2.0	6.5	45.5
10/5	3.0	3.0	5.0	4.0	1.0	4.0	6.0	3.0	3.0	6.0	38.0
10/6	3.5	-	5.0	4.0	-	1.0	5.5	5.0	-	4.0	28.0
10/7	2.5	-	-	1.0	-	-	3.0	7.0	2.0	1.0	16.5
10/8	4.0	6.0	4.0	8.0	1.5	3.0	8.0	3.0	4.5	6.5	48.5
10/9	1.5	5.5	3.5	5.5	-	2.0	4.5	2.5	2.0	5.5	32.5
10/10	7.0	2.0	5.5	4.0	1.5	2.0	9.0	3.5	4.0	7.0	45.5
10/11	5.5	3.0	6.0	5.0	5.0	2.5	5.0	6.5	3.5	9.0	51.0
10/12	5.5	6.0	3.0	8.5	2.0	-	7.5	4.0	2.0	7.5	46.0
10/13	1.0	1.0	-	2.0	-	-	2.0	2.5	2.5	2.0	13.0
10/14	2.0	-	-	-	-	-	1.0	4.0	1.0	1.0	9.0
10/15	4.0	2.5	2.0	3.5	4.0	-	6.0	7.5	6.0	3.5	39.0
10/16	6.5	3.0	5.5	8.0	5.0	2.0	8.5	5.0	2.0	9.0	54.5
10/17	7.0	2.0	5.0	9.5	1.0	3.0	10.0	8.5	2.0	6.0	54.0
10/18	6.5	2.5	3.5	7.0	6.5	-	8.5	2.5	-	4.5	41.5
10/19	5.5	3.5	-	-	3.5	-	7.0	8.0	-	8.0	35.5
10/20	5.0	4.0	-	1.0	4.0	-	6.0	7.0	-	7.0	34.0
10/21	3.0	-	-	-	-	-	5.5	5.5	-	4.5	18.5
10/22	8.0	8.0	4.0	9.0	6.0	-	10.0	9.5	-	7.5	62.0
10/23	10.0	-	-	10.0	10.0	-	10.0	10.0	-	10.0	60.0
10/24	9.0	3.0	-	6.0	7.0	-	8.0	8.0	-	10.0	51.0
10/25	8.5	-	-	6.5	5.0	-	9.0	8.5	-	9.0	46.5
10/26	7.5	1.0	-	3.0	3.5	-	5.0	6.0	-	5.5	31.5
10/27	-	-	1.5	1.5	-	-	-	-	-	1.5	4.5
10/28	3.0	4.0	3.5	7.0	-	3.0	5.5	2.0	-	3.5	31.5
10/29	6.5	3.5	4.0	9.5	5.0	2.5	9.5	5.0	-	7.5	53.0
10/30	4.0	4.0	6.5	6.5	2.0	3.0	2.0	3.0	-	9.5	40.5
10/31	2.0	2.0	-	3.5	2.0	-	7.0	3.5	-	3.5	23.5
October	153.5	81.0	80.5	150.5	92.0	31.0	195.5	158.5	54.5	184.0	1181.0

ResCap

Summary of Hours - November

Date	J. Dermont	Y. Rozov	P. Shiu	L. Parsons	B. Klein	A. Chan	S. Hasan	A. Waldman	A. Gibler	Total
	Managing Director	Managing Director	Managing Director	Senior Advisor	Senior Vice President	Advisor	Vice President	Associate	Analyst	
November										
11/1	8.5	4.5	6.5	9.5	6.5	5.0	9.5	8.0	9.5	67.5
11/2	7.0	7.0	4.5	7.5	5.0	5.0	11.5	8.5	8.0	64.0
11/3	5.0	9.0	9.5	8.0	4.0	4.0	5.0	7.5	10.0	62.0
11/4	2.0	6.0	6.0	6.0	4.0	6.0	7.0	6.0	9.0	52.0
11/5	7.0	6.0	4.0	7.0	3.0	6.0	7.0	6.0	9.0	55.0
11/6	5.0	8.0	6.0	5.0	5.0	8.0	7.0	8.0	10.0	62.0
11/7	10.0	9.0	9.0	9.0	9.0	5.0	7.5	8.0	9.0	75.5
11/8	9.5	-	-	-	5.0	-	8.0	9.5	8.0	40.0
11/9	6.0	-	-	1.0	3.0	-	3.0	7.5	4.5	25.0
11/10	-	-	-	-	-	-	-	6.0	6.0	12.0
11/11	3.0	-	-	2.0	1.0	-	1.0	3.5	2.0	12.5
11/12	8.0	6.0	-	7.0	7.0	-	9.5	9.0	10.0	56.5
11/13	8.0	-	-	3.0	8.0	-	9.5	8.0	9.0	45.5
11/14	8.0	5.0	-	5.0	5.0	-	8.0	8.0	8.0	47.0
11/15	2.0	-	-	7.0	5.0	-	7.5	6.0	6.5	34.0
11/16	1.5	-	-	4.0	-	-	4.5	1.5	4.0	15.5
11/17	3.5	4.0	-	4.0	-	-	4.0	4.5	7.0	27.0
11/18	4.0	4.0	-	7.0	3.0	-	7.0	4.0	6.0	35.0
11/19	1.0	-	-	2.0	-	-	2.0	1.0	1.0	7.0
11/20	6.0	2.0	-	9.0	3.0	-	5.0	5.0	9.5	39.5
11/21	-	-	-	2.5	-	-	9.0	3.5	4.5	19.5
11/22	-	-	-	-	-	-	-	-	-	-
11/23	3.0	-	-	-	-	-	2.0	5.5	4.0	14.5
11/24	1.0	-	-	-	-	-	4.0	2.5	2.5	10.0
11/25	-	-	-	-	-	-	-	-	-	-
11/26	2.5	1.0	1.5	4.5	1.0	-	8.0	6.0	7.5	32.0
11/27	2.0	2.0	3.5	3.0	1.5	-	6.5	2.0	3.5	24.0
11/28	3.0	2.0	-	5.0	3.0	-	7.5	5.0	5.0	30.5
11/29	4.0	4.0	-	5.0	8.0	-	8.5	7.5	7.0	44.0
11/30	-	-	-	-	-	-	1.5	1.5	1.5	4.5
November	120.5	79.5	50.5	123.0	90.0	39.0	170.5	159.0	181.5	1013.5

ResCap

Summary of Hours - December

Date	J. Dermont	Y. Rozov	L. Parsons	B. Klein	S. Hasan	A. Waldman	A. Gibler	Total
	Managing Director	Managing Director	Senior Advisor	Senior Vice President	Vice President	Associate	Analyst	
December								
12/1	-	-	-	-	6.5	2.0	6.5	15.0
12/2	-	-	1.0	-	3.0	2.0	3.0	9.0
12/3	1.0	1.0	9.0	1.0	11.0	5.5	11.0	39.5
12/4	4.5	4.5	7.0	1.0	8.5	4.0	6.0	35.5
12/5	4.0	5.0	6.5	4.0	6.5	4.0	5.5	35.5
12/6	5.5	-	2.0	4.0	4.5	5.0	8.0	29.0
12/7	5.0	4.0	4.0	6.0	9.0	7.5	10.5	46.0
12/8	2.0	-	-	-	6.0	6.0	6.0	20.0
12/9	-	-	-	-	-	-	-	-
12/10	1.0	-	-	-	1.0	1.0	1.0	4.0
12/11	6.0	4.0	4.0	4.0	5.5	6.0	6.0	35.5
12/12	2.0	5.0	5.0	2.0	4.5	4.5	4.5	27.5
12/13	5.5	3.5	5.0	4.5	10.0	6.0	7.5	42.0
12/14	3.5	3.0	9.0	3.5	6.0	3.5	9.5	38.0
12/15	2.0	2.0	5.5	4.0	5.5	4.0	7.5	30.5
12/16	6.0	4.0	5.0	8.5	9.5	7.5	7.5	48.0
12/17	6.0	2.5	9.5	6.5	10.0	5.5	9.5	49.5
12/18	8.0	2.0	9.0	4.0	10.0	4.0	8.0	45.0
12/19	6.5	2.0	9.5	8.5	10.5	11.0	12.0	60.0
12/20	8.0	-	6.0	3.0	10.0	8.0	10.0	45.0
12/21	3.0	-	-	2.0	1.0	3.0	1.0	10.0
12/22	-	-	-	-	-	-	-	-
12/23	2.0	2.0	2.0	-	2.0	2.0	2.0	12.0
12/24	1.0	-	1.0	-	4.0	1.0	4.0	11.0
12/25	-	-	-	-	-	-	-	-
12/26	1.0	1.0	2.0	1.0	4.5	2.0	3.5	15.0
12/27	1.0	1.0	3.0	1.0	3.0	3.0	3.0	15.0
12/28	-	-	2.0	-	4.0	4.0	4.0	14.0
12/29	0.5	0.5	-	0.5	2.5	2.5	2.5	9.0
12/30	-	-	-	-	-	-	-	-
12/31	-	-	-	-	-	2.5	2.5	5.0
December	85.0	47.0	107.0	69.0	158.5	117.0	162.0	745.5

ResCap

Summary of Hours - September

Category	Hours
UCC Meetings / Calls	87.0
Other Meetings / Calls	70.0
Case Administration	29.0
Court Hearings / Filings / Depositions	67.0
Financial Analysis / Modeling / Internal Materials	159.0
RMBS Litigation Support	830.5
General Other	88.0
TOTAL	1,330.5

ResCap

Timekeeping

Total Hours: 147.5 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	9/1/2012	3.0 hour(s)	Preparation of recovery and waterfall draft presentation
2.	9/2/2012	2.0 hour(s)	Preparation of recovery and waterfall draft presentation
3.	9/3/2012	1.5 hour(s)	Review of recovery and waterfall analysis
4.	9/4/2012	1.5 hour(s)	Review of the FHA/VA loan portfolio
5.	9/4/2012	2.0 hour(s)	Preparation of recovery and waterfall draft presentation
6.	9/4/2012	1.5 hour(s)	UCC Co-Chair call
7.	9/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
8.	9/4/2012	1.5 hour(s)	Meeting with UCC advisors on waterfall and recovery analysis
9.	9/5/2012	1.5 hour(s)	Administrative work
10.	9/5/2012	1.5 hour(s)	Review of engagement terms with RMBS professionals
11.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting
12.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
13.	9/6/2012	2.0 hour(s)	Administrative work
14.	9/6/2012	1.5 hour(s)	Review of proposed RMBS settlement
15.	9/6/2012	2.0 hour(s)	RMBS data analysis
16.	9/7/2012	2.0 hour(s)	Preparation of diligence list
17.	9/7/2012	1.5 hour(s)	Review of RMBS professional's work
18.	9/10/2012	1.0 hour(s)	Administrative work
19.	9/10/2012	1.0 hour(s)	Review of engagement terms with RMBS professionals
20.	9/10/2012	1.5 hour(s)	Meeting with UCC member on waterfall and recovery analysis
21.	9/11/2012	4.5 hour(s)	Omnibus hearing
22.	9/11/2012	1.0 hour(s)	UCC Co-Chair call
23.	9/11/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
24.	9/11/2012	1.0 hour(s)	Review of proposed wind down plan
25.	9/12/2012	1.5 hour(s)	Review of HFS Sales process
26.	9/12/2012	1.5 hour(s)	Call with RMBS professionals
27.	9/12/2012	1.0 hour(s)	Administrative work
28.	9/12/2012	1.5 hour(s)	Call with UCC advisors to discuss waterfall and recovery analysis
29.	9/12/2012	1.5 hour(s)	Meeting with Debtors regarding plan discussions
30.	9/13/2012	2.0 hour(s)	Review of NSM APA
31.	9/13/2012	1.5 hour(s)	Review of expert analysis
32.	9/13/2012	3.0 hour(s)	Preparation of sales process update presentation
33.	9/13/2012	1.0 hour(s)	Preparation of 9019 discovery issues
34.	9/14/2012	1.5 hour(s)	Review of 9019 discovery issues
35.	9/14/2012	3.0 hour(s)	Preparation of RMBS report
36.	9/14/2012	1.5 hour(s)	Review of RMBS professional's work
37.	9/14/2012	2.0 hour(s)	Review of preliminary waterfall analysis
38.	9/14/2012	1.0 hour(s)	Review of 9019 files in data room
39.	9/16/2012	3.0 hour(s)	Review of plan process
40.	9/16/2012	2.0 hour(s)	Review of 9019 motion
41.	9/16/2012	2.0 hour(s)	Administrative work
42.	9/17/2012	3.0 hour(s)	Review of Fortace's Trust-by-Trust analysis
43.	9/18/2012	2.0 hour(s)	Financial analysis
44.	9/18/2012	2.0 hour(s)	Internal call regarding RMBS litigation support
45.	9/18/2012	1.5 hour(s)	Review of RMBS status reports
46.	9/18/2012	1.5 hour(s)	UCC Co-Chair call
47.	9/18/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters

ResCap

Timekeeping

Total Hours: 147.5 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	9/19/2012	2.0 hour(s)	Administrative work
49.	9/19/2012	4.0 hour(s)	RMBS status conference
50.	9/20/2012	2.0 hour(s)	Review of plan process
51.	9/20/2012	2.0 hour(s)	Administrative work
52.	9/20/2012	1.0 hour(s)	Weekly UCC call/meeting
53.	9/20/2012	2.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
54.	9/21/2012	2.0 hour(s)	Review of de minimis asset sales
55.	9/23/2012	2.0 hour(s)	Financial analysis
56.	9/23/2012	1.0 hour(s)	Administrative work
57.	9/24/2012	4.0 hour(s)	Meeting with UCC advisors on plan discussion
58.	9/24/2012	2.0 hour(s)	Review of NSM APA
59.	9/24/2012	1.0 hour(s)	Review of RMBS expert analysis
60.	9/24/2012	2.0 hour(s)	Review of NSM APA
61.	9/24/2012	1.5 hour(s)	Call with UCC to discuss litigation support
62.	9/24/2012	1.5 hour(s)	UCC Co-Chair call
63.	9/24/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
64.	9/25/2012	2.0 hour(s)	Review of updated recovery and waterfall analysis
65.	9/25/2012	3.0 hour(s)	Preparation for UCC meeting with Debtor
66.	9/25/2012	1.0 hour(s)	Call with UCC advisors to discuss bidders' licenses
67.	9/25/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
68.	9/26/2012	2.0 hour(s)	RMBS litigation support
69.	9/26/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
70.	9/27/2012	2.0 hour(s)	Administrative work
71.	9/27/2012	4.0 hour(s)	Omnibus hearing
72.	9/27/2012	2.0 hour(s)	Meeting with Debtors regarding plan discussions
73.	9/27/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
74.	9/28/2012	3.0 hour(s)	Review of recovery analysis
75.	9/28/2012	2.0 hour(s)	RMBS litigation support
76.	9/28/2012	3.0 hour(s)	Review of Debtors' expert disclosures
77.	9/28/2012	1.0 hour(s)	Financial analysis
78.	9/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
79.	9/28/2012	1.5 hour(s)	Call with Debtors regarding NSM APA
80.	9/29/2012	1.0 hour(s)	Review of RMBS expert analysis
81.	9/29/2012	2.0 hour(s)	Review of Debtors' filings
82.	9/29/2012	2.0 hour(s)	RMBS litigation support
September Total		147.5 hour(s)	

ResCap

Timekeeping

Total Hours: 105.5 hour(s)

Banker: Yadin Rozov

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	9/3/2012	1.0 hour(s)	RMBS litigation support
2.	9/4/2012	2.0 hour(s)	Review of RMBS loan files received
3.	9/4/2012	1.5 hour(s)	UCC Co-Chair call
4.	9/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
5.	9/4/2012	1.5 hour(s)	Meeting with UCC advisors on waterfall and recovery analysis
6.	9/5/2012	2.0 hour(s)	RMBS data analysis
7.	9/5/2012	1.5 hour(s)	Administrative work
8.	9/5/2012	1.5 hour(s)	Review of engagement terms with RMBS professionals
9.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting
10.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
11.	9/6/2012	2.0 hour(s)	Administrative work
12.	9/6/2012	1.5 hour(s)	Review of proposed RMBS settlement
13.	9/6/2012	2.0 hour(s)	RMBS data analysis
14.	9/6/2012	2.0 hour(s)	Meeting to review RMBS loan files
15.	9/7/2012	2.0 hour(s)	Preparation of diligence list
16.	9/7/2012	1.0 hour(s)	Review of RMBS professional's work
17.	9/10/2012	1.0 hour(s)	Administrative work
18.	9/10/2012	1.0 hour(s)	Review of engagement terms with RMBS professionals
19.	9/11/2012	2.0 hour(s)	Preparation of RMBS report
20.	9/11/2012	4.5 hour(s)	Omnibus hearing
21.	9/11/2012	1.0 hour(s)	UCC Co-Chair call
22.	9/11/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
23.	9/11/2012	1.0 hour(s)	Review of proposed wind down plan
24.	9/12/2012	1.5 hour(s)	Review of HFS Sales process
25.	9/12/2012	1.5 hour(s)	Call with RMBS professionals
26.	9/12/2012	1.0 hour(s)	RMBS analysis
27.	9/12/2012	1.5 hour(s)	Call with UCC advisors to discuss waterfall and recovery analysis
28.	9/12/2012	1.5 hour(s)	Meeting with Debtors regarding plan discussions
29.	9/13/2012	2.0 hour(s)	Review of NSM APA
30.	9/13/2012	2.0 hour(s)	Review of Vision loan files
31.	9/13/2012	1.5 hour(s)	Review of expert analysis
32.	9/13/2012	1.0 hour(s)	Preparation of 9019 discovery issues
33.	9/14/2012	1.5 hour(s)	Review of 9019 discovery issues
34.	9/14/2012	2.0 hour(s)	Preparation of RMBS report
35.	9/14/2012	1.0 hour(s)	Review of Debtors' loan files
36.	9/14/2012	1.5 hour(s)	Review of RMBS professional's work
37.	9/14/2012	1.0 hour(s)	Review of 9019 files in data room
38.	9/16/2012	2.0 hour(s)	Review of plan process
39.	9/16/2012	2.0 hour(s)	Review of 9019 motion
40.	9/16/2012	2.0 hour(s)	Review of RMBS professional's work
41.	9/17/2012	2.0 hour(s)	Review of RMBS files in data room
42.	9/17/2012	3.0 hour(s)	Review of Fortace's Trust-by-Trust analysis
43.	9/17/2012	2.0 hour(s)	Review of private trusts data
44.	9/18/2012	1.5 hour(s)	Review of RMBS status reports
45.	9/18/2012	1.5 hour(s)	UCC Co-Chair call
46.	9/18/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
47.	9/19/2012	2.0 hour(s)	Administrative work

ResCap

Timekeeping

Total Hours: 105.5 hour(s)

Banker: Yadin Rozov

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	9/19/2012	4.0 hour(s)	RMBS status conference
49.	9/20/2012	2.0 hour(s)	Preparation of RMBS report
50.	9/20/2012	1.0 hour(s)	Weekly UCC call/meeting
51.	9/20/2012	2.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
52.	9/24/2012	2.0 hour(s)	Review of RMBS expert analysis
53.	9/24/2012	1.5 hour(s)	Call with UCC to discuss litigation support
54.	9/24/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
55.	9/24/2012	1.5 hour(s)	UCC Co-Chair call
56.	9/24/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
57.	9/25/2012	1.0 hour(s)	Call with UCC advisors to discuss bidders' licenses
58.	9/25/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
59.	9/26/2012	2.0 hour(s)	Internal meeting to discuss RMBS matters
60.	9/26/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
61.	9/27/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
62.	9/28/2012	2.0 hour(s)	RMBS litigation support
63.	9/28/2012	3.0 hour(s)	Review of Debtors' expert disclosures
64.	9/29/2012	3.0 hour(s)	Review of RMBS expert analysis
September Total		105.5 hour(s)	

ResCap

Timekeeping

Total Hours: 141.5 hour(s)

Banker: Peijie Shiu

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	9/2/2012	3.0 hour(s)	RMBS loan files review
2.	9/4/2012	1.5 hour(s)	Administrative work
3.	9/4/2012	2.0 hour(s)	Review of RMBS loan files received
4.	9/4/2012	2.0 hour(s)	RMBS data analysis
5.	9/4/2012	1.5 hour(s)	UCC Co-Chair call
6.	9/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
7.	9/5/2012	2.0 hour(s)	Review of tolling agreements
8.	9/5/2012	2.0 hour(s)	RMBS data analysis
9.	9/5/2012	1.5 hour(s)	Administrative work
10.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting
11.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
12.	9/6/2012	1.5 hour(s)	Review of proposed RMBS settlement
13.	9/6/2012	2.0 hour(s)	RMBS data analysis
14.	9/6/2012	2.0 hour(s)	Download and organize Relativity files
15.	9/6/2012	2.0 hour(s)	Meeting to review RMBS loan files
16.	9/7/2012	3.0 hour(s)	Data room review
17.	9/7/2012	2.0 hour(s)	Tutorial of Relativity website
18.	9/7/2012	2.0 hour(s)	Preparation of diligence list
19.	9/7/2012	3.0 hour(s)	Preparation of RMBS report
20.	9/7/2012	1.0 hour(s)	Review of RMBS professional's work
21.	9/10/2012	1.0 hour(s)	Administrative work
22.	9/10/2012	2.0 hour(s)	Review of RMBS data analysis
23.	9/11/2012	5.0 hour(s)	RMBS analysis
24.	9/11/2012	2.0 hour(s)	Preparation of RMBS report
25.	9/11/2012	1.0 hour(s)	UCC Co-Chair call
26.	9/11/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
27.	9/12/2012	1.5 hour(s)	Call with RMBS professionals
28.	9/12/2012	4.0 hour(s)	RMBS analysis
29.	9/12/2012	1.5 hour(s)	Meeting with Debtors regarding plan discussions
30.	9/13/2012	2.0 hour(s)	Review of Vision loan files
31.	9/13/2012	1.5 hour(s)	Review of expert analysis
32.	9/13/2012	2.0 hour(s)	RMBS analysis
33.	9/13/2012	0.5 hour(s)	Administrative work
34.	9/13/2012	1.0 hour(s)	Preparation of 9019 discovery issues
35.	9/14/2012	4.0 hour(s)	Preparation of RMBS report
36.	9/14/2012	1.0 hour(s)	Review of Debtors' loan files
37.	9/14/2012	1.5 hour(s)	Review of RMBS professional's work
38.	9/14/2012	1.0 hour(s)	Review of 9019 files in data room
39.	9/15/2012	4.0 hour(s)	RMBS analysis
40.	9/16/2012	4.0 hour(s)	Review of updated loan files
41.	9/17/2012	2.0 hour(s)	Review of RMBS files in data room
42.	9/17/2012	3.0 hour(s)	Review of Fortace's Trust-by-Trust analysis
43.	9/18/2012	2.0 hour(s)	Internal call regarding RMBS litigation support
44.	9/18/2012	4.0 hour(s)	RMBS analysis
45.	9/18/2012	2.0 hour(s)	Preparation of RMBS report
46.	9/18/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
47.	9/19/2012	4.0 hour(s)	RMBS analysis

ResCap

Timekeeping

Total Hours: 141.5 hour(s)

Banker: Peijie Shiu

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	9/19/2012	2.0 hour(s)	Administrative work
49.	9/20/2012	4.0 hour(s)	RMBS analysis
50.	9/20/2012	1.0 hour(s)	Weekly UCC call/meeting
51.	9/20/2012	2.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
52.	9/21/2012	3.0 hour(s)	RMBS analysis
53.	9/24/2012	3.0 hour(s)	RMBS analysis
54.	9/24/2012	2.0 hour(s)	Review of RMBS expert analysis
55.	9/24/2012	3.0 hour(s)	RMBS analysis
56.	9/24/2012	1.5 hour(s)	Call with UCC to discuss litigation support
57.	9/24/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
58.	9/24/2012	1.5 hour(s)	UCC Co-Chair call
59.	9/24/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
60.	9/25/2012	5.5 hour(s)	RMBS analysis
61.	9/25/2012	1.0 hour(s)	Call with UCC advisors to discuss bidders' licenses
62.	9/25/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
63.	9/25/2012	2.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
64.	9/26/2012	2.0 hour(s)	Internal meeting to discuss RMBS matters
65.	9/26/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
66.	9/27/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
67.	9/28/2012	3.0 hour(s)	Review of Debtors' expert disclosures
68.	9/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
69.	9/29/2012	2.0 hour(s)	Review of RMBS expert analysis
September Total		141.5 hour(s)	

ResCap

Timekeeping

Total Hours: 150.5 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	9/1/2012	2.0 hour(s)	Preparation of recovery and waterfall draft presentation
2.	9/2/2012	2.0 hour(s)	RMBS loan files review
3.	9/3/2012	2.0 hour(s)	RMBS litigation support
4.	9/4/2012	1.5 hour(s)	Administrative work
5.	9/4/2012	1.5 hour(s)	UCC Co-Chair call
6.	9/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
7.	9/4/2012	1.5 hour(s)	Meeting with UCC advisors on waterfall and recovery analysis
8.	9/5/2012	2.0 hour(s)	Review of tolling agreements
9.	9/5/2012	1.5 hour(s)	Administrative work
10.	9/5/2012	1.5 hour(s)	Review of engagement terms with RMBS professionals
11.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting
12.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
13.	9/6/2012	1.5 hour(s)	Review of proposed RMBS settlement
14.	9/6/2012	2.0 hour(s)	RMBS data analysis
15.	9/7/2012	3.0 hour(s)	Data room review
16.	9/7/2012	2.0 hour(s)	Tutorial of Relativity website
17.	9/7/2012	2.0 hour(s)	Preparation of diligence list
18.	9/7/2012	1.0 hour(s)	Review of RMBS professional's work
19.	9/10/2012	1.0 hour(s)	Administrative work
20.	9/10/2012	2.0 hour(s)	Review of RMBS data analysis
21.	9/10/2012	1.0 hour(s)	Review of engagement terms with RMBS professionals
22.	9/11/2012	2.0 hour(s)	RMBS analysis
23.	9/11/2012	4.5 hour(s)	Omnibus hearing
24.	9/11/2012	1.0 hour(s)	UCC Co-Chair call
25.	9/11/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
26.	9/12/2012	1.5 hour(s)	Review of HFS Sales process
27.	9/12/2012	1.5 hour(s)	Call with RMBS professionals
28.	9/12/2012	2.0 hour(s)	RMBS analysis
29.	9/12/2012	1.5 hour(s)	Call with UCC advisors to discuss waterfall and recovery analysis
30.	9/12/2012	1.5 hour(s)	Meeting with Debtors regarding plan discussions
31.	9/13/2012	2.0 hour(s)	Review of Vision loan files
32.	9/13/2012	1.5 hour(s)	Review of expert analysis
33.	9/13/2012	1.0 hour(s)	RMBS analysis
34.	9/13/2012	1.5 hour(s)	Administrative work
35.	9/13/2012	2.0 hour(s)	Preparation of sales process update presentation
36.	9/13/2012	1.0 hour(s)	Preparation of 9019 discovery issues
37.	9/14/2012	1.5 hour(s)	Review of 9019 discovery issues
38.	9/14/2012	4.0 hour(s)	Preparation of RMBS report
39.	9/14/2012	1.0 hour(s)	Review of Debtors' loan files
40.	9/14/2012	1.5 hour(s)	Review of RMBS professional's work
41.	9/14/2012	1.0 hour(s)	Review of 9019 files in data room
42.	9/15/2012	2.0 hour(s)	RMBS analysis
43.	9/15/2012	2.0 hour(s)	Preparation of RMBS report
44.	9/16/2012	2.0 hour(s)	Review of plan process
45.	9/16/2012	2.0 hour(s)	Review of RMBS professional's work
46.	9/17/2012	2.0 hour(s)	Review of RMBS files in data room
47.	9/17/2012	3.0 hour(s)	Review of Fortace's Trust-by-Trust analysis

ResCap

Timekeeping

Total Hours: 150.5 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	9/17/2012	2.0 hour(s)	Review of private trusts data
49.	9/18/2012	2.0 hour(s)	Internal call regarding RMBS litigation support
50.	9/18/2012	2.5 hour(s)	RMBS analysis
51.	9/18/2012	1.5 hour(s)	Preparation of RMBS report
52.	9/18/2012	1.5 hour(s)	UCC Co-Chair call
53.	9/18/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
54.	9/19/2012	4.0 hour(s)	RMBS analysis
55.	9/19/2012	4.0 hour(s)	RMBS status conference
56.	9/20/2012	2.0 hour(s)	Preparation of expert's loan files
57.	9/20/2012	3.0 hour(s)	Preparation of RMBS report
58.	9/20/2012	1.0 hour(s)	RMBS analysis
59.	9/20/2012	1.0 hour(s)	Weekly UCC call/meeting
60.	9/20/2012	2.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
61.	9/24/2012	3.0 hour(s)	RMBS analysis
62.	9/24/2012	2.0 hour(s)	Review of RMBS expert analysis
63.	9/24/2012	1.5 hour(s)	Call with UCC to discuss litigation support
64.	9/24/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
65.	9/24/2012	1.5 hour(s)	UCC Co-Chair call
66.	9/24/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
67.	9/25/2012	3.5 hour(s)	RMBS analysis
68.	9/25/2012	1.0 hour(s)	Call with UCC advisors to discuss bidders' licenses
69.	9/25/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
70.	9/25/2012	2.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
71.	9/26/2012	2.0 hour(s)	RMBS litigation support
72.	9/26/2012	2.0 hour(s)	Administrative work
73.	9/26/2012	2.0 hour(s)	Internal meeting to discuss RMBS matters
74.	9/26/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
75.	9/27/2012	1.5 hour(s)	Review filings
76.	9/27/2012	0.5 hour(s)	Preparing for meeting with Debtors and hearing
77.	9/27/2012	4.0 hour(s)	Omnibus hearing
78.	9/27/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
79.	9/28/2012	3.0 hour(s)	Review of Debtors' expert disclosures
80.	9/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
81.	9/28/2012	1.5 hour(s)	Call with Debtors regarding NSM APA
82.	9/29/2012	2.0 hour(s)	Review of RMBS expert analysis
83.	9/29/2012	2.0 hour(s)	RMBS litigation support
September Total		150.5 hour(s)	

ResCap

Timekeeping

Total Hours: 64.5 hour(s)

Banker: Barak Klein

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	9/3/2012	1.5 hour(s)	Review of recovery and waterfall analysis
2.	9/4/2012	1.0 hour(s)	Review of recovery and waterfall analysis
3.	9/4/2012	1.5 hour(s)	Review of the FHA/VA loan portfolio
4.	9/4/2012	1.5 hour(s)	UCC Co-Chair call
5.	9/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
6.	9/4/2012	1.5 hour(s)	Meeting with UCC advisors on waterfall and recovery analysis
7.	9/5/2012	1.5 hour(s)	Administrative work
8.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting
9.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
10.	9/6/2012	2.5 hour(s)	Administrative work
11.	9/6/2012	3.5 hour(s)	Review of proposed RMBS settlement
12.	9/10/2012	1.5 hour(s)	Meeting with UCC member on waterfall and recovery analysis
13.	9/11/2012	1.0 hour(s)	UCC Co-Chair call
14.	9/11/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
15.	9/11/2012	2.0 hour(s)	Review of proposed wind down plan
16.	9/12/2012	1.5 hour(s)	Call with UCC advisors to discuss waterfall and recovery analysis
17.	9/12/2012	1.5 hour(s)	Meeting with Debtors regarding plan discussions
18.	9/13/2012	2.0 hour(s)	Administrative work
19.	9/13/2012	4.0 hour(s)	Preparation of sales process update presentation
20.	9/14/2012	2.5 hour(s)	Review of preliminary waterfall analysis
21.	9/20/2012	2.0 hour(s)	Review of plan process
22.	9/20/2012	1.0 hour(s)	Weekly UCC call/meeting
23.	9/20/2012	2.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
24.	9/21/2012	2.0 hour(s)	Review of de minimis asset sales
25.	9/24/2012	2.0 hour(s)	Review of NSM APA
26.	9/24/2012	1.5 hour(s)	Call with UCC to discuss litigation support
27.	9/24/2012	1.5 hour(s)	UCC Co-Chair call
28.	9/24/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
29.	9/27/2012	2.5 hour(s)	Review filings
30.	9/27/2012	4.0 hour(s)	Preparing for meeting with Debtors and hearing
31.	9/27/2012	2.0 hour(s)	Administrative work
32.	9/27/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
33.	9/28/2012	3.0 hour(s)	Review of recovery analysis
34.	9/28/2012	3.0 hour(s)	Review of Debtors' expert disclosures
35.	9/28/2012	1.5 hour(s)	Call with Debtors regarding NSM APA
September Total		64.5 hour(s)	

ResCap

Timekeeping

Total Hours: 81.0 hour(s)

Banker: Amanda Chan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	9/6/2012	4.0 hour(s)	Download and organize Relativity files
2.	9/7/2012	2.0 hour(s)	Preparation of diligence list
3.	9/10/2012	4.0 hour(s)	Review of RMBS data analysis
4.	9/11/2012	5.0 hour(s)	RMBS analysis
5.	9/12/2012	4.0 hour(s)	RMBS analysis
6.	9/13/2012	3.5 hour(s)	Review of Vision loan files
7.	9/13/2012	2.0 hour(s)	RMBS analysis
8.	9/13/2012	2.0 hour(s)	Preparation of 9019 discovery issues
9.	9/14/2012	4.0 hour(s)	Preparation of RMBS report
10.	9/14/2012	1.0 hour(s)	Review of Debtors' loan files
11.	9/15/2012	4.0 hour(s)	RMBS analysis
12.	9/16/2012	4.0 hour(s)	Review of updated loan files
13.	9/17/2012	3.0 hour(s)	Review of RMBS files in data room
14.	9/17/2012	3.0 hour(s)	Review of Fortace's Trust-by-Trust analysis
15.	9/17/2012	3.0 hour(s)	Review of private trusts data
16.	9/18/2012	4.0 hour(s)	Preparation of expert's loan files
17.	9/18/2012	4.0 hour(s)	RMBS analysis
18.	9/19/2012	3.0 hour(s)	RMBS analysis
19.	9/20/2012	3.0 hour(s)	Preparation of expert's loan files
20.	9/20/2012	4.0 hour(s)	RMBS analysis
21.	9/24/2012	4.0 hour(s)	RMBS analysis
22.	9/25/2012	4.5 hour(s)	RMBS analysis
23.	9/26/2012	2.0 hour(s)	Internal meeting to discuss RMBS matters
24.	9/28/2012	4.0 hour(s)	Review of data room documents
September Total		81.0 hour(s)	

ResCap

Timekeeping

Total Hours: 196.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	9/1/2012	3.0 hour(s)	Preparation of recovery and waterfall draft presentation
2.	9/2/2012	2.0 hour(s)	Preparation of recovery and waterfall draft presentation
3.	9/3/2012	1.5 hour(s)	Review of recovery and waterfall analysis
4.	9/3/2012	2.0 hour(s)	RMBS litigation support
5.	9/3/2012	3.0 hour(s)	Financial analysis
6.	9/4/2012	1.0 hour(s)	Review of recovery and waterfall analysis
7.	9/4/2012	2.0 hour(s)	Administrative work
8.	9/4/2012	2.0 hour(s)	Preparation of recovery and waterfall draft presentation
9.	9/4/2012	1.5 hour(s)	UCC Co-Chair call
10.	9/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
11.	9/4/2012	1.5 hour(s)	Meeting with UCC advisors on waterfall and recovery analysis
12.	9/5/2012	2.0 hour(s)	RMBS data analysis
13.	9/5/2012	1.5 hour(s)	Administrative work
14.	9/5/2012	1.5 hour(s)	Review of engagement terms with RMBS professionals
15.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting
16.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
17.	9/6/2012	2.0 hour(s)	Administrative work
18.	9/6/2012	1.5 hour(s)	Review of proposed RMBS settlement
19.	9/6/2012	2.0 hour(s)	Download and organize Relativity files
20.	9/6/2012	2.0 hour(s)	Meeting to review RMBS loan files
21.	9/7/2012	3.0 hour(s)	Data room review
22.	9/7/2012	2.0 hour(s)	Tutorial of Relativity website
23.	9/7/2012	2.0 hour(s)	Preparation of diligence list
24.	9/7/2012	1.0 hour(s)	Review of RMBS professional's work
25.	9/8/2012	1.5 hour(s)	Financial analysis
26.	9/10/2012	1.0 hour(s)	Administrative work
27.	9/10/2012	1.5 hour(s)	Financial analysis
28.	9/10/2012	2.0 hour(s)	Review of engagement terms with RMBS professionals
29.	9/11/2012	4.5 hour(s)	Omnibus hearing
30.	9/11/2012	1.0 hour(s)	UCC Co-Chair call
31.	9/11/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
32.	9/12/2012	2.0 hour(s)	Review of HFS Sales process
33.	9/12/2012	1.5 hour(s)	Call with RMBS professionals
34.	9/12/2012	1.5 hour(s)	Call with UCC advisors to discuss waterfall and recovery analysis
35.	9/12/2012	1.5 hour(s)	Meeting with Debtors regarding plan discussions
36.	9/12/2012	2.0 hour(s)	Relativity loan file review
37.	9/13/2012	2.0 hour(s)	Review of NSM APA
38.	9/13/2012	2.0 hour(s)	Review of Vision loan files
39.	9/13/2012	1.5 hour(s)	Review of expert analysis
40.	9/13/2012	2.0 hour(s)	Preparation of sales process update presentation
41.	9/13/2012	2.0 hour(s)	Preparation of 9019 discovery issues
42.	9/13/2012	3.0 hour(s)	Review of RFC underwriting guidelines
43.	9/14/2012	1.5 hour(s)	Review of 9019 discovery issues
44.	9/14/2012	4.0 hour(s)	Preparation of RMBS report
45.	9/14/2012	1.0 hour(s)	Review of Debtors' loan files
46.	9/14/2012	1.5 hour(s)	Review of RMBS professional's work
47.	9/14/2012	1.0 hour(s)	Review of 9019 files in data room

ResCap

Timekeeping

Total Hours: 196.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	9/16/2012	2.0 hour(s)	Review of plan process
49.	9/16/2012	2.0 hour(s)	Review of 9019 motion
50.	9/16/2012	2.0 hour(s)	Review of RMBS professional's work
51.	9/16/2012	3.0 hour(s)	Administrative work
52.	9/17/2012	2.0 hour(s)	Review of RFC underwriting guidelines posted in data room
53.	9/17/2012	3.0 hour(s)	Review of RMBS files in data room
54.	9/17/2012	2.0 hour(s)	Review of Fortace's Trust-by-Trust analysis
55.	9/17/2012	2.0 hour(s)	Review of private trusts data
56.	9/18/2012	2.0 hour(s)	Financial analysis
57.	9/18/2012	2.0 hour(s)	Internal call regarding RMBS litigation support
58.	9/18/2012	2.0 hour(s)	Preparation of RMBS report
59.	9/18/2012	2.0 hour(s)	Review of RMBS status reports
60.	9/18/2012	1.5 hour(s)	UCC Co-Chair call
61.	9/18/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
62.	9/19/2012	3.0 hour(s)	Administrative work
63.	9/19/2012	4.0 hour(s)	RMBS status conference
64.	9/20/2012	2.0 hour(s)	Preparation of expert's loan files
65.	9/20/2012	2.0 hour(s)	Review of plan process
66.	9/20/2012	1.0 hour(s)	Weekly UCC call/meeting
67.	9/20/2012	2.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
68.	9/21/2012	2.0 hour(s)	Review of de minimis asset sales
69.	9/23/2012	3.0 hour(s)	Financial analysis
70.	9/23/2012	3.0 hour(s)	Administrative work
71.	9/23/2012	3.0 hour(s)	Administrative work
72.	9/24/2012	2.0 hour(s)	Review of NSM APA
73.	9/24/2012	2.0 hour(s)	Review of RMBS expert analysis
74.	9/24/2012	3.0 hour(s)	Review of NSM APA
75.	9/24/2012	1.5 hour(s)	Call with UCC to discuss litigation support
76.	9/24/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
77.	9/24/2012	1.5 hour(s)	UCC Co-Chair call
78.	9/24/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
79.	9/25/2012	2.0 hour(s)	Review of updated recovery and waterfall analysis
80.	9/25/2012	3.0 hour(s)	Preparation for UCC meeting with Debtor
81.	9/25/2012	1.0 hour(s)	Call with UCC advisors to discuss bidders' licenses
82.	9/25/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
83.	9/25/2012	2.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
84.	9/26/2012	2.0 hour(s)	RMBS litigation support
85.	9/26/2012	2.0 hour(s)	Administrative work
86.	9/26/2012	2.0 hour(s)	Internal meeting to discuss RMBS matters
87.	9/26/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
88.	9/27/2012	1.5 hour(s)	Preparing for meeting with Debtors and hearing
89.	9/27/2012	2.0 hour(s)	Administrative work
90.	9/27/2012	4.0 hour(s)	Omnibus hearing
91.	9/27/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
92.	9/28/2012	2.0 hour(s)	RMBS litigation support
93.	9/28/2012	3.0 hour(s)	Administrative work
94.	9/28/2012	3.0 hour(s)	Review of Debtors' expert disclosures

ResCap

Timekeeping

Total Hours: 196.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
95.	9/28/2012	2.0 hour(s)	Financial analysis
96.	9/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
97.	9/28/2012	1.5 hour(s)	Call with Debtors regarding NSM APA
98.	9/29/2012	2.0 hour(s)	Review of RMBS expert analysis
99.	9/29/2012	2.0 hour(s)	Review of Debtors' filings
100.	9/29/2012	2.0 hour(s)	Financial analysis
101.	9/29/2012	2.0 hour(s)	RMBS litigation support
September Total		196.5 hour(s)	

ResCap

Timekeeping

Total Hours: 127.0 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	9/1/2012	3.5 hour(s)	Preparation of recovery and waterfall draft presentation
2.	9/2/2012	2.0 hour(s)	Preparation of recovery and waterfall draft presentation
3.	9/3/2012	2.0 hour(s)	Review of recovery and waterfall analysis
4.	9/3/2012	3.0 hour(s)	Financial analysis
5.	9/4/2012	1.0 hour(s)	Review of recovery and waterfall analysis
6.	9/4/2012	2.0 hour(s)	Administrative work
7.	9/4/2012	1.5 hour(s)	Review of the FHA/VA loan portfolio
8.	9/4/2012	2.0 hour(s)	Preparation of recovery and waterfall draft presentation
9.	9/4/2012	1.5 hour(s)	UCC Co-Chair call
10.	9/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
11.	9/4/2012	1.5 hour(s)	Meeting with UCC advisors on waterfall and recovery analysis
12.	9/5/2012	1.5 hour(s)	Administrative work
13.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting
14.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
15.	9/6/2012	2.5 hour(s)	Administrative work
16.	9/6/2012	1.5 hour(s)	Review of proposed RMBS settlement
17.	9/8/2012	2.5 hour(s)	Financial analysis
18.	9/10/2012	1.0 hour(s)	Administrative work
19.	9/10/2012	3.0 hour(s)	Financial analysis
20.	9/10/2012	2.0 hour(s)	Review of engagement terms with RMBS professionals
21.	9/10/2012	1.5 hour(s)	Meeting with UCC member on waterfall and recovery analysis
22.	9/11/2012	4.5 hour(s)	Omnibus hearing
23.	9/11/2012	1.0 hour(s)	UCC Co-Chair call
24.	9/11/2012	2.5 hour(s)	Review of proposed wind down plan
25.	9/12/2012	2.5 hour(s)	Review of HFS Sales process
26.	9/12/2012	1.5 hour(s)	Call with RMBS professionals
27.	9/12/2012	2.0 hour(s)	Administrative work
28.	9/12/2012	1.5 hour(s)	Call with UCC advisors to discuss waterfall and recovery analysis
29.	9/12/2012	1.5 hour(s)	Meeting with Debtors regarding plan discussions
30.	9/13/2012	3.0 hour(s)	Review of NSM APA
31.	9/13/2012	3.0 hour(s)	Preparation of sales process update presentation
32.	9/14/2012	3.5 hour(s)	Review of preliminary waterfall analysis
33.	9/14/2012	1.0 hour(s)	Review of 9019 files in data room
34.	9/19/2012	3.0 hour(s)	Financial analysis
35.	9/19/2012	3.0 hour(s)	Administrative work
36.	9/20/2012	3.0 hour(s)	Review of plan process
37.	9/20/2012	2.5 hour(s)	Administrative work
38.	9/20/2012	1.0 hour(s)	Weekly UCC call/meeting
39.	9/20/2012	2.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
40.	9/21/2012	2.0 hour(s)	Review of de minimis asset sales
41.	9/23/2012	2.0 hour(s)	Financial analysis
42.	9/23/2012	3.0 hour(s)	Administrative work
43.	9/23/2012	3.0 hour(s)	Administrative work
44.	9/24/2012	2.0 hour(s)	Review of NSM APA
45.	9/24/2012	3.0 hour(s)	Review of NSM APA
46.	9/24/2012	1.5 hour(s)	Call with UCC to discuss litigation support
47.	9/24/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters

ResCap

Timekeeping

Total Hours: 127.0 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	9/24/2012	1.5 hour(s)	UCC Co-Chair call
49.	9/24/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
50.	9/25/2012	2.0 hour(s)	Review of updated recovery and waterfall analysis
51.	9/27/2012	2.0 hour(s)	Administrative work
52.	9/27/2012	4.0 hour(s)	Omnibus hearing
53.	9/27/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
54.	9/28/2012	3.0 hour(s)	Review of recovery analysis
55.	9/28/2012	3.0 hour(s)	Administrative work
56.	9/28/2012	3.0 hour(s)	Review of Debtors' expert disclosures
57.	9/28/2012	2.0 hour(s)	Financial analysis
58.	9/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
59.	9/28/2012	1.5 hour(s)	Call with Debtors regarding NSM APA
60.	9/29/2012	1.0 hour(s)	Review of Debtors' filings
61.	9/29/2012	2.0 hour(s)	Financial analysis
September Total		127.0 hour(s)	

ResCap

Timekeeping

Total Hours: 158.5 hour(s)

Banker: David Greenwald

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	9/3/2012	2.0 hour(s)	Review of recovery and waterfall analysis
2.	9/3/2012	2.0 hour(s)	RMBS litigation support
3.	9/4/2012	1.0 hour(s)	Review of recovery and waterfall analysis
4.	9/4/2012	2.0 hour(s)	Administrative work
5.	9/4/2012	1.5 hour(s)	Review of the FHA/VA loan portfolio
6.	9/4/2012	3.0 hour(s)	Preparation of recovery and waterfall draft presentation
7.	9/4/2012	2.0 hour(s)	Review of RMBS loan files received
8.	9/4/2012	2.0 hour(s)	RMBS data analysis
9.	9/4/2012	1.5 hour(s)	UCC Co-Chair call
10.	9/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
11.	9/4/2012	1.5 hour(s)	Meeting with UCC advisors on waterfall and recovery analysis
12.	9/5/2012	1.5 hour(s)	Administrative work
13.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting
14.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
15.	9/6/2012	2.0 hour(s)	Administrative work
16.	9/6/2012	2.0 hour(s)	RMBS data analysis
17.	9/6/2012	2.0 hour(s)	Download and organize Relativity files
18.	9/7/2012	3.0 hour(s)	Data room review
19.	9/7/2012	2.0 hour(s)	Tutorial of Relativity website
20.	9/7/2012	1.0 hour(s)	Review of RMBS professional's work
21.	9/8/2012	2.0 hour(s)	Financial analysis
22.	9/10/2012	1.5 hour(s)	Meeting with UCC member on waterfall and recovery analysis
23.	9/11/2012	4.5 hour(s)	Omnibus hearing
24.	9/11/2012	1.0 hour(s)	UCC Co-Chair call
25.	9/11/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
26.	9/11/2012	2.0 hour(s)	Review of proposed wind down plan
27.	9/12/2012	1.5 hour(s)	Review of HFS Sales process
28.	9/12/2012	1.5 hour(s)	Call with RMBS professionals
29.	9/12/2012	2.0 hour(s)	Administrative work
30.	9/12/2012	1.5 hour(s)	Call with UCC advisors to discuss waterfall and recovery analysis
31.	9/12/2012	1.5 hour(s)	Meeting with Debtors regarding plan discussions
32.	9/12/2012	2.0 hour(s)	Relativity loan file review
33.	9/13/2012	2.0 hour(s)	Review of Vision loan files
34.	9/13/2012	3.0 hour(s)	Preparation of sales process update presentation
35.	9/13/2012	3.0 hour(s)	Review of RFC underwriting guidelines
36.	9/14/2012	2.0 hour(s)	Preparation of RMBS report
37.	9/14/2012	1.0 hour(s)	Review of Debtors' loan files
38.	9/14/2012	2.5 hour(s)	Review of preliminary waterfall analysis
39.	9/14/2012	1.0 hour(s)	Review of 9019 files in data room
40.	9/16/2012	1.0 hour(s)	Review of plan process
41.	9/16/2012	2.0 hour(s)	Review of RMBS professional's work
42.	9/16/2012	3.0 hour(s)	Administrative work
43.	9/17/2012	2.0 hour(s)	Review of RFC underwriting guidelines posted in data room
44.	9/17/2012	3.0 hour(s)	Review of RMBS files in data room
45.	9/17/2012	2.0 hour(s)	Review of Fortace's Trust-by-Trust analysis
46.	9/18/2012	2.0 hour(s)	Financial analysis
47.	9/18/2012	1.5 hour(s)	UCC Co-Chair call

ResCap

Timekeeping

Total Hours: 158.5 hour(s)

Banker: David Greenwald

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	9/18/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
49.	9/19/2012	4.0 hour(s)	Administrative work
50.	9/20/2012	2.0 hour(s)	Preparation of expert's loan files
51.	9/20/2012	3.0 hour(s)	Review of plan process
52.	9/20/2012	2.0 hour(s)	Administrative work
53.	9/20/2012	1.0 hour(s)	Weekly UCC call/meeting
54.	9/20/2012	2.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
55.	9/21/2012	2.0 hour(s)	Review of de minimis asset sales
56.	9/23/2012	2.0 hour(s)	Financial analysis
57.	9/23/2012	3.0 hour(s)	Administrative work
58.	9/23/2012	3.0 hour(s)	Administrative work
59.	9/24/2012	2.0 hour(s)	Review of NSM APA
60.	9/24/2012	3.0 hour(s)	Review of NSM APA
61.	9/24/2012	1.5 hour(s)	Call with UCC to discuss litigation support
62.	9/24/2012	1.5 hour(s)	UCC Co-Chair call
63.	9/24/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
64.	9/25/2012	2.0 hour(s)	Review of updated recovery and waterfall analysis
65.	9/25/2012	3.0 hour(s)	Preparation for UCC meeting with Debtor
66.	9/25/2012	1.0 hour(s)	Call with UCC advisors to discuss bidders' licenses
67.	9/25/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
68.	9/25/2012	2.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
69.	9/26/2012	2.0 hour(s)	RMBS litigation support
70.	9/26/2012	2.0 hour(s)	Administrative work
71.	9/26/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
72.	9/27/2012	1.5 hour(s)	Preparing for meeting with Debtors and hearing
73.	9/27/2012	4.0 hour(s)	Omnibus hearing
74.	9/27/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
75.	9/28/2012	3.0 hour(s)	Review of recovery analysis
76.	9/28/2012	2.0 hour(s)	Review of data room documents
77.	9/28/2012	2.0 hour(s)	Review of Debtors' expert disclosures
78.	9/28/2012	2.0 hour(s)	Financial analysis
79.	9/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
80.	9/28/2012	1.5 hour(s)	Call with Debtors regarding NSM APA
81.	9/29/2012	2.0 hour(s)	Review of RMBS expert analysis
82.	9/29/2012	1.0 hour(s)	Review of Debtors' filings
83.	9/29/2012	1.0 hour(s)	Financial analysis
September Total		158.5 hour(s)	

ResCap

Timekeeping

Total Hours: 158.0 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	9/1/2012	3.0 hour(s)	Preparation of recovery and waterfall draft presentation
2.	9/2/2012	2.0 hour(s)	RMBS loan files review
3.	9/2/2012	2.0 hour(s)	Preparation of recovery and waterfall draft presentation
4.	9/3/2012	1.0 hour(s)	RMBS litigation support
5.	9/3/2012	3.0 hour(s)	Financial analysis
6.	9/4/2012	1.0 hour(s)	Review of recovery and waterfall analysis
7.	9/4/2012	3.0 hour(s)	Preparation of recovery and waterfall draft presentation
8.	9/4/2012	2.0 hour(s)	Review of RMBS loan files received
9.	9/4/2012	2.0 hour(s)	RMBS data analysis
10.	9/4/2012	1.5 hour(s)	Meeting with UCC advisors on waterfall and recovery analysis
11.	9/5/2012	2.0 hour(s)	RMBS data analysis
12.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting
13.	9/5/2012	1.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
14.	9/6/2012	2.0 hour(s)	Administrative work
15.	9/6/2012	2.0 hour(s)	RMBS data analysis
16.	9/6/2012	2.0 hour(s)	Download and organize Relativity files
17.	9/6/2012	2.0 hour(s)	Meeting to review RMBS loan files
18.	9/7/2012	3.0 hour(s)	Data room review
19.	9/7/2012	2.0 hour(s)	Tutorial of Relativity website
20.	9/7/2012	3.0 hour(s)	Preparation of RMBS report
21.	9/8/2012	2.0 hour(s)	Financial analysis
22.	9/10/2012	3.0 hour(s)	Financial analysis
23.	9/10/2012	2.0 hour(s)	Review of RMBS data analysis
24.	9/10/2012	1.5 hour(s)	Meeting with UCC member on waterfall and recovery analysis
25.	9/11/2012	4.0 hour(s)	Preparation of RMBS report
26.	9/11/2012	1.0 hour(s)	UCC Co-Chair call
27.	9/11/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
28.	9/12/2012	1.5 hour(s)	Call with RMBS professionals
29.	9/12/2012	2.0 hour(s)	RMBS analysis
30.	9/12/2012	1.5 hour(s)	Call with UCC advisors to discuss waterfall and recovery analysis
31.	9/12/2012	1.5 hour(s)	Meeting with Debtors regarding plan discussions
32.	9/12/2012	2.0 hour(s)	Relativity loan file review
33.	9/13/2012	2.0 hour(s)	Review of Vision loan files
34.	9/13/2012	2.0 hour(s)	Administrative work
35.	9/13/2012	2.0 hour(s)	Preparation of 9019 discovery issues
36.	9/13/2012	3.0 hour(s)	Review of RFC underwriting guidelines
37.	9/14/2012	5.0 hour(s)	Preparation of RMBS report
38.	9/14/2012	1.0 hour(s)	Review of Debtors' loan files
39.	9/14/2012	1.0 hour(s)	Review of 9019 files in data room
40.	9/15/2012	2.0 hour(s)	Preparation of RMBS report
41.	9/16/2012	1.0 hour(s)	Review of plan process
42.	9/16/2012	2.0 hour(s)	Review of RMBS professional's work
43.	9/17/2012	2.0 hour(s)	Review of RFC underwriting guidelines posted in data room
44.	9/17/2012	3.0 hour(s)	Review of RMBS files in data room
45.	9/17/2012	2.0 hour(s)	Review of Fortace's Trust-by-Trust analysis
46.	9/18/2012	3.0 hour(s)	Preparation of expert's loan files
47.	9/18/2012	2.0 hour(s)	RMBS analysis

ResCap

Timekeeping

Total Hours: 158.0 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	9/18/2012	4.0 hour(s)	Preparation of RMBS report
49.	9/18/2012	1.5 hour(s)	UCC Co-Chair call
50.	9/18/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
51.	9/19/2012	2.0 hour(s)	Financial analysis
52.	9/19/2012	2.0 hour(s)	RMBS analysis
53.	9/19/2012	4.0 hour(s)	RMBS status conference
54.	9/20/2012	2.0 hour(s)	Preparation of expert's loan files
55.	9/20/2012	2.0 hour(s)	Preparation of RMBS report
56.	9/20/2012	1.0 hour(s)	Weekly UCC call/meeting
57.	9/20/2012	2.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
58.	9/21/2012	1.0 hour(s)	RMBS analysis
59.	9/23/2012	2.0 hour(s)	Financial analysis
60.	9/24/2012	1.0 hour(s)	RMBS analysis
61.	9/24/2012	3.0 hour(s)	RMBS analysis
62.	9/24/2012	1.5 hour(s)	Call with UCC to discuss litigation support
63.	9/24/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
64.	9/24/2012	1.5 hour(s)	UCC Co-Chair call
65.	9/24/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
66.	9/25/2012	2.0 hour(s)	RMBS analysis
67.	9/25/2012	1.0 hour(s)	Call with UCC advisors to discuss bidders' licenses
68.	9/25/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
69.	9/25/2012	2.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
70.	9/26/2012	1.0 hour(s)	RMBS litigation support
71.	9/26/2012	2.0 hour(s)	Internal meeting to discuss RMBS matters
72.	9/26/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
73.	9/27/2012	2.0 hour(s)	Review filings
74.	9/27/2012	1.5 hour(s)	Preparing for meeting with Debtors and hearing
75.	9/27/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS matters
76.	9/28/2012	2.0 hour(s)	Review of data room documents
77.	9/28/2012	2.0 hour(s)	Review of Debtors' expert disclosures
78.	9/28/2012	2.0 hour(s)	Financial analysis
79.	9/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
80.	9/28/2012	1.5 hour(s)	Call with Debtors regarding NSM APA
81.	9/29/2012	2.0 hour(s)	Review of RMBS expert analysis
82.	9/29/2012	1.0 hour(s)	Review of Debtors' filings
83.	9/29/2012	1.0 hour(s)	Financial analysis
September Total		158.0 hour(s)	

ResCap

Summary of Hours - October

Category	Hours
UCC Meetings / Calls	135.0
Other Meetings / Calls	117.0
Case Administration	17.5
Court Hearings / Filings / Depositions	133.0
Financial Analysis / Modeling / Internal Materials	177.5
RMBS Litigation Support	531.0
General Other	70.0
TOTAL	1,181.0

ResCap

Timekeeping

Total Hours: 153.5 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	10/1/2012	2.0 hour(s)	Administrative work
2.	10/1/2012	1.0 hour(s)	Financial Analysis
3.	10/1/2012	1.0 hour(s)	Review of engagement terms with RMBS professionals
4.	10/1/2012	1.0 hour(s)	Review of updated recovery and waterfall analysis
5.	10/2/2012	1.0 hour(s)	Call with UCC advisors on plan discussions
6.	10/2/2012	1.5 hour(s)	Review of Debtors' Draft Discussion Materials
7.	10/2/2012	1.0 hour(s)	RMBS litigation support
8.	10/2/2012	1.5 hour(s)	UCC Co-Chair call
9.	10/3/2012	1.0 hour(s)	Call with UCC Advisor
10.	10/3/2012	5.5 hour(s)	Debtors' Presentation to the UCC
11.	10/4/2012	2.0 hour(s)	Prepare work for meeting
12.	10/4/2012	0.5 hour(s)	Internal Meeting regarding RMBS matters
13.	10/4/2012	1.5 hour(s)	Review of RMBS professional's work
14.	10/4/2012	1.0 hour(s)	Weekly UCC call/meeting
15.	10/4/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
16.	10/5/2012	2.0 hour(s)	Call with RMBS Professionals
17.	10/5/2012	1.0 hour(s)	Call with UCC advisors on plan discussions
18.	10/6/2012	3.5 hour(s)	Preparation of Plan and Waterfall Analysis
19.	10/7/2012	1.0 hour(s)	Administrative work
20.	10/7/2012	1.5 hour(s)	Preparation of Plan and Waterfall Analysis
21.	10/8/2012	1.5 hour(s)	Administrative work
22.	10/8/2012	1.5 hour(s)	Preparation of Plan and Waterfall Analysis
23.	10/8/2012	1.0 hour(s)	RMBS Analysis
24.	10/9/2012	1.5 hour(s)	Review of Term Sheets
25.	10/10/2012	2.0 hour(s)	Financial Analysis
26.	10/10/2012	3.0 hour(s)	Omnibus hearing
27.	10/10/2012	1.5 hour(s)	UCC Co-Chair call
28.	10/10/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
29.	10/11/2012	1.5 hour(s)	Call with UCC Advisors
30.	10/11/2012	1.0 hour(s)	Review of DIP Amendment
31.	10/11/2012	1.5 hour(s)	RMBS litigation support
32.	10/11/2012	1.0 hour(s)	Weekly UCC call/meeting
33.	10/11/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
34.	10/12/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
35.	10/12/2012	2.0 hour(s)	Meeting with Debtors
36.	10/12/2012	2.5 hour(s)	Meeting with UCC Advisor
37.	10/13/2012	1.0 hour(s)	RMBS litigation support
38.	10/14/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
39.	10/15/2012	1.0 hour(s)	Call with Debtors regarding recovery and waterfall analysis
40.	10/15/2012	1.5 hour(s)	Call with UCC advisors regarding Sales Process
41.	10/15/2012	1.5 hour(s)	Meeting with UCC advisors regarding transaction adjustments
42.	10/16/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
43.	10/16/2012	2.5 hour(s)	Meeting with Debtors regarding Transaction Model
44.	10/16/2012	1.0 hour(s)	Review of Plan and Waterfall Analysis
45.	10/16/2012	1.5 hour(s)	UCC Co-Chair call
46.	10/16/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
47.	10/17/2012	3.0 hour(s)	Omnibus hearing

ResCap

Timekeeping

Total Hours: 153.5 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	10/17/2012	2.0 hour(s)	Review of Debtors' Assets Balances and Sales Proceeds
49.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting
50.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
51.	10/18/2012	4.0 hour(s)	Prepare for Presentation
52.	10/18/2012	1.0 hour(s)	Call with Debtors regarding Auction
53.	10/18/2012	1.5 hour(s)	Call with UCC Advisors regarding cure costs
54.	10/19/2012	1.0 hour(s)	Call with Debtors regarding Transaction Model
55.	10/19/2012	2.0 hour(s)	Preparation of Bid Summary
56.	10/19/2012	2.5 hour(s)	Review of Bid Proposals
57.	10/20/2012	2.0 hour(s)	Call with Debtors regarding APAs
58.	10/20/2012	1.0 hour(s)	Call with UCC Advisors regarding Auction
59.	10/20/2012	2.0 hour(s)	Review of Debtors' Transaction Model
60.	10/21/2012	2.0 hour(s)	Preparation of Bid Summary
61.	10/21/2012	1.0 hour(s)	Review of Debtors' Transaction Model
62.	10/22/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
63.	10/22/2012	3.5 hour(s)	Review of APAs
64.	10/22/2012	2.5 hour(s)	Review of Auction Summary
65.	10/22/2012	1.0 hour(s)	Weekly UCC call/meeting
66.	10/23/2012	10.0 hour(s)	Platform Auction
67.	10/24/2012	5.0 hour(s)	Platform Auction Day 2
68.	10/24/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
69.	10/24/2012	2.0 hour(s)	UCC Call regarding Sale Update
70.	10/25/2012	2.0 hour(s)	Administrative work
71.	10/25/2012	0.5 hour(s)	Call with RMBS Experts
72.	10/25/2012	1.0 hour(s)	Preparation of Auction Summary document
73.	10/25/2012	5.0 hour(s)	Whole Loan Auction
74.	10/26/2012	3.0 hour(s)	Administrative work
75.	10/26/2012	1.0 hour(s)	Call with UCC advisors regarding Litigation support
76.	10/26/2012	3.5 hour(s)	Meeting with UCC member
77.	10/28/2012	3.0 hour(s)	Preparation of Plan and Waterfall Analysis
78.	10/29/2012	1.5 hour(s)	Internal Call regarding RMBS Presentation
79.	10/29/2012	3.0 hour(s)	Meeting with Debtors regarding Draft Waterfall Analysis
80.	10/29/2012	2.0 hour(s)	Weekly UCC call/meeting
81.	10/30/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
82.	10/30/2012	2.0 hour(s)	Preparation of RMBS Presentation
83.	10/31/2012	2.0 hour(s)	Review of UCC member's draft plan framework
October Total		153.5 hour(s)	

ResCap

Timekeeping

Total Hours: 81.0 hour(s)

Banker: Yadin Rozov

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	10/1/2012	1.5 hour(s)	Review of RMBS professional's work
2.	10/2/2012	1.0 hour(s)	Call with UCC advisors on plan discussions
3.	10/2/2012	1.0 hour(s)	RMBS litigation support
4.	10/2/2012	1.5 hour(s)	UCC Co-Chair call
5.	10/4/2012	0.5 hour(s)	Internal Meeting regarding RMBS matters
6.	10/4/2012	3.0 hour(s)	Meeting with UCC advisors regarding Litigation support
7.	10/4/2012	1.5 hour(s)	Review of RMBS professional's work
8.	10/4/2012	1.0 hour(s)	Weekly UCC call/meeting
9.	10/4/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
10.	10/5/2012	2.0 hour(s)	Call with RMBS Professionals
11.	10/5/2012	1.0 hour(s)	Call with UCC advisors on plan discussions
12.	10/8/2012	1.5 hour(s)	Administrative work
13.	10/8/2012	1.5 hour(s)	Preparation of Plan and Waterfall Analysis
14.	10/8/2012	1.0 hour(s)	Review of engagement terms with RMBS professionals
15.	10/8/2012	1.0 hour(s)	RMBS Analysis
16.	10/8/2012	1.0 hour(s)	RMBS litigation support
17.	10/9/2012	1.5 hour(s)	Review of Term Sheets
18.	10/9/2012	2.0 hour(s)	RMBS Analysis
19.	10/9/2012	2.0 hour(s)	RMBS litigation support
20.	10/10/2012	1.5 hour(s)	UCC Co-Chair call
21.	10/10/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
22.	10/11/2012	1.5 hour(s)	RMBS litigation support
23.	10/11/2012	1.0 hour(s)	Weekly UCC call/meeting
24.	10/11/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
25.	10/12/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
26.	10/12/2012	2.0 hour(s)	Meeting with Debtors
27.	10/12/2012	3.0 hour(s)	Meeting with UCC Advisors regarding Litigation support
28.	10/13/2012	1.0 hour(s)	RMBS litigation support
29.	10/15/2012	1.0 hour(s)	Call with Debtors regarding recovery and waterfall analysis
30.	10/15/2012	1.5 hour(s)	Call with UCC advisors regarding Sales Process
31.	10/16/2012	1.0 hour(s)	Review of Plan and Waterfall Analysis
32.	10/16/2012	1.5 hour(s)	UCC Co-Chair call
33.	10/16/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
34.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting
35.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
36.	10/18/2012	1.0 hour(s)	Call with Debtors regarding Auction
37.	10/18/2012	1.5 hour(s)	Call with UCC Advisors regarding cure costs
38.	10/19/2012	1.0 hour(s)	Call with Debtors regarding Transaction Model
39.	10/19/2012	2.5 hour(s)	Review of Bid Proposals
40.	10/20/2012	1.0 hour(s)	Call with Debtors regarding APAs
41.	10/20/2012	1.0 hour(s)	Call with UCC Advisors regarding Auction
42.	10/20/2012	2.0 hour(s)	Review of Debtors' Transaction Model
43.	10/22/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
44.	10/22/2012	2.0 hour(s)	Review of APAs
45.	10/22/2012	2.0 hour(s)	Review of Auction Summary
46.	10/22/2012	2.0 hour(s)	RMBS litigation support
47.	10/22/2012	1.0 hour(s)	Weekly UCC call/meeting

ResCap

Timekeeping

Total Hours: 81.0 hour(s)

Banker: Yadin Rozov

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	10/24/2012	1.0 hour(s)	Preparation of Plan and Waterfall Analysis
49.	10/24/2012	2.0 hour(s)	UCC Call regarding Sale Update
50.	10/26/2012	1.0 hour(s)	Call with UCC advisors regarding Litigation support
51.	10/28/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
52.	10/28/2012	2.0 hour(s)	RMBS litigation support
53.	10/29/2012	1.5 hour(s)	Internal Call regarding RMBS Presentation
54.	10/29/2012	2.0 hour(s)	Weekly UCC call/meeting
55.	10/30/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
56.	10/30/2012	2.0 hour(s)	Preparation of RMBS Presentation
57.	10/31/2012	2.0 hour(s)	Review of UCC member's draft plan framework
October Total		81.0 hour(s)	

ResCap

Timekeeping

Total Hours: 80.5 hour(s)

Banker: Peijie Shiu

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	10/1/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
2.	10/1/2012	2.5 hour(s)	Meeting to discuss RMBS expert work
3.	10/1/2012	1.5 hour(s)	Review of RMBS professional's work
4.	10/2/2012	1.5 hour(s)	UCC Co-Chair call
5.	10/3/2012	0.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
6.	10/3/2012	3.5 hour(s)	RMBS analysis
7.	10/4/2012	0.5 hour(s)	Internal Meeting regarding RMBS matters
8.	10/4/2012	1.5 hour(s)	Review of RMBS professional's work
9.	10/5/2012	2.0 hour(s)	Call with RMBS Professionals
10.	10/5/2012	3.0 hour(s)	RMBS Analysis
11.	10/6/2012	2.0 hour(s)	Review of RMBS professional's work
12.	10/6/2012	3.0 hour(s)	RMBS Analysis
13.	10/8/2012	4.0 hour(s)	RMBS Analysis
14.	10/9/2012	3.5 hour(s)	RMBS Analysis
15.	10/10/2012	3.5 hour(s)	RMBS Analysis
16.	10/10/2012	1.5 hour(s)	UCC Co-Chair call
17.	10/10/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
18.	10/11/2012	4.5 hour(s)	Preparation of RMBS Presentation
19.	10/11/2012	1.0 hour(s)	Weekly UCC call/meeting
20.	10/11/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
21.	10/12/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
22.	10/12/2012	2.0 hour(s)	RMBS Litigation support
23.	10/15/2012	2.0 hour(s)	Call with RMBS Experts
24.	10/16/2012	0.5 hour(s)	Call with RMBS Experts
25.	10/16/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
26.	10/16/2012	2.0 hour(s)	RMBS Analysis
27.	10/16/2012	1.5 hour(s)	UCC Co-Chair call
28.	10/16/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
29.	10/17/2012	3.0 hour(s)	RMBS Analysis
30.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting
31.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
32.	10/18/2012	3.5 hour(s)	RMBS litigation support
33.	10/22/2012	3.0 hour(s)	RMBS litigation support
34.	10/22/2012	1.0 hour(s)	Weekly UCC call/meeting
35.	10/27/2012	1.5 hour(s)	Internal Call regarding RMBS Presentation
36.	10/28/2012	3.5 hour(s)	RMBS Analysis
37.	10/29/2012	1.5 hour(s)	Internal Call regarding RMBS Presentation
38.	10/29/2012	2.5 hour(s)	Preparation of RMBS Presentation
39.	10/30/2012	3.5 hour(s)	Preparation of RMBS Presentation
40.	10/30/2012	3.0 hour(s)	RMBS Analysis
October Total		80.5 hour(s)	

ResCap

Timekeeping

Total Hours: 150.5 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	10/1/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
2.	10/1/2012	2.5 hour(s)	Meeting to discuss RMBS expert work
3.	10/1/2012	1.0 hour(s)	Review of engagement terms with RMBS professionals
4.	10/1/2012	1.5 hour(s)	Review of RMBS professional's work
5.	10/2/2012	2.0 hour(s)	RMBS litigation support
6.	10/2/2012	1.5 hour(s)	UCC Co-Chair call
7.	10/3/2012	0.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
8.	10/4/2012	0.5 hour(s)	Internal Meeting regarding RMBS matters
9.	10/4/2012	3.0 hour(s)	Meeting with UCC advisors regarding Litigation support
10.	10/4/2012	1.5 hour(s)	Review of RMBS professional's work
11.	10/4/2012	1.0 hour(s)	Weekly UCC call/meeting
12.	10/4/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
13.	10/5/2012	2.0 hour(s)	Administrative work
14.	10/5/2012	1.0 hour(s)	Review of RMBS professional's work
15.	10/5/2012	1.0 hour(s)	RMBS Analysis
16.	10/6/2012	2.0 hour(s)	Review of RMBS professional's work
17.	10/6/2012	2.0 hour(s)	RMBS Analysis
18.	10/7/2012	1.0 hour(s)	Administrative work
19.	10/8/2012	1.0 hour(s)	Call with UCC advisors regarding Litigation support
20.	10/8/2012	1.0 hour(s)	Review of engagement terms with RMBS professionals
21.	10/8/2012	3.0 hour(s)	RMBS Analysis
22.	10/8/2012	3.0 hour(s)	RMBS litigation support
23.	10/9/2012	1.5 hour(s)	Review of Term Sheets
24.	10/9/2012	2.0 hour(s)	RMBS Analysis
25.	10/9/2012	2.0 hour(s)	RMBS litigation support
26.	10/10/2012	1.0 hour(s)	Call with UCC advisors regarding Litigation support
27.	10/10/2012	1.0 hour(s)	RMBS Analysis
28.	10/10/2012	1.5 hour(s)	UCC Co-Chair call
29.	10/10/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
30.	10/11/2012	3.5 hour(s)	RMBS litigation support
31.	10/11/2012	1.0 hour(s)	Weekly UCC call/meeting
32.	10/11/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
33.	10/12/2012	2.0 hour(s)	Meeting with Debtors
34.	10/12/2012	3.0 hour(s)	Meeting with UCC Advisors regarding Litigation support
35.	10/12/2012	3.5 hour(s)	RMBS Litigation support
36.	10/13/2012	2.0 hour(s)	RMBS litigation support
37.	10/15/2012	2.0 hour(s)	Call with RMBS Experts
38.	10/15/2012	1.5 hour(s)	Call with UCC advisors regarding Sales Process
39.	10/16/2012	0.5 hour(s)	Call with RMBS Experts
40.	10/16/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
41.	10/16/2012	2.0 hour(s)	RMBS Analysis
42.	10/16/2012	2.5 hour(s)	RMBS litigation support
43.	10/16/2012	1.5 hour(s)	UCC Co-Chair call
44.	10/16/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
45.	10/17/2012	3.0 hour(s)	Omnibus hearing
46.	10/17/2012	2.0 hour(s)	RMBS Analysis
47.	10/17/2012	2.5 hour(s)	RMBS litigation support

ResCap

Timekeeping

Total Hours: 150.5 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting
49.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
50.	10/18/2012	2.0 hour(s)	Prepare for Presentation
51.	10/18/2012	1.5 hour(s)	Call with UCC Advisors regarding cure costs
52.	10/18/2012	3.5 hour(s)	RMBS litigation support
53.	10/20/2012	1.0 hour(s)	Call with UCC Advisors regarding Auction
54.	10/22/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
55.	10/22/2012	2.0 hour(s)	Review of APAs
56.	10/22/2012	2.0 hour(s)	Review of Auction Summary
57.	10/22/2012	3.0 hour(s)	RMBS litigation support
58.	10/22/2012	1.0 hour(s)	Weekly UCC call/meeting
59.	10/23/2012	10.0 hour(s)	Platform Auction
60.	10/24/2012	4.0 hour(s)	Platform Auction Day 2
61.	10/24/2012	2.0 hour(s)	UCC Call regarding Sale Update
62.	10/25/2012	0.5 hour(s)	Call with RMBS Experts
63.	10/25/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
64.	10/25/2012	5.0 hour(s)	Whole Loan Auction
65.	10/26/2012	1.0 hour(s)	Call with UCC advisors regarding Litigation support
66.	10/26/2012	2.0 hour(s)	Preparation of RMBS Presentation
67.	10/27/2012	1.5 hour(s)	Internal Call regarding RMBS Presentation
68.	10/28/2012	3.5 hour(s)	RMBS Analysis
69.	10/28/2012	3.5 hour(s)	RMBS litigation support
70.	10/29/2012	1.5 hour(s)	Internal Call regarding RMBS Presentation
71.	10/29/2012	2.5 hour(s)	Preparation of RMBS Presentation
72.	10/29/2012	3.5 hour(s)	RMBS litigation support
73.	10/29/2012	2.0 hour(s)	Weekly UCC call/meeting
74.	10/30/2012	3.5 hour(s)	Preparation of RMBS Presentation
75.	10/30/2012	3.0 hour(s)	RMBS Analysis
76.	10/31/2012	3.5 hour(s)	RMBS litigation support
October Total		150.5 hour(s)	

ResCap

Timekeeping

Total Hours: 92.0 hour(s)

Banker: Barak Klein

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	10/1/2012	1.0 hour(s)	Review of updated recovery and waterfall analysis
2.	10/2/2012	1.0 hour(s)	Call with UCC advisors on plan discussions
3.	10/2/2012	1.5 hour(s)	Review of Debtors' Draft Discussion Materials
4.	10/2/2012	1.5 hour(s)	UCC Co-Chair call
5.	10/3/2012	5.5 hour(s)	Debtors' Presentation to the UCC
6.	10/4/2012	5.0 hour(s)	Prepare work for meeting
7.	10/4/2012	1.0 hour(s)	Weekly UCC call/meeting
8.	10/5/2012	1.0 hour(s)	Call with UCC advisors on plan discussions
9.	10/8/2012	1.5 hour(s)	Preparation of Plan and Waterfall Analysis
10.	10/10/2012	1.5 hour(s)	UCC Co-Chair call
11.	10/11/2012	4.0 hour(s)	Prepare Analysis for Presentation
12.	10/11/2012	1.0 hour(s)	Weekly UCC call/meeting
13.	10/12/2012	2.0 hour(s)	Meeting with Debtors
14.	10/15/2012	1.0 hour(s)	Call with Debtors regarding recovery and waterfall analysis
15.	10/15/2012	1.5 hour(s)	Call with UCC advisors regarding Sales Process
16.	10/15/2012	1.5 hour(s)	Meeting with UCC advisors regarding transaction adjustments
17.	10/16/2012	2.5 hour(s)	Meeting with Debtors regarding Transaction Model
18.	10/16/2012	1.0 hour(s)	Review of Plan and Waterfall Analysis
19.	10/16/2012	1.5 hour(s)	UCC Co-Chair call
20.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting
21.	10/18/2012	4.0 hour(s)	Prepare for Presentation
22.	10/18/2012	1.0 hour(s)	Call with Debtors regarding Auction
23.	10/18/2012	1.5 hour(s)	Call with UCC Advisors regarding cure costs
24.	10/19/2012	1.0 hour(s)	Call with Debtors regarding Transaction Model
25.	10/19/2012	2.5 hour(s)	Review of Bid Proposals
26.	10/20/2012	1.0 hour(s)	Call with Debtors regarding APAs
27.	10/20/2012	1.0 hour(s)	Call with UCC Advisors regarding Auction
28.	10/20/2012	2.0 hour(s)	Review of Debtors' Transaction Model
29.	10/22/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
30.	10/22/2012	2.0 hour(s)	Review of APAs
31.	10/22/2012	2.0 hour(s)	Review of Auction Summary
32.	10/22/2012	1.0 hour(s)	Weekly UCC call/meeting
33.	10/23/2012	10.0 hour(s)	Platform Auction
34.	10/24/2012	4.0 hour(s)	Platform Auction Day 2
35.	10/24/2012	1.0 hour(s)	Review of Debtors' Draft Waterfall Analysis
36.	10/24/2012	2.0 hour(s)	UCC Call regarding Sale Update
37.	10/25/2012	5.0 hour(s)	Whole Loan Auction
38.	10/26/2012	3.5 hour(s)	Meeting with UCC member
39.	10/29/2012	3.0 hour(s)	Meeting with Debtors regarding Draft Waterfall Analysis
40.	10/29/2012	2.0 hour(s)	Weekly UCC call/meeting
41.	10/30/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
42.	10/31/2012	2.0 hour(s)	Review of UCC member's draft plan framework
October Total		92.0 hour(s)	

ResCap

Timekeeping

Total Hours: 31.0 hour(s)

Banker: Amanda Chan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	10/3/2012	3.0 hour(s)	RMBS analysis
2.	10/5/2012	4.0 hour(s)	RMBS Analysis
3.	10/6/2012	1.0 hour(s)	RMBS Analysis
4.	10/8/2012	3.0 hour(s)	RMBS Analysis
5.	10/9/2012	2.0 hour(s)	RMBS Analysis
6.	10/10/2012	2.0 hour(s)	RMBS Analysis
7.	10/11/2012	2.5 hour(s)	Preparation of RMBS Presentation
8.	10/16/2012	2.0 hour(s)	RMBS Analysis
9.	10/17/2012	3.0 hour(s)	RMBS Analysis
10.	10/28/2012	3.0 hour(s)	RMBS Analysis
11.	10/29/2012	2.5 hour(s)	Preparation of RMBS Presentation
12.	10/30/2012	3.0 hour(s)	RMBS Analysis
October Total		31.0 hour(s)	

ResCap

Timekeeping

Total Hours: 195.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	10/1/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
2.	10/1/2012	1.5 hour(s)	Call with UCC Advisors regarding litigation support
3.	10/1/2012	1.0 hour(s)	Review of engagement terms with RMBS professionals
4.	10/1/2012	1.5 hour(s)	Review of RMBS professional's work
5.	10/1/2012	1.0 hour(s)	Review of updated recovery and waterfall analysis
6.	10/2/2012	1.0 hour(s)	Call with UCC advisors on plan discussions
7.	10/2/2012	1.5 hour(s)	Review of Debtors' Draft Discussion Materials
8.	10/2/2012	2.0 hour(s)	RMBS litigation support
9.	10/2/2012	1.5 hour(s)	UCC Co-Chair call
10.	10/3/2012	0.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
11.	10/3/2012	1.0 hour(s)	Call with UCC Advisor
12.	10/3/2012	5.5 hour(s)	Debtors' Presentation to the UCC
13.	10/4/2012	2.0 hour(s)	Prepare work for meeting
14.	10/4/2012	0.5 hour(s)	Internal Meeting regarding RMBS matters
15.	10/4/2012	3.0 hour(s)	Meeting with UCC advisors regarding Litigation support
16.	10/4/2012	1.0 hour(s)	Weekly UCC call/meeting
17.	10/4/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
18.	10/5/2012	2.0 hour(s)	Administrative work
19.	10/5/2012	2.0 hour(s)	Call with RMBS Professionals
20.	10/5/2012	1.0 hour(s)	Call with UCC advisors on plan discussions
21.	10/5/2012	1.0 hour(s)	Review of RMBS professional's work
22.	10/6/2012	1.5 hour(s)	Administrative work
23.	10/6/2012	2.0 hour(s)	Review of RMBS professional's work
24.	10/6/2012	2.0 hour(s)	RMBS Analysis
25.	10/7/2012	1.0 hour(s)	Administrative work
26.	10/7/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
27.	10/8/2012	1.5 hour(s)	Administrative work
28.	10/8/2012	1.0 hour(s)	Call with UCC advisors regarding Litigation support
29.	10/8/2012	1.5 hour(s)	Preparation of Plan and Waterfall Analysis
30.	10/8/2012	1.0 hour(s)	Review of engagement terms with RMBS professionals
31.	10/8/2012	3.0 hour(s)	RMBS litigation support
32.	10/9/2012	1.0 hour(s)	Financial Analysis
33.	10/9/2012	1.5 hour(s)	Review of Term Sheets
34.	10/9/2012	2.0 hour(s)	RMBS litigation support
35.	10/10/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
36.	10/10/2012	1.0 hour(s)	Call with UCC advisors regarding Litigation support
37.	10/10/2012	2.0 hour(s)	Financial Analysis
38.	10/10/2012	3.0 hour(s)	Omnibus hearing
39.	10/10/2012	1.5 hour(s)	UCC Co-Chair call
40.	10/10/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
41.	10/11/2012	3.5 hour(s)	RMBS litigation support
42.	10/11/2012	1.0 hour(s)	Weekly UCC call/meeting
43.	10/11/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
44.	10/12/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
45.	10/12/2012	3.0 hour(s)	Meeting with UCC Advisors regarding Litigation support
46.	10/12/2012	3.5 hour(s)	RMBS Litigation support
47.	10/13/2012	2.0 hour(s)	RMBS litigation support

ResCap

Timekeeping

Total Hours: 195.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	10/14/2012	1.0 hour(s)	Preparation of Plan and Waterfall Analysis
49.	10/15/2012	1.0 hour(s)	Call with Debtors regarding recovery and waterfall analysis
50.	10/15/2012	2.0 hour(s)	Call with RMBS Experts
51.	10/15/2012	1.5 hour(s)	Call with UCC advisors regarding Sales Process
52.	10/15/2012	1.5 hour(s)	Meeting with UCC advisors regarding transaction adjustments
53.	10/16/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
54.	10/16/2012	1.0 hour(s)	Review of Plan and Waterfall Analysis
55.	10/16/2012	4.5 hour(s)	RMBS litigation support
56.	10/16/2012	1.5 hour(s)	UCC Co-Chair call
57.	10/16/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
58.	10/17/2012	3.0 hour(s)	Omnibus hearing
59.	10/17/2012	1.5 hour(s)	Review of Debtors' Assets Balances and Sales Proceeds
60.	10/17/2012	1.0 hour(s)	RMBS Analysis
61.	10/17/2012	2.5 hour(s)	RMBS litigation support
62.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting
63.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
64.	10/18/2012	3.5 hour(s)	Prepare for Presentation
65.	10/18/2012	1.5 hour(s)	Call with UCC Advisors regarding cure costs
66.	10/18/2012	3.5 hour(s)	RMBS litigation support
67.	10/19/2012	4.0 hour(s)	Preparation of Bid Summary
68.	10/19/2012	3.0 hour(s)	Review of Bid Proposals
69.	10/20/2012	1.0 hour(s)	Call with UCC Advisors regarding Auction
70.	10/20/2012	2.5 hour(s)	Review of Debtors' Transaction Model
71.	10/20/2012	2.5 hour(s)	Administrative work
72.	10/21/2012	3.5 hour(s)	Preparation of Bid Summary
73.	10/21/2012	2.0 hour(s)	Review of Debtors' Transaction Model
74.	10/22/2012	1.0 hour(s)	Administrative work
75.	10/22/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
76.	10/22/2012	2.0 hour(s)	Financial Analysis
77.	10/22/2012	2.0 hour(s)	Review of APAs
78.	10/22/2012	3.0 hour(s)	RMBS litigation support
79.	10/22/2012	1.0 hour(s)	Weekly UCC call/meeting
80.	10/23/2012	10.0 hour(s)	Platform Auction
81.	10/24/2012	4.0 hour(s)	Platform Auction Day 2
82.	10/24/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
83.	10/24/2012	2.0 hour(s)	UCC Call regarding Sale Update
84.	10/25/2012	0.5 hour(s)	Call with RMBS Experts
85.	10/25/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
86.	10/25/2012	2.5 hour(s)	Preparation of Auction Summary document
87.	10/25/2012	5.0 hour(s)	Whole Loan Auction
88.	10/26/2012	1.0 hour(s)	Call with UCC advisors regarding Litigation support
89.	10/26/2012	2.0 hour(s)	Preparation of RMBS Presentation
90.	10/26/2012	2.0 hour(s)	Review of Relativity files
91.	10/28/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
92.	10/28/2012	3.5 hour(s)	RMBS litigation support
93.	10/29/2012	2.5 hour(s)	Administrative work
94.	10/29/2012	1.5 hour(s)	Internal Call regarding RMBS Presentation

ResCap

Timekeeping

Total Hours: 195.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
95.	10/29/2012	3.5 hour(s)	RMBS litigation support
96.	10/29/2012	2.0 hour(s)	Weekly UCC call/meeting
97.	10/30/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
98.	10/31/2012	1.5 hour(s)	Administrative work
99.	10/31/2012	2.0 hour(s)	Review of UCC member's draft plan framework
100.	10/31/2012	3.5 hour(s)	RMBS litigation support
October Total		195.5 hour(s)	

ResCap

Timekeeping

Total Hours: 158.5 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	10/1/2012	1.0 hour(s)	Administrative work
2.	10/1/2012	2.0 hour(s)	Financial Analysis
3.	10/1/2012	1.0 hour(s)	Review of updated recovery and waterfall analysis
4.	10/2/2012	1.0 hour(s)	Call with UCC advisors on plan discussions
5.	10/2/2012	1.5 hour(s)	Review of Debtors' Draft Discussion Materials
6.	10/2/2012	1.5 hour(s)	UCC Co-Chair call
7.	10/3/2012	1.0 hour(s)	Call with UCC Advisor
8.	10/3/2012	5.5 hour(s)	Debtors' Presentation to the UCC
9.	10/4/2012	2.0 hour(s)	Prepare work for meeting
10.	10/4/2012	0.5 hour(s)	Internal Meeting regarding RMBS matters
11.	10/4/2012	1.0 hour(s)	Weekly UCC call/meeting
12.	10/5/2012	2.0 hour(s)	Administrative work
13.	10/5/2012	1.0 hour(s)	Call with UCC advisors on plan discussions
14.	10/6/2012	1.5 hour(s)	Administrative work
15.	10/6/2012	3.5 hour(s)	Preparation of Plan and Waterfall Analysis
16.	10/7/2012	3.5 hour(s)	Administrative work
17.	10/7/2012	3.5 hour(s)	Preparation of Plan and Waterfall Analysis
18.	10/8/2012	1.5 hour(s)	Administrative work
19.	10/8/2012	1.5 hour(s)	Preparation of Plan and Waterfall Analysis
20.	10/9/2012	1.0 hour(s)	Financial Analysis
21.	10/9/2012	1.5 hour(s)	Review of Term Sheets
22.	10/10/2012	2.0 hour(s)	Financial Analysis
23.	10/10/2012	1.5 hour(s)	UCC Co-Chair call
24.	10/11/2012	2.0 hour(s)	Prepare Analysis for Presentation
25.	10/11/2012	1.5 hour(s)	Call with UCC Advisors
26.	10/11/2012	2.0 hour(s)	Review of DIP Amendment
27.	10/11/2012	1.0 hour(s)	Weekly UCC call/meeting
28.	10/12/2012	2.0 hour(s)	Administrative work
29.	10/12/2012	2.0 hour(s)	Meeting with Debtors
30.	10/13/2012	2.5 hour(s)	Financial Analysis
31.	10/14/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
32.	10/15/2012	1.0 hour(s)	Call with Debtors regarding recovery and waterfall analysis
33.	10/15/2012	1.5 hour(s)	Call with UCC advisors regarding Sales Process
34.	10/15/2012	1.5 hour(s)	Meeting with UCC advisors regarding transaction adjustments
35.	10/15/2012	3.5 hour(s)	Preparation of Plan and Waterfall Analysis
36.	10/16/2012	2.5 hour(s)	Meeting with Debtors regarding Transaction Model
37.	10/16/2012	1.0 hour(s)	Review of Plan and Waterfall Analysis
38.	10/16/2012	1.5 hour(s)	UCC Co-Chair call
39.	10/17/2012	2.5 hour(s)	Administrative work
40.	10/17/2012	3.0 hour(s)	Omnibus hearing
41.	10/17/2012	2.0 hour(s)	Review of Debtors' Assets Balances and Sales Proceeds
42.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting
43.	10/18/2012	1.0 hour(s)	Call with Debtors regarding Auction
44.	10/18/2012	1.5 hour(s)	Call with UCC Advisors regarding cure costs
45.	10/19/2012	1.0 hour(s)	Call with Debtors regarding Transaction Model
46.	10/19/2012	4.0 hour(s)	Preparation of Bid Summary
47.	10/19/2012	3.0 hour(s)	Review of Bid Proposals

ResCap

Timekeeping

Total Hours: 158.5 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	10/20/2012	1.0 hour(s)	Call with Debtors regarding APAs
49.	10/20/2012	1.0 hour(s)	Call with UCC Advisors regarding Auction
50.	10/20/2012	2.5 hour(s)	Review of Debtors' Transaction Model
51.	10/20/2012	2.5 hour(s)	Administrative work
52.	10/21/2012	3.5 hour(s)	Preparation of Bid Summary
53.	10/21/2012	2.0 hour(s)	Review of Debtors' Transaction Model
54.	10/22/2012	3.5 hour(s)	Administrative work
55.	10/22/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
56.	10/22/2012	2.0 hour(s)	Financial Analysis
57.	10/22/2012	2.0 hour(s)	Review of APAs
58.	10/22/2012	1.0 hour(s)	Weekly UCC call/meeting
59.	10/23/2012	10.0 hour(s)	Platform Auction
60.	10/24/2012	4.0 hour(s)	Platform Auction Day 2
61.	10/24/2012	2.0 hour(s)	Review of Debtors' Draft Waterfall Analysis
62.	10/24/2012	2.0 hour(s)	UCC Call regarding Sale Update
63.	10/25/2012	1.0 hour(s)	Administrative work
64.	10/25/2012	2.5 hour(s)	Preparation of Auction Summary document
65.	10/25/2012	5.0 hour(s)	Whole Loan Auction
66.	10/26/2012	2.5 hour(s)	Administrative work
67.	10/26/2012	3.5 hour(s)	Meeting with UCC member
68.	10/28/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
69.	10/29/2012	3.0 hour(s)	Meeting with Debtors regarding Draft Waterfall Analysis
70.	10/29/2012	2.0 hour(s)	Weekly UCC call/meeting
71.	10/30/2012	3.0 hour(s)	Preparation of Plan and Waterfall Analysis
72.	10/31/2012	1.5 hour(s)	Administrative work
73.	10/31/2012	2.0 hour(s)	Review of UCC member's draft plan framework
October Total		158.5 hour(s)	

ResCap

Timekeeping

Total Hours: 54.5 hour(s)

Banker: David Greenwald

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	10/1/2012	1.5 hour(s)	Call with UCC Advisors regarding litigation support
2.	10/1/2012	2.0 hour(s)	Financial Analysis
3.	10/1/2012	1.0 hour(s)	Review of updated recovery and waterfall analysis
4.	10/2/2012	1.0 hour(s)	Call with UCC advisors on plan discussions
5.	10/2/2012	1.5 hour(s)	Review of Debtors' Draft Discussion Materials
6.	10/2/2012	2.0 hour(s)	RMBS litigation support
7.	10/2/2012	1.5 hour(s)	UCC Co-Chair call
8.	10/3/2012	1.0 hour(s)	Call with UCC Advisor
9.	10/3/2012	1.0 hour(s)	Data room review
10.	10/3/2012	5.5 hour(s)	Debtors' Presentation to the UCC
11.	10/4/2012	0.5 hour(s)	Internal Meeting regarding RMBS matters
12.	10/4/2012	1.0 hour(s)	Weekly UCC call/meeting
13.	10/4/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
14.	10/5/2012	1.0 hour(s)	Call with UCC advisors on plan discussions
15.	10/5/2012	2.0 hour(s)	Data room review
16.	10/7/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
17.	10/8/2012	1.0 hour(s)	Data room review
18.	10/8/2012	1.5 hour(s)	Preparation of Plan and Waterfall Analysis
19.	10/8/2012	2.0 hour(s)	RMBS litigation support
20.	10/9/2012	2.0 hour(s)	Financial Analysis
21.	10/10/2012	2.0 hour(s)	Financial Analysis
22.	10/10/2012	1.5 hour(s)	UCC Co-Chair call
23.	10/10/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
24.	10/11/2012	2.0 hour(s)	Prepare Analysis for Presentation
25.	10/11/2012	1.0 hour(s)	Weekly UCC call/meeting
26.	10/11/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
27.	10/12/2012	2.0 hour(s)	Administrative work
28.	10/13/2012	2.5 hour(s)	Financial Analysis
29.	10/14/2012	1.0 hour(s)	Preparation of Plan and Waterfall Analysis
30.	10/15/2012	1.0 hour(s)	Call with Debtors regarding recovery and waterfall analysis
31.	10/15/2012	1.5 hour(s)	Call with UCC advisors regarding Sales Process
32.	10/15/2012	1.5 hour(s)	Meeting with UCC advisors regarding transaction adjustments
33.	10/15/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
34.	10/16/2012	1.5 hour(s)	UCC Co-Chair call
35.	10/16/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
36.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting
37.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
October Total		54.5 hour(s)	

ResCap

Timekeeping

Total Hours: 184.0 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	10/1/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
2.	10/1/2012	1.5 hour(s)	Call with UCC Advisors regarding litigation support
3.	10/1/2012	2.5 hour(s)	Meeting to discuss RMBS expert work
4.	10/1/2012	1.5 hour(s)	Review of RMBS professional's work
5.	10/1/2012	1.0 hour(s)	Review of updated recovery and waterfall analysis
6.	10/2/2012	1.0 hour(s)	Review of Debtors' Draft Discussion Materials
7.	10/2/2012	2.0 hour(s)	RMBS litigation support
8.	10/2/2012	1.5 hour(s)	UCC Co-Chair call
9.	10/3/2012	0.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
10.	10/3/2012	1.0 hour(s)	Data room review
11.	10/3/2012	4.0 hour(s)	Debtors' Presentation to the UCC
12.	10/4/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS matters
13.	10/4/2012	0.5 hour(s)	Internal Meeting regarding RMBS matters
14.	10/4/2012	3.0 hour(s)	Meeting with UCC advisors regarding Litigation support
15.	10/4/2012	1.0 hour(s)	Weekly UCC call/meeting
16.	10/4/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
17.	10/5/2012	1.0 hour(s)	Call with UCC advisors on plan discussions
18.	10/5/2012	1.0 hour(s)	Data room review
19.	10/5/2012	1.0 hour(s)	Review of RMBS professional's work
20.	10/5/2012	3.0 hour(s)	RMBS Analysis
21.	10/6/2012	2.0 hour(s)	Review of RMBS professional's work
22.	10/6/2012	2.0 hour(s)	RMBS Analysis
23.	10/7/2012	1.0 hour(s)	Preparation of Plan and Waterfall Analysis
24.	10/8/2012	1.0 hour(s)	Call with UCC advisors regarding Litigation support
25.	10/8/2012	0.5 hour(s)	Data room review
26.	10/8/2012	0.5 hour(s)	Preparation of Plan and Waterfall Analysis
27.	10/8/2012	3.0 hour(s)	RMBS Analysis
28.	10/8/2012	1.5 hour(s)	RMBS litigation support
29.	10/9/2012	0.5 hour(s)	Financial Analysis
30.	10/9/2012	3.0 hour(s)	RMBS Analysis
31.	10/9/2012	2.0 hour(s)	RMBS litigation support
32.	10/10/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
33.	10/10/2012	1.0 hour(s)	Call with UCC advisors regarding Litigation support
34.	10/10/2012	3.0 hour(s)	RMBS Analysis
35.	10/10/2012	1.5 hour(s)	UCC Co-Chair call
36.	10/10/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
37.	10/11/2012	4.5 hour(s)	Preparation of RMBS Presentation
38.	10/11/2012	3.5 hour(s)	RMBS litigation support
39.	10/11/2012	1.0 hour(s)	Weekly UCC call/meeting
40.	10/12/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
41.	10/12/2012	3.0 hour(s)	Meeting with UCC Advisors regarding Litigation support
42.	10/12/2012	3.5 hour(s)	RMBS Litigation support
43.	10/13/2012	2.0 hour(s)	RMBS litigation support
44.	10/14/2012	1.0 hour(s)	Preparation of Plan and Waterfall Analysis
45.	10/15/2012	2.0 hour(s)	Call with RMBS Experts
46.	10/15/2012	1.5 hour(s)	Call with UCC advisors regarding Sales Process
47.	10/16/2012	0.5 hour(s)	Call with RMBS Experts

ResCap

Timekeeping

Total Hours: 184.0 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	10/16/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
49.	10/16/2012	0.5 hour(s)	Review of Plan and Waterfall Analysis
50.	10/16/2012	2.5 hour(s)	RMBS Analysis
51.	10/16/2012	2.5 hour(s)	RMBS litigation support
52.	10/16/2012	1.5 hour(s)	UCC Co-Chair call
53.	10/16/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
54.	10/17/2012	0.5 hour(s)	Administrative work
55.	10/17/2012	1.0 hour(s)	RMBS Analysis
56.	10/17/2012	2.5 hour(s)	RMBS litigation support
57.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting
58.	10/17/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
59.	10/18/2012	1.0 hour(s)	Call with Debtors regarding Auction
60.	10/18/2012	3.5 hour(s)	RMBS litigation support
61.	10/19/2012	1.0 hour(s)	Call with Debtors regarding Transaction Model
62.	10/19/2012	4.0 hour(s)	Preparation of Bid Summary
63.	10/19/2012	3.0 hour(s)	Review of Bid Proposals
64.	10/20/2012	1.0 hour(s)	Call with Debtors regarding APAs
65.	10/20/2012	1.0 hour(s)	Call with UCC Advisors regarding Auction
66.	10/20/2012	2.5 hour(s)	Review of Debtors' Transaction Model
67.	10/20/2012	2.5 hour(s)	Administrative work
68.	10/21/2012	3.5 hour(s)	Preparation of Bid Summary
69.	10/21/2012	1.0 hour(s)	Review of Debtors' Transaction Model
70.	10/22/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
71.	10/22/2012	0.5 hour(s)	Financial Analysis
72.	10/22/2012	2.0 hour(s)	Review of APAs
73.	10/22/2012	3.0 hour(s)	RMBS litigation support
74.	10/22/2012	1.0 hour(s)	Weekly UCC call/meeting
75.	10/23/2012	10.0 hour(s)	Platform Auction
76.	10/24/2012	4.0 hour(s)	Platform Auction Day 2
77.	10/24/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
78.	10/24/2012	2.0 hour(s)	Review of Debtors' Draft Waterfall Analysis
79.	10/24/2012	2.0 hour(s)	UCC Call regarding Sale Update
80.	10/25/2012	0.5 hour(s)	Call with RMBS Experts
81.	10/25/2012	1.0 hour(s)	Call with RMBS Professionals regarding RMBS matters
82.	10/25/2012	2.5 hour(s)	Preparation of Auction Summary document
83.	10/25/2012	5.0 hour(s)	Whole Loan Auction
84.	10/26/2012	1.0 hour(s)	Call with UCC advisors regarding Litigation support
85.	10/26/2012	4.5 hour(s)	Preparation of RMBS Presentation
86.	10/27/2012	1.5 hour(s)	Internal Call regarding RMBS Presentation
87.	10/28/2012	3.5 hour(s)	RMBS Analysis
88.	10/29/2012	1.5 hour(s)	Internal Call regarding RMBS Presentation
89.	10/29/2012	2.5 hour(s)	Preparation of RMBS Presentation
90.	10/29/2012	3.5 hour(s)	RMBS litigation support
91.	10/30/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
92.	10/30/2012	4.5 hour(s)	Preparation of RMBS Presentation
93.	10/30/2012	3.0 hour(s)	RMBS Analysis
94.	10/31/2012	1.5 hour(s)	Administrative work

ResCap

Timekeeping

Total Hours: 184.0 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
95.	10/31/2012	2.0 hour(s)	Review of UCC member's draft plan framework
October Total		184.0 hour(s)	

ResCap

Summary of Hours - November

Category	Hours
UCC Meetings / Calls	127.5
Other Meetings / Calls	155.5
Case Administration	48.0
Court Hearings / Filings / Depositions	19.5
Financial Analysis / Modeling / Internal Materials	147.0
RMBS Litigation Support	403.0
General Other	113.0
TOTAL	1,013.5

ResCap

Timekeeping

Total Hours: 120.5 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	11/1/2012	1.0 hour(s)	Administrative work
2.	11/1/2012	0.5 hour(s)	Call with UCC Advisors regarding Plan discussions
3.	11/1/2012	2.0 hour(s)	Call with UCC member regarding Plan discussions
4.	11/1/2012	3.0 hour(s)	Preparation of Plan and Waterfall Analysis
5.	11/1/2012	2.0 hour(s)	Review of UCC member's draft plan framework
6.	11/2/2012	1.0 hour(s)	Call with UCC member regarding Plan discussions
7.	11/2/2012	4.0 hour(s)	Meeting / Call with UCC Advisors regarding Litigation support
8.	11/2/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
9.	11/3/2012	3.0 hour(s)	Preparation of Plan and Waterfall Analysis
10.	11/3/2012	2.0 hour(s)	Preparation of RMBS Presentation
11.	11/4/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
12.	11/5/2012	3.0 hour(s)	Meeting with UCC member regarding Plan discussions
13.	11/5/2012	2.0 hour(s)	Preparation of RMBS Presentation
14.	11/5/2012	2.0 hour(s)	RMBS Status conference via telephone
15.	11/6/2012	2.0 hour(s)	Administrative work
16.	11/6/2012	3.0 hour(s)	Preparation for meeting with UCC members regarding Plan discussions
17.	11/7/2012	1.0 hour(s)	Administrative work
18.	11/7/2012	3.0 hour(s)	Meeting with additional UCC Member regarding Plan discussions
19.	11/7/2012	3.0 hour(s)	Meeting with UCC member regarding Plan discussions
20.	11/7/2012	1.0 hour(s)	Preparation for meeting with UCC
21.	11/7/2012	2.0 hour(s)	Review of RMBS Expert analysis
22.	11/8/2012	1.5 hour(s)	Administrative work
23.	11/8/2012	8.0 hour(s)	UCC Committee Meeting regarding RMBS / Investigation
24.	11/9/2012	3.0 hour(s)	Meeting with UCC member regarding Plan discussions
25.	11/9/2012	2.0 hour(s)	Review of Debtors' Cure Claims Analysis
26.	11/9/2012	1.0 hour(s)	Review of Executive Compensation Presentation
27.	11/11/2012	1.0 hour(s)	Administrative work
28.	11/11/2012	2.0 hour(s)	Review of Sale Objections
29.	11/12/2012	1.0 hour(s)	Administrative work
30.	11/12/2012	1.0 hour(s)	Call with UCC member regarding Plan discussions
31.	11/12/2012	2.0 hour(s)	Meeting with Debtors to discuss Fannie Mae Cure Claims
32.	11/12/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
33.	11/12/2012	2.0 hour(s)	Review of Plan and Waterfall Analysis
34.	11/13/2012	2.0 hour(s)	Call with UCC Advisors to prepare for UCC meeting
35.	11/13/2012	1.0 hour(s)	Call with UCC Advisors to review UCC presentation
36.	11/13/2012	2.0 hour(s)	Review of Debtors' Draft Waterfall Analysis
37.	11/13/2012	3.0 hour(s)	Review of Plan and Waterfall Analysis
38.	11/14/2012	8.0 hour(s)	Meeting with UCC regarding Plan discussions
39.	11/15/2012	2.0 hour(s)	Financial Analysis
40.	11/16/2012	1.5 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
41.	11/17/2012	1.5 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
42.	11/17/2012	2.0 hour(s)	Call with UCC member regarding Waterfall Analysis
43.	11/18/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
44.	11/18/2012	2.0 hour(s)	Call with UCC members regarding Plan discussions
45.	11/18/2012	1.0 hour(s)	Review of Sale Objections
46.	11/19/2012	1.0 hour(s)	Sale Hearing
47.	11/20/2012	0.5 hour(s)	Financial Analysis

ResCap

Timekeeping

Total Hours: 120.5 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	11/20/2012	1.0 hour(s)	Review of Revised Sale Orders
49.	11/20/2012	2.5 hour(s)	RMBS Meeting with Lawyers
50.	11/20/2012	2.0 hour(s)	Weekly UCC call/meeting
51.	11/23/2012	2.0 hour(s)	Administrative work
52.	11/23/2012	1.0 hour(s)	Financial Analysis
53.	11/24/2012	1.0 hour(s)	Financial Analysis
54.	11/26/2012	1.5 hour(s)	Review of Debtors' Cure Claims Analysis
55.	11/26/2012	1.0 hour(s)	UCC Call regarding RMBS Objection
56.	11/27/2012	1.5 hour(s)	UCC Co-Chair call
57.	11/27/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
58.	11/28/2012	1.0 hour(s)	Administrative work
59.	11/28/2012	1.0 hour(s)	Call with UCC Advisors regarding Fannie Mae / Freddie Mac Cure Claims
60.	11/28/2012	1.0 hour(s)	UCC Co-Chair call
61.	11/29/2012	1.5 hour(s)	Call with Debtors regarding Fannie Mae / Freddie Mac Cure Claims
62.	11/29/2012	2.5 hour(s)	Weekly UCC call/meeting
November Total		120.5 hour(s)	

ResCap

Timekeeping

Total Hours: 79.5 hour(s)

Banker: Yadin Rozov

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	11/1/2012	0.5 hour(s)	Call with UCC Advisors regarding Plan discussions
2.	11/1/2012	2.5 hour(s)	Preparation of RMBS Presentation
3.	11/1/2012	1.5 hour(s)	RMBS Litigation Support
4.	11/2/2012	4.0 hour(s)	Meeting / Call with UCC Advisors regarding Litigation support
5.	11/2/2012	3.0 hour(s)	Preparation of RMBS Presentation
6.	11/3/2012	5.0 hour(s)	Preparation of RMBS Presentation
7.	11/3/2012	4.0 hour(s)	RMBS Analysis
8.	11/4/2012	6.0 hour(s)	Preparation of RMBS Presentation
9.	11/5/2012	4.0 hour(s)	Preparation of RMBS Presentation
10.	11/5/2012	2.0 hour(s)	RMBS Status conference via telephone
11.	11/6/2012	5.0 hour(s)	Preparation of RMBS Presentation
12.	11/6/2012	3.0 hour(s)	RMBS Analysis
13.	11/7/2012	3.0 hour(s)	Meeting with additional UCC Member regarding Plan discussions
14.	11/7/2012	2.0 hour(s)	Preparation of RMBS Presentation
15.	11/7/2012	2.0 hour(s)	Review of RMBS Expert analysis
16.	11/7/2012	2.0 hour(s)	RMBS Litigation Support
17.	11/12/2012	2.0 hour(s)	Meeting with Debtors to discuss Fannie Mae Cure Claims
18.	11/12/2012	4.0 hour(s)	RMBS Litigation Support
19.	11/14/2012	5.0 hour(s)	Meeting with UCC regarding Plan discussions
20.	11/17/2012	4.0 hour(s)	RMBS Litigation Support
21.	11/18/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
22.	11/18/2012	3.0 hour(s)	RMBS Litigation Support
23.	11/20/2012	2.0 hour(s)	Weekly UCC call/meeting
24.	11/26/2012	1.0 hour(s)	UCC Call regarding RMBS Objection
25.	11/27/2012	1.5 hour(s)	UCC Co-Chair call
26.	11/27/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
27.	11/28/2012	1.0 hour(s)	Call with UCC Advisors regarding Fannie Mae / Freddie Mac Cure Claims
28.	11/28/2012	1.0 hour(s)	UCC Co-Chair call
29.	11/29/2012	1.5 hour(s)	Call with Debtors regarding Fannie Mae / Freddie Mac Cure Claims
30.	11/29/2012	2.5 hour(s)	Weekly UCC call/meeting
November Total		79.5 hour(s)	

ResCap

Timekeeping

Total Hours: 50.5 hour(s)

Banker: Peijie Shiu

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	11/1/2012	5.0 hour(s)	Preparation of RMBS Presentation
2.	11/1/2012	1.5 hour(s)	RMBS Litigation Support
3.	11/2/2012	4.5 hour(s)	Preparation of RMBS Presentation
4.	11/3/2012	1.5 hour(s)	Internal Call regarding RMBS Presentation
5.	11/3/2012	4.0 hour(s)	Preparation of RMBS Presentation
6.	11/3/2012	4.0 hour(s)	RMBS Analysis
7.	11/4/2012	6.0 hour(s)	Preparation of RMBS Presentation
8.	11/5/2012	4.0 hour(s)	Preparation of RMBS Presentation
9.	11/6/2012	2.0 hour(s)	Preparation of RMBS Presentation
10.	11/6/2012	4.0 hour(s)	RMBS Analysis
11.	11/7/2012	3.0 hour(s)	Meeting with additional UCC Member regarding Plan discussions
12.	11/7/2012	4.0 hour(s)	Preparation of RMBS Presentation
13.	11/7/2012	2.0 hour(s)	Review of RMBS Expert analysis
14.	11/26/2012	1.5 hour(s)	Review of Debtors' Cure Claims Analysis
15.	11/27/2012	1.5 hour(s)	Other Litigation Support
16.	11/27/2012	1.5 hour(s)	UCC Co-Chair call
17.	11/27/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
November Total		50.5 hour(s)	

ResCap

Timekeeping

Total Hours: 123.0 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	11/1/2012	1.0 hour(s)	Call with RMBS Expert
2.	11/1/2012	0.5 hour(s)	Call with UCC Advisors regarding Plan discussions
3.	11/1/2012	2.0 hour(s)	Call with UCC member regarding Plan discussions
4.	11/1/2012	2.5 hour(s)	Preparation of RMBS Presentation
5.	11/1/2012	2.0 hour(s)	Review of UCC member's draft plan framework
6.	11/1/2012	1.5 hour(s)	RMBS Litigation Support
7.	11/2/2012	1.5 hour(s)	Call with RMBS Experts
8.	11/2/2012	4.0 hour(s)	Meeting / Call with UCC Advisors regarding Litigation support
9.	11/2/2012	2.0 hour(s)	Preparation of RMBS Presentation
10.	11/3/2012	3.0 hour(s)	Internal Call regarding RMBS Presentation
11.	11/3/2012	5.0 hour(s)	Preparation of RMBS Presentation
12.	11/4/2012	6.0 hour(s)	Preparation of RMBS Presentation
13.	11/5/2012	5.0 hour(s)	Preparation of RMBS Presentation
14.	11/5/2012	2.0 hour(s)	RMBS Status conference via telephone
15.	11/6/2012	5.0 hour(s)	Preparation of RMBS Presentation
16.	11/7/2012	5.0 hour(s)	Preparation of RMBS Presentation
17.	11/7/2012	2.0 hour(s)	Review of RMBS Expert analysis
18.	11/7/2012	2.0 hour(s)	RMBS Litigation Support
19.	11/9/2012	1.0 hour(s)	Review of Executive Compensation Presentation
20.	11/11/2012	2.0 hour(s)	Review of Sale Objections
21.	11/12/2012	1.0 hour(s)	Call with UCC member regarding Plan discussions
22.	11/12/2012	2.0 hour(s)	Meeting with Debtors to discuss Fannie Mae Cure Claims
23.	11/12/2012	4.0 hour(s)	RMBS Litigation Support
24.	11/13/2012	2.0 hour(s)	Call with UCC Advisors to prepare for UCC meeting
25.	11/13/2012	1.0 hour(s)	Other Litigation Support
26.	11/14/2012	5.0 hour(s)	Meeting with UCC regarding Plan discussions
27.	11/15/2012	1.5 hour(s)	Call with UCC Advisors regarding Litigation support
28.	11/15/2012	3.5 hour(s)	Other Litigation Support
29.	11/15/2012	2.0 hour(s)	Review of Debtors' Cure Claims Analysis
30.	11/16/2012	2.0 hour(s)	Call with UCC Advisors regarding Litigation support
31.	11/16/2012	2.0 hour(s)	Other Litigation Support
32.	11/17/2012	4.0 hour(s)	RMBS Litigation Support
33.	11/18/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
34.	11/18/2012	2.0 hour(s)	Call with UCC members regarding Plan discussions
35.	11/18/2012	1.0 hour(s)	Review of Sale Objections
36.	11/18/2012	3.0 hour(s)	RMBS Litigation Support
37.	11/19/2012	1.0 hour(s)	Review of Ally Subservicing Agreement
38.	11/19/2012	1.0 hour(s)	Sale Hearing
39.	11/20/2012	6.0 hour(s)	Frank Sillman Deposition
40.	11/20/2012	1.0 hour(s)	Review of Revised Sale Orders
41.	11/20/2012	2.0 hour(s)	Weekly UCC call/meeting
42.	11/21/2012	1.5 hour(s)	Call with UCC Advisors regarding Litigation support
43.	11/21/2012	1.0 hour(s)	Other Litigation Support
44.	11/26/2012	2.0 hour(s)	Other Litigation Support
45.	11/26/2012	1.5 hour(s)	Review of Debtors' Cure Claims Analysis
46.	11/26/2012	1.0 hour(s)	UCC Call regarding RMBS Objection
47.	11/27/2012	1.0 hour(s)	Other Litigation Support

ResCap

Timekeeping

Total Hours: 123.0 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	11/27/2012	1.5 hour(s)	UCC Co-Chair call
49.	11/27/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
50.	11/28/2012	1.0 hour(s)	Call with Debtors regarding Litigation support
51.	11/28/2012	1.0 hour(s)	Call with UCC Advisors regarding Fannie Mae / Freddie Mac Cure Claims
52.	11/28/2012	2.0 hour(s)	Other Litigation Support
53.	11/28/2012	1.0 hour(s)	UCC Co-Chair call
54.	11/29/2012	1.5 hour(s)	Call with Debtors regarding Fannie Mae / Freddie Mac Cure Claims
55.	11/29/2012	1.0 hour(s)	Call with UCC Advisors regarding Litigation support
56.	11/29/2012	2.5 hour(s)	Weekly UCC call/meeting
November Total		123.0 hour(s)	

ResCap

Timekeeping

Total Hours: 90.0 hour(s)

Banker: Barak Klein

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	11/1/2012	0.5 hour(s)	Call with UCC Advisors regarding Plan discussions
2.	11/1/2012	2.0 hour(s)	Call with UCC member regarding Plan discussions
3.	11/1/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
4.	11/1/2012	2.0 hour(s)	Review of UCC member's draft plan framework
5.	11/2/2012	1.0 hour(s)	Call with Debtors regarding Trial Balance
6.	11/2/2012	2.0 hour(s)	Meeting / Call with UCC Advisors regarding Litigation support
7.	11/2/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
8.	11/3/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
9.	11/4/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
10.	11/5/2012	3.0 hour(s)	Meeting with UCC member regarding Plan discussions
11.	11/6/2012	2.0 hour(s)	Administrative work
12.	11/6/2012	3.0 hour(s)	Preparation for meeting with UCC members regarding Plan discussions
13.	11/7/2012	3.0 hour(s)	Meeting with additional UCC Member regarding Plan discussions
14.	11/7/2012	3.0 hour(s)	Meeting with UCC member regarding Plan discussions
15.	11/7/2012	3.0 hour(s)	Preparation for meeting with UCC
16.	11/8/2012	5.0 hour(s)	UCC Committee Meeting regarding RMBS / Investigation
17.	11/9/2012	3.0 hour(s)	Meeting with UCC member regarding Plan discussions
18.	11/11/2012	1.0 hour(s)	Administrative work
19.	11/12/2012	2.0 hour(s)	Meeting with Debtors to discuss Fannie Mae Cure Claims
20.	11/12/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
21.	11/12/2012	3.0 hour(s)	Review of Debtors' Draft Waterfall Analysis
22.	11/13/2012	2.0 hour(s)	Call with UCC Advisors to prepare for UCC meeting
23.	11/13/2012	1.0 hour(s)	Call with UCC Advisors to review UCC presentation
24.	11/13/2012	2.0 hour(s)	Review of Debtors' Draft Waterfall Analysis
25.	11/13/2012	3.0 hour(s)	Review of Plan and Waterfall Analysis
26.	11/14/2012	5.0 hour(s)	Meeting with UCC regarding Plan discussions
27.	11/15/2012	3.0 hour(s)	Financial Analysis
28.	11/15/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
29.	11/18/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
30.	11/18/2012	2.0 hour(s)	Call with UCC members regarding Plan discussions
31.	11/20/2012	1.0 hour(s)	Review of Revised Sale Orders
32.	11/20/2012	2.0 hour(s)	Weekly UCC call/meeting
33.	11/26/2012	1.0 hour(s)	UCC Call regarding RMBS Objection
34.	11/27/2012	1.5 hour(s)	UCC Co-Chair call
35.	11/28/2012	1.0 hour(s)	Administrative work
36.	11/28/2012	1.0 hour(s)	Call with UCC Advisors regarding Fannie Mae / Freddie Mac Cure Claims
37.	11/28/2012	1.0 hour(s)	UCC Co-Chair call
38.	11/29/2012	1.5 hour(s)	Call with Debtors regarding Fannie Mae / Freddie Mac Cure Claims
39.	11/29/2012	4.0 hour(s)	Financial Analysis
November Total		90.0 hour(s)	

ResCap

Timekeeping

Total Hours: 39.0 hour(s)

Banker: Amanda Chan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	11/1/2012	5.0 hour(s)	Preparation of RMBS Presentation
2.	11/2/2012	5.0 hour(s)	Preparation of RMBS Presentation
3.	11/3/2012	4.0 hour(s)	RMBS Analysis
4.	11/4/2012	6.0 hour(s)	Preparation of RMBS Presentation
5.	11/5/2012	6.0 hour(s)	Preparation of RMBS Presentation
6.	11/6/2012	4.0 hour(s)	Preparation of RMBS Presentation
7.	11/6/2012	4.0 hour(s)	RMBS Analysis
8.	11/7/2012	5.0 hour(s)	Preparation of RMBS Presentation
November Total		39.0 hour(s)	

ResCap

Timekeeping

Total Hours: 170.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	11/1/2012	1.0 hour(s)	Administrative work
2.	11/1/2012	1.0 hour(s)	Call with RMBS Expert
3.	11/1/2012	2.0 hour(s)	Call with UCC member regarding Plan discussions
4.	11/1/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
5.	11/1/2012	2.0 hour(s)	Preparation of RMBS Presentation
6.	11/1/2012	1.5 hour(s)	RMBS Litigation Support
7.	11/2/2012	1.5 hour(s)	Call with RMBS Experts
8.	11/2/2012	2.0 hour(s)	Financial Analysis
9.	11/2/2012	4.0 hour(s)	Meeting / Call with UCC Advisors regarding Litigation support
10.	11/2/2012	4.0 hour(s)	Preparation of RMBS Presentation
11.	11/3/2012	2.0 hour(s)	Financial Analysis
12.	11/3/2012	3.0 hour(s)	Preparation of RMBS Presentation
13.	11/4/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
14.	11/4/2012	5.0 hour(s)	Preparation of RMBS Presentation
15.	11/5/2012	1.0 hour(s)	Call with UCC Advisors
16.	11/5/2012	4.0 hour(s)	Preparation of RMBS Presentation
17.	11/5/2012	2.0 hour(s)	RMBS Status conference via telephone
18.	11/6/2012	2.0 hour(s)	Administrative work
19.	11/6/2012	5.0 hour(s)	Preparation of RMBS Presentation
20.	11/7/2012	3.0 hour(s)	Preparation for meeting with UCC
21.	11/7/2012	2.5 hour(s)	Review of RMBS Expert analysis
22.	11/7/2012	2.0 hour(s)	RMBS Litigation Support
23.	11/8/2012	8.0 hour(s)	UCC Committee Meeting regarding RMBS / Investigation
24.	11/9/2012	2.0 hour(s)	Review of Debtors' Cure Claims Analysis
25.	11/9/2012	1.0 hour(s)	Review of Executive Compensation Presentation
26.	11/11/2012	1.0 hour(s)	Administrative work
27.	11/12/2012	0.5 hour(s)	Administrative work
28.	11/12/2012	1.0 hour(s)	Call with UCC member regarding Plan discussions
29.	11/12/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
30.	11/12/2012	6.0 hour(s)	RMBS Litigation Support
31.	11/13/2012	2.0 hour(s)	Call with UCC Advisors to prepare for UCC meeting
32.	11/13/2012	1.0 hour(s)	Call with UCC Advisors to review UCC presentation
33.	11/13/2012	3.5 hour(s)	Other Litigation Support
34.	11/13/2012	3.0 hour(s)	Review of Plan and Waterfall Analysis
35.	11/14/2012	8.0 hour(s)	Meeting with UCC regarding Plan discussions
36.	11/15/2012	1.5 hour(s)	Call with UCC Advisors regarding Litigation support
37.	11/15/2012	2.0 hour(s)	Financial Analysis
38.	11/15/2012	2.0 hour(s)	Other Litigation Support
39.	11/15/2012	2.0 hour(s)	Review of Debtors' Cure Claims Analysis
40.	11/16/2012	0.5 hour(s)	Administrative work
41.	11/16/2012	2.0 hour(s)	Call with UCC Advisors regarding Litigation support
42.	11/16/2012	2.0 hour(s)	Other Litigation Support
43.	11/17/2012	4.0 hour(s)	RMBS Litigation Support
44.	11/18/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
45.	11/18/2012	2.0 hour(s)	Call with UCC members regarding Plan discussions
46.	11/18/2012	1.0 hour(s)	Review of Sale Objections
47.	11/18/2012	3.0 hour(s)	RMBS Litigation Support

ResCap

Timekeeping

Total Hours: 170.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	11/19/2012	2.0 hour(s)	Sale Hearing
49.	11/20/2012	1.5 hour(s)	Call with Debtors regarding Canadian Asset Sale
50.	11/20/2012	0.5 hour(s)	Financial Analysis
51.	11/20/2012	1.0 hour(s)	Review of Revised Sale Orders
52.	11/20/2012	2.0 hour(s)	Weekly UCC call/meeting
53.	11/21/2012	1.0 hour(s)	Administrative work
54.	11/21/2012	1.5 hour(s)	Call with UCC Advisors regarding Litigation support
55.	11/21/2012	2.0 hour(s)	Financial Analysis
56.	11/21/2012	4.5 hour(s)	Other Litigation Support
57.	11/23/2012	2.0 hour(s)	Administrative work
58.	11/24/2012	4.0 hour(s)	Financial Analysis
59.	11/26/2012	5.5 hour(s)	Other Litigation Support
60.	11/26/2012	1.5 hour(s)	Review of Debtors' Cure Claims Analysis
61.	11/26/2012	1.0 hour(s)	UCC Call regarding RMBS Objection
62.	11/27/2012	4.5 hour(s)	Other Litigation Support
63.	11/27/2012	1.5 hour(s)	UCC Co-Chair call
64.	11/27/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
65.	11/28/2012	1.0 hour(s)	Call with Debtors regarding Litigation support
66.	11/28/2012	1.0 hour(s)	Call with UCC Advisors regarding Fannie Mae / Freddie Mac Cure Claims
67.	11/28/2012	4.5 hour(s)	Other Litigation Support
68.	11/28/2012	1.0 hour(s)	UCC Co-Chair call
69.	11/29/2012	1.5 hour(s)	Call with Debtors regarding Fannie Mae / Freddie Mac Cure Claims
70.	11/29/2012	1.0 hour(s)	Call with UCC Advisors regarding Litigation support
71.	11/29/2012	3.5 hour(s)	Financial Analysis
72.	11/29/2012	2.5 hour(s)	Weekly UCC call/meeting
73.	11/30/2012	1.5 hour(s)	Administrative work
November Total		170.5 hour(s)	

ResCap

Timekeeping

Total Hours: 159.0 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	11/1/2012	1.0 hour(s)	Administrative work
2.	11/1/2012	0.5 hour(s)	Call with UCC Advisors regarding Plan discussions
3.	11/1/2012	0.5 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
4.	11/1/2012	2.0 hour(s)	Call with UCC member regarding Plan discussions
5.	11/1/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
6.	11/1/2012	2.0 hour(s)	Review of UCC member's draft plan framework
7.	11/2/2012	1.0 hour(s)	Call with Debtors regarding Trial Balance
8.	11/2/2012	1.0 hour(s)	Call with UCC member regarding Plan discussions
9.	11/2/2012	2.5 hour(s)	Financial Analysis
10.	11/2/2012	2.0 hour(s)	Meeting / Call with UCC Advisors regarding Litigation support
11.	11/2/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
12.	11/3/2012	2.0 hour(s)	Financial Analysis
13.	11/3/2012	5.5 hour(s)	Preparation of Plan and Waterfall Analysis
14.	11/4/2012	2.0 hour(s)	Financial Analysis
15.	11/4/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
16.	11/5/2012	3.0 hour(s)	Meeting with UCC member regarding Plan discussions
17.	11/5/2012	3.0 hour(s)	Preparation of Plan and Waterfall Analysis
18.	11/6/2012	2.0 hour(s)	Administrative work
19.	11/6/2012	3.0 hour(s)	Meeting with Debtors regarding Draft Waterfall Analysis
20.	11/6/2012	3.0 hour(s)	Preparation for meeting with UCC members regarding Plan discussions
21.	11/7/2012	3.0 hour(s)	Meeting with additional UCC Member regarding Plan discussions
22.	11/7/2012	3.0 hour(s)	Meeting with UCC member regarding Plan discussions
23.	11/7/2012	2.0 hour(s)	Preparation for meeting with UCC
24.	11/8/2012	1.5 hour(s)	Administrative work
25.	11/8/2012	8.0 hour(s)	UCC Committee Meeting regarding RMBS / Investigation
26.	11/9/2012	0.5 hour(s)	Call with UCC Advisor regarding Waterfall Analysis
27.	11/9/2012	3.0 hour(s)	Meeting with UCC member regarding Plan discussions
28.	11/9/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
29.	11/9/2012	2.0 hour(s)	Review of Debtors' Cure Claims Analysis
30.	11/10/2012	2.0 hour(s)	Administrative work
31.	11/10/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
32.	11/11/2012	3.5 hour(s)	Preparation of Plan and Waterfall Analysis
33.	11/12/2012	0.5 hour(s)	Administrative work
34.	11/12/2012	1.0 hour(s)	Call with Debtors regarding Waterfall Analysis
35.	11/12/2012	1.0 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
36.	11/12/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
37.	11/12/2012	2.5 hour(s)	Review of Debtors' Draft Waterfall Analysis
38.	11/13/2012	2.0 hour(s)	Call with UCC Advisors to prepare for UCC meeting
39.	11/13/2012	1.0 hour(s)	Call with UCC Advisors to review UCC presentation
40.	11/13/2012	2.0 hour(s)	Review of Debtors' Draft Waterfall Analysis
41.	11/13/2012	3.0 hour(s)	Review of Plan and Waterfall Analysis
42.	11/14/2012	8.0 hour(s)	Meeting with UCC regarding Plan discussions
43.	11/15/2012	2.0 hour(s)	Financial Analysis
44.	11/15/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
45.	11/15/2012	2.0 hour(s)	Review of Debtors' Cure Claims Analysis
46.	11/16/2012	1.5 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
47.	11/17/2012	1.5 hour(s)	Call with UCC Advisors regarding Waterfall Analysis

ResCap

Timekeeping

Total Hours: 159.0 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	11/17/2012	3.0 hour(s)	Financial Analysis
49.	11/18/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
50.	11/18/2012	2.0 hour(s)	Call with UCC members regarding Plan discussions
51.	11/18/2012	1.0 hour(s)	Review of Sale Objections
52.	11/19/2012	1.0 hour(s)	Sale Hearing
53.	11/20/2012	1.5 hour(s)	Call with Debtors regarding Canadian Asset Sale
54.	11/20/2012	0.5 hour(s)	Financial Analysis
55.	11/20/2012	1.0 hour(s)	Review of Revised Sale Orders
56.	11/20/2012	2.0 hour(s)	Weekly UCC call/meeting
57.	11/21/2012	1.5 hour(s)	Administrative work
58.	11/21/2012	2.0 hour(s)	Financial Analysis
59.	11/23/2012	2.0 hour(s)	Administrative work
60.	11/23/2012	3.5 hour(s)	Financial Analysis
61.	11/24/2012	2.5 hour(s)	Financial Analysis
62.	11/26/2012	2.0 hour(s)	Administrative work
63.	11/26/2012	3.0 hour(s)	Review of Debtors' Cure Claims Analysis
64.	11/26/2012	1.0 hour(s)	UCC Call regarding RMBS Objection
65.	11/27/2012	1.5 hour(s)	UCC Co-Chair call
66.	11/27/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
67.	11/28/2012	2.0 hour(s)	Administrative work
68.	11/28/2012	1.0 hour(s)	Call with UCC Advisors regarding Fannie Mae / Freddie Mac Cure Claims
69.	11/28/2012	1.0 hour(s)	Financial Analysis
70.	11/28/2012	1.0 hour(s)	UCC Co-Chair call
71.	11/29/2012	1.5 hour(s)	Call with Debtors regarding Fannie Mae / Freddie Mac Cure Claims
72.	11/29/2012	3.5 hour(s)	Financial Analysis
73.	11/29/2012	2.5 hour(s)	Weekly UCC call/meeting
74.	11/30/2012	1.5 hour(s)	Administrative work
November Total		159.0 hour(s)	

ResCap

Timekeeping

Total Hours: 181.5 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	11/1/2012	1.0 hour(s)	Administrative work
2.	11/1/2012	1.0 hour(s)	Call with RMBS Expert
3.	11/1/2012	0.5 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
4.	11/1/2012	1.0 hour(s)	Preparation of Plan and Waterfall Analysis
5.	11/1/2012	3.0 hour(s)	Preparation of RMBS Presentation
6.	11/1/2012	2.0 hour(s)	Review of UCC member's draft plan framework
7.	11/1/2012	1.0 hour(s)	RMBS Litigation Support
8.	11/2/2012	1.0 hour(s)	Call with Debtors regarding Trial Balance
9.	11/2/2012	1.5 hour(s)	Call with RMBS Experts
10.	11/2/2012	1.5 hour(s)	Financial Analysis
11.	11/2/2012	1.0 hour(s)	Preparation of Plan and Waterfall Analysis
12.	11/2/2012	3.0 hour(s)	Preparation of RMBS Presentation
13.	11/3/2012	1.5 hour(s)	Financial Analysis
14.	11/3/2012	0.5 hour(s)	Internal Call regarding RMBS Presentation
15.	11/3/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
16.	11/3/2012	4.0 hour(s)	Preparation of RMBS Presentation
17.	11/4/2012	2.0 hour(s)	Financial Analysis
18.	11/4/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
19.	11/4/2012	5.0 hour(s)	Preparation of RMBS Presentation
20.	11/5/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
21.	11/5/2012	5.0 hour(s)	Preparation of RMBS Presentation
22.	11/5/2012	2.0 hour(s)	RMBS Status conference via telephone
23.	11/6/2012	3.0 hour(s)	Meeting with Debtors regarding Draft Waterfall Analysis
24.	11/6/2012	5.0 hour(s)	Preparation of RMBS Presentation
25.	11/6/2012	2.0 hour(s)	RMBS Analysis
26.	11/7/2012	3.0 hour(s)	Preparation for meeting with UCC
27.	11/7/2012	4.0 hour(s)	Preparation of RMBS Presentation
28.	11/7/2012	2.0 hour(s)	Review of RMBS Expert analysis
29.	11/8/2012	8.0 hour(s)	UCC Committee Meeting regarding RMBS / Investigation
30.	11/9/2012	0.5 hour(s)	Call with UCC Advisor regarding Waterfall Analysis
31.	11/9/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
32.	11/10/2012	2.0 hour(s)	Administrative work
33.	11/10/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
34.	11/11/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
35.	11/12/2012	1.0 hour(s)	Call with Debtors regarding Waterfall Analysis
36.	11/12/2012	1.0 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
37.	11/12/2012	2.0 hour(s)	Meeting with Debtors to discuss Fannie Mae Cure Claims
38.	11/12/2012	1.0 hour(s)	Preparation of Plan and Waterfall Analysis
39.	11/12/2012	1.0 hour(s)	Review of Debtors' Draft Waterfall Analysis
40.	11/12/2012	4.0 hour(s)	RMBS Litigation Support
41.	11/13/2012	0.5 hour(s)	Administrative work
42.	11/13/2012	2.0 hour(s)	Call with UCC Advisors to prepare for UCC meeting
43.	11/13/2012	1.0 hour(s)	Call with UCC Advisors to review UCC presentation
44.	11/13/2012	0.5 hour(s)	Other Litigation Support
45.	11/13/2012	2.0 hour(s)	Review of Debtors' Draft Waterfall Analysis
46.	11/13/2012	3.0 hour(s)	Review of Plan and Waterfall Analysis
47.	11/14/2012	8.0 hour(s)	Meeting with UCC regarding Plan discussions

ResCap

Timekeeping

Total Hours: 181.5 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	11/15/2012	1.5 hour(s)	Call with UCC Advisors regarding Litigation support
49.	11/15/2012	2.0 hour(s)	Financial Analysis
50.	11/15/2012	1.0 hour(s)	Other Litigation Support
51.	11/15/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
52.	11/16/2012	0.5 hour(s)	Administrative work
53.	11/16/2012	1.5 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
54.	11/16/2012	2.0 hour(s)	Other Litigation Support
55.	11/17/2012	3.0 hour(s)	Financial Analysis
56.	11/17/2012	4.0 hour(s)	RMBS Litigation Support
57.	11/18/2012	1.0 hour(s)	Call with UCC Advisors regarding Sale Update
58.	11/18/2012	2.0 hour(s)	Call with UCC members regarding Plan discussions
59.	11/18/2012	3.0 hour(s)	RMBS Litigation Support
60.	11/19/2012	1.0 hour(s)	Sale Hearing
61.	11/20/2012	6.0 hour(s)	Frank Sillman Deposition
62.	11/20/2012	3.5 hour(s)	Sale Hearing (Day 2)
63.	11/21/2012	1.5 hour(s)	Call with UCC Advisors regarding Litigation support
64.	11/21/2012	2.0 hour(s)	Financial Analysis
65.	11/21/2012	1.0 hour(s)	Other Litigation Support
66.	11/23/2012	1.0 hour(s)	Administrative work
67.	11/23/2012	3.0 hour(s)	Financial Analysis
68.	11/24/2012	2.5 hour(s)	Financial Analysis
69.	11/26/2012	1.5 hour(s)	Administrative work
70.	11/26/2012	3.5 hour(s)	Other Litigation Support
71.	11/26/2012	1.5 hour(s)	Review of Debtors' Cure Claims Analysis
72.	11/26/2012	1.0 hour(s)	UCC Call regarding RMBS Objection
73.	11/27/2012	1.5 hour(s)	Other Litigation Support
74.	11/27/2012	1.5 hour(s)	UCC Co-Chair call
75.	11/27/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
76.	11/28/2012	1.0 hour(s)	Call with Debtors regarding Litigation support
77.	11/28/2012	1.0 hour(s)	Call with UCC Advisors regarding Fannie Mae / Freddie Mac Cure Claims
78.	11/28/2012	2.0 hour(s)	Other Litigation Support
79.	11/28/2012	1.0 hour(s)	UCC Co-Chair call
80.	11/29/2012	1.5 hour(s)	Call with Debtors regarding Fannie Mae / Freddie Mac Cure Claims
81.	11/29/2012	1.0 hour(s)	Call with UCC Advisors regarding Litigation support
82.	11/29/2012	2.0 hour(s)	Financial Analysis
83.	11/29/2012	2.5 hour(s)	Weekly UCC call/meeting
84.	11/30/2012	1.5 hour(s)	Administrative work
November Total		181.5 hour(s)	

ResCap

Summary of Hours - December

Category	Hours
UCC Meetings / Calls	133.5
Other Meetings / Calls	126.5
Case Administration	53.0
Court Hearings / Filings / Depositions	16.0
Financial Analysis / Modeling / Internal Materials	190.0
RMBS Litigation Support	108.0
General Other	118.5
TOTAL	745.5

ResCap

Timekeeping

Total Hours: 85.0 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	12/3/2012	1.0 hour(s)	Call with UCC regarding Plan Discussions
2.	12/4/2012	1.0 hour(s)	Review of 9019 Objection
3.	12/4/2012	2.0 hour(s)	Review of RMBS Expert Reports
4.	12/4/2012	1.0 hour(s)	UCC Co-Chair call
5.	12/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
6.	12/5/2012	4.0 hour(s)	Weekly UCC call/meeting
7.	12/6/2012	1.0 hour(s)	Call with Debtors regarding Waterfall Analysis
8.	12/6/2012	1.5 hour(s)	Call with UCC Advisors
9.	12/6/2012	3.0 hour(s)	Preparation of Plan and Waterfall Analysis
10.	12/7/2012	1.5 hour(s)	Administrative work
11.	12/7/2012	1.5 hour(s)	Preparation of Plan and Waterfall Analysis
12.	12/7/2012	1.0 hour(s)	Review of Debtors' Draft Waterfall Analysis
13.	12/7/2012	1.0 hour(s)	Review of DIP and Cash Stipulation
14.	12/8/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
15.	12/10/2012	1.0 hour(s)	Financial Analysis
16.	12/11/2012	2.0 hour(s)	Administrative work
17.	12/11/2012	2.0 hour(s)	Call with UCC regarding Special Regulatory Counsel Interviews
18.	12/11/2012	2.0 hour(s)	UCC Co-Chair call
19.	12/12/2012	2.0 hour(s)	Weekly UCC call/meeting
20.	12/13/2012	3.5 hour(s)	Meeting with Debtors
21.	12/13/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
22.	12/14/2012	3.5 hour(s)	Preparation of Plan and Waterfall Analysis
23.	12/15/2012	2.0 hour(s)	Preparation of Plan Document
24.	12/16/2012	1.5 hour(s)	Call with UCC Advisors regarding Plan discussions
25.	12/16/2012	2.5 hour(s)	Preparation of Plan Alternatives
26.	12/16/2012	2.0 hour(s)	Review of Plan and Waterfall Analysis
27.	12/17/2012	1.0 hour(s)	Call with UCC Advisors regarding GSE Cure Claims
28.	12/17/2012	3.5 hour(s)	Meeting with UCC members regarding Plan discussions
29.	12/17/2012	1.5 hour(s)	Review of Debtors' Cure Claims Analysis
30.	12/18/2012	3.0 hour(s)	Meeting with Debtors regarding GSE Cure Claims
31.	12/18/2012	1.0 hour(s)	Review of Debtors' UCC Presentation
32.	12/18/2012	3.0 hour(s)	Preparation of Plan Alternatives Document
33.	12/18/2012	1.0 hour(s)	UCC Co-Chair call
34.	12/19/2012	4.5 hour(s)	UCC Meeting regarding Litigation support and Plan discussions
35.	12/19/2012	2.0 hour(s)	Weekly UCC call/meeting
36.	12/20/2012	4.0 hour(s)	Omnibus hearing
37.	12/20/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
38.	12/20/2012	2.0 hour(s)	Preparation of Plan Alternatives
39.	12/21/2012	1.0 hour(s)	Review of Plan Alternatives
40.	12/21/2012	2.0 hour(s)	Financial Analysis
41.	12/23/2012	2.0 hour(s)	Review of FHA Loan Sale Procedures
42.	12/24/2012	1.0 hour(s)	Call with UCC Advisors regarding FHA Loan Sale
43.	12/26/2012	1.0 hour(s)	Review of FHA Loan Sale Procedures
44.	12/27/2012	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
45.	12/29/2012	0.5 hour(s)	Financial Analysis
December Total		85.0 hour(s)	

ResCap

Timekeeping

Total Hours: 47.0 hour(s)

Banker: Yadin Rozov

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	12/3/2012	1.0 hour(s)	Call with UCC regarding Plan Discussions
2.	12/4/2012	1.0 hour(s)	Review of 9019 Objection
3.	12/4/2012	2.0 hour(s)	Review of RMBS Expert Reports
4.	12/4/2012	1.0 hour(s)	UCC Co-Chair call
5.	12/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
6.	12/5/2012	1.0 hour(s)	Call with UCC Advisors regarding Litigation support
7.	12/5/2012	4.0 hour(s)	Weekly UCC call/meeting
8.	12/7/2012	1.0 hour(s)	Review of DIP and Cash Stipulation
9.	12/7/2012	3.0 hour(s)	RMBS Litigation Support
10.	12/11/2012	2.0 hour(s)	Call with UCC regarding Special Regulatory Counsel Interviews
11.	12/11/2012	2.0 hour(s)	UCC Co-Chair call
12.	12/12/2012	3.0 hour(s)	RMBS Litigation Support
13.	12/12/2012	2.0 hour(s)	Weekly UCC call/meeting
14.	12/13/2012	3.5 hour(s)	Meeting with Debtors
15.	12/14/2012	3.0 hour(s)	RMBS Litigation Support
16.	12/15/2012	2.0 hour(s)	Preparation of Plan Document
17.	12/16/2012	1.5 hour(s)	Call with UCC Advisors regarding Plan discussions
18.	12/16/2012	2.5 hour(s)	Preparation of Plan Alternatives
19.	12/17/2012	1.0 hour(s)	Call with UCC Advisors regarding GSE Cure Claims
20.	12/17/2012	1.5 hour(s)	Review of Debtors' Cure Claims Analysis
21.	12/18/2012	1.0 hour(s)	Review of Debtors' UCC Presentation
22.	12/18/2012	1.0 hour(s)	UCC Co-Chair call
23.	12/19/2012	2.0 hour(s)	Weekly UCC call/meeting
24.	12/23/2012	2.0 hour(s)	Review of FHA Loan Sale Procedures
25.	12/26/2012	1.0 hour(s)	Review of FHA Loan Sale Procedures
26.	12/27/2012	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
27.	12/29/2012	0.5 hour(s)	Financial Analysis
December Total		47.0 hour(s)	

ResCap

Timekeeping

Total Hours: 107.0 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	12/2/2012	1.0 hour(s)	Administrative work
2.	12/3/2012	1.0 hour(s)	Call with UCC regarding Plan Discussions
3.	12/3/2012	2.5 hour(s)	Financial Analysis
4.	12/3/2012	2.0 hour(s)	Internal Meeting regarding Litigation support
5.	12/3/2012	3.5 hour(s)	RMBS Litigation Support
6.	12/4/2012	1.0 hour(s)	Call with UCC Advisors regarding Litigation support
7.	12/4/2012	1.5 hour(s)	Other Litigation Support
8.	12/4/2012	1.0 hour(s)	Review of 9019 Objection
9.	12/4/2012	2.0 hour(s)	Review of RMBS Expert Reports
10.	12/4/2012	1.0 hour(s)	UCC Co-Chair call
11.	12/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
12.	12/5/2012	1.0 hour(s)	Call with UCC Advisors regarding Litigation support
13.	12/5/2012	1.5 hour(s)	Other Litigation Support
14.	12/5/2012	4.0 hour(s)	Weekly UCC call/meeting
15.	12/6/2012	2.0 hour(s)	Other Litigation Support
16.	12/7/2012	1.0 hour(s)	Review of DIP and Cash Stipulation
17.	12/7/2012	3.0 hour(s)	RMBS Litigation Support
18.	12/11/2012	2.0 hour(s)	Call with UCC regarding Special Regulatory Counsel Interviews
19.	12/11/2012	2.0 hour(s)	UCC Co-Chair call
20.	12/12/2012	3.0 hour(s)	RMBS Litigation Support
21.	12/12/2012	2.0 hour(s)	Weekly UCC call/meeting
22.	12/13/2012	3.5 hour(s)	Meeting with Debtors
23.	12/13/2012	1.5 hour(s)	Preparation for Meeting with UCC Advisors
24.	12/14/2012	4.5 hour(s)	Meeting with UCC Advisors regarding Litigation support
25.	12/14/2012	1.5 hour(s)	Other Litigation Support
26.	12/14/2012	3.0 hour(s)	RMBS Litigation Support
27.	12/15/2012	1.5 hour(s)	Internal Call regarding Litigation support
28.	12/15/2012	2.0 hour(s)	Review of Debtors' DIP Budget
29.	12/15/2012	2.0 hour(s)	RMBS Litigation Support
30.	12/16/2012	1.5 hour(s)	Call with UCC Advisors regarding Plan discussions
31.	12/16/2012	1.5 hour(s)	Internal Call regarding Litigation support
32.	12/16/2012	2.0 hour(s)	RMBS Litigation Support
33.	12/17/2012	1.0 hour(s)	Call with UCC Advisors regarding GSE Cure Claims
34.	12/17/2012	3.0 hour(s)	Meeting with Debtors to discuss Wind Down of Estate
35.	12/17/2012	1.5 hour(s)	Review of Debtors' Cure Claims Analysis
36.	12/17/2012	4.0 hour(s)	RMBS Deposition
37.	12/18/2012	1.0 hour(s)	Call with Debtors regarding Litigation support
38.	12/18/2012	2.0 hour(s)	Meeting with Debtors regarding GSE Cure Claims
39.	12/18/2012	3.0 hour(s)	RMBS Deposition
40.	12/18/2012	2.0 hour(s)	RMBS Litigation Support
41.	12/18/2012	1.0 hour(s)	UCC Co-Chair call
42.	12/19/2012	1.5 hour(s)	Review of Debtors' Cure Claims Analysis
43.	12/19/2012	4.0 hour(s)	RMBS Deposition
44.	12/19/2012	2.0 hour(s)	RMBS Litigation Support
45.	12/19/2012	2.0 hour(s)	Weekly UCC call/meeting
46.	12/20/2012	6.0 hour(s)	RMBS Deposition
47.	12/23/2012	2.0 hour(s)	Review of FHA Loan Sale Procedures

ResCap

Timekeeping

Total Hours: 107.0 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	12/24/2012	1.0 hour(s)	Call with UCC Advisors regarding FHA Loan Sale
49.	12/26/2012	1.0 hour(s)	Call with UCC Advisors regarding FHA Loan Sale
50.	12/26/2012	1.0 hour(s)	Review of FHA Loan Sale Procedures
51.	12/27/2012	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
52.	12/27/2012	2.0 hour(s)	Review of Sales Procedures Order
53.	12/28/2012	1.0 hour(s)	Call with UCC Advisors regarding FHA Loan Sale
54.	12/28/2012	1.0 hour(s)	Review of Sales Procedures Order
December Total		107.0 hour(s)	

ResCap

Timekeeping

Total Hours: 69.0 hour(s)

Banker: Barak Klein

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	12/3/2012	1.0 hour(s)	Call with UCC regarding Plan Discussions
2.	12/4/2012	1.0 hour(s)	UCC Co-Chair call
3.	12/5/2012	4.0 hour(s)	Weekly UCC call/meeting
4.	12/6/2012	1.0 hour(s)	Call with Debtors regarding Waterfall Analysis
5.	12/6/2012	3.0 hour(s)	Preparation of Plan and Waterfall Analysis
6.	12/7/2012	1.5 hour(s)	Administrative work
7.	12/7/2012	1.5 hour(s)	Preparation of Plan and Waterfall Analysis
8.	12/7/2012	3.0 hour(s)	Review of Debtors' Draft Waterfall Analysis
9.	12/11/2012	2.0 hour(s)	Call with UCC regarding Special Regulatory Counsel Interviews
10.	12/11/2012	2.0 hour(s)	UCC Co-Chair call
11.	12/12/2012	2.0 hour(s)	Weekly UCC call/meeting
12.	12/13/2012	1.0 hour(s)	Administrative work
13.	12/13/2012	3.5 hour(s)	Meeting with Debtors
14.	12/14/2012	3.5 hour(s)	Preparation of Plan and Waterfall Analysis
15.	12/15/2012	2.0 hour(s)	Preparation of Plan Document
16.	12/15/2012	2.0 hour(s)	Review of Debtors' DIP Budget
17.	12/16/2012	1.5 hour(s)	Call with UCC Advisors regarding Plan discussions
18.	12/16/2012	5.0 hour(s)	Preparation of Plan Alternatives
19.	12/16/2012	2.0 hour(s)	Review of Plan and Waterfall Analysis
20.	12/17/2012	3.0 hour(s)	Meeting with Debtors to discuss Wind Down of Estate
21.	12/17/2012	3.5 hour(s)	Meeting with UCC members regarding Plan discussions
22.	12/18/2012	3.0 hour(s)	Preparation of Plan Alternatives Document
23.	12/18/2012	1.0 hour(s)	UCC Co-Chair call
24.	12/19/2012	2.0 hour(s)	Administrative work
25.	12/19/2012	4.5 hour(s)	UCC Meeting regarding Litigation support and Plan discussions
26.	12/19/2012	2.0 hour(s)	Weekly UCC call/meeting
27.	12/20/2012	3.0 hour(s)	Preparation of Plan and Waterfall Analysis
28.	12/21/2012	2.0 hour(s)	Financial Analysis
29.	12/26/2012	1.0 hour(s)	Review of FHA Loan Sale Procedures
30.	12/27/2012	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
31.	12/29/2012	0.5 hour(s)	Financial Analysis
December Total		69.0 hour(s)	

ResCap

Timekeeping

Total Hours: 158.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	12/1/2012	2.0 hour(s)	Administrative work
2.	12/1/2012	4.5 hour(s)	Financial Analysis
3.	12/2/2012	3.0 hour(s)	Administrative work
4.	12/3/2012	2.0 hour(s)	Administrative work
5.	12/3/2012	1.0 hour(s)	Call with UCC regarding Plan Discussions
6.	12/3/2012	2.5 hour(s)	Financial Analysis
7.	12/3/2012	2.0 hour(s)	Internal Meeting regarding Litigation support
8.	12/3/2012	3.5 hour(s)	RMBS Litigation Support
9.	12/4/2012	1.0 hour(s)	Call with UCC Advisors regarding Litigation support
10.	12/4/2012	1.5 hour(s)	Other Litigation Support
11.	12/4/2012	1.0 hour(s)	Review of 9019 Objection
12.	12/4/2012	1.5 hour(s)	Review of Asset Sale
13.	12/4/2012	2.0 hour(s)	Review of RMBS Expert Reports
14.	12/4/2012	1.0 hour(s)	UCC Co-Chair call
15.	12/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
16.	12/5/2012	1.0 hour(s)	Call with UCC Advisors regarding Litigation support
17.	12/5/2012	1.5 hour(s)	Other Litigation Support
18.	12/5/2012	4.0 hour(s)	Weekly UCC call/meeting
19.	12/6/2012	1.5 hour(s)	Call with UCC Advisors
20.	12/6/2012	3.0 hour(s)	Other Litigation Support
21.	12/7/2012	3.0 hour(s)	Administrative work
22.	12/7/2012	1.5 hour(s)	Call with UCC Advisors regarding Litigation support
23.	12/7/2012	3.0 hour(s)	Other Litigation Support
24.	12/7/2012	1.5 hour(s)	Preparation of Plan and Waterfall Analysis
25.	12/8/2012	2.0 hour(s)	Administrative work
26.	12/8/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
27.	12/10/2012	1.0 hour(s)	Financial Analysis
28.	12/11/2012	2.0 hour(s)	Call with UCC regarding Special Regulatory Counsel Interviews
29.	12/11/2012	1.5 hour(s)	Financial Analysis
30.	12/11/2012	2.0 hour(s)	UCC Co-Chair call
31.	12/12/2012	2.5 hour(s)	Preparation of Plan and Waterfall Analysis
32.	12/12/2012	2.0 hour(s)	Weekly UCC call/meeting
33.	12/13/2012	1.0 hour(s)	Administrative work
34.	12/13/2012	2.0 hour(s)	Financial Analysis
35.	12/13/2012	3.5 hour(s)	Meeting with Debtors
36.	12/13/2012	1.5 hour(s)	Preparation for Meeting with UCC Advisors
37.	12/13/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
38.	12/14/2012	4.5 hour(s)	Meeting with UCC Advisors regarding Litigation support
39.	12/14/2012	1.5 hour(s)	Other Litigation Support
40.	12/15/2012	1.5 hour(s)	Internal Call regarding Litigation support
41.	12/15/2012	2.0 hour(s)	Preparation of Plan Document
42.	12/15/2012	2.0 hour(s)	RMBS Litigation Support
43.	12/16/2012	1.5 hour(s)	Call with UCC Advisors regarding Plan discussions
44.	12/16/2012	1.5 hour(s)	Internal Call regarding Litigation support
45.	12/16/2012	2.5 hour(s)	Preparation of Plan Alternatives
46.	12/16/2012	2.0 hour(s)	Review of Plan and Waterfall Analysis
47.	12/16/2012	2.0 hour(s)	RMBS Litigation Support

ResCap

Timekeeping

Total Hours: 158.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	12/17/2012	1.0 hour(s)	Call with UCC Advisors regarding GSE Cure Claims
49.	12/17/2012	3.0 hour(s)	Meeting with Debtors to discuss Wind Down of Estate
50.	12/17/2012	0.5 hour(s)	Other Litigation Support
51.	12/17/2012	1.5 hour(s)	Review of Debtors' Cure Claims Analysis
52.	12/17/2012	4.0 hour(s)	RMBS Deposition
53.	12/18/2012	1.0 hour(s)	Call with Debtors regarding Litigation support
54.	12/18/2012	2.0 hour(s)	Meeting with Debtors regarding GSE Cure Claims
55.	12/18/2012	1.0 hour(s)	Review of Debtors' UCC Presentation
56.	12/18/2012	3.0 hour(s)	RMBS Deposition
57.	12/18/2012	2.0 hour(s)	RMBS Litigation Support
58.	12/18/2012	1.0 hour(s)	UCC Co-Chair call
59.	12/19/2012	4.0 hour(s)	RMBS Deposition
60.	12/19/2012	2.0 hour(s)	RMBS Litigation Support
61.	12/19/2012	4.5 hour(s)	UCC Meeting regarding Litigation support and Plan discussions
62.	12/20/2012	4.0 hour(s)	Omnibus hearing
63.	12/20/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
64.	12/20/2012	1.0 hour(s)	Preparation of Plan Alternatives
65.	12/20/2012	3.0 hour(s)	RMBS Deposition
66.	12/21/2012	1.0 hour(s)	Review of Plan Alternatives
67.	12/23/2012	2.0 hour(s)	Review of FHA Loan Sale Procedures
68.	12/24/2012	1.0 hour(s)	Call with UCC Advisors regarding FHA Loan Sale
69.	12/24/2012	3.0 hour(s)	Other Litigation Support
70.	12/26/2012	1.0 hour(s)	Call with UCC Advisors regarding FHA Loan Sale
71.	12/26/2012	2.5 hour(s)	Other Litigation Support
72.	12/26/2012	1.0 hour(s)	Review of FHA Loan Sale Procedures
73.	12/27/2012	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
74.	12/27/2012	2.0 hour(s)	Review of Sales Procedures Order
75.	12/28/2012	2.0 hour(s)	Administrative work
76.	12/28/2012	1.0 hour(s)	Call with UCC Advisors regarding FHA Loan Sale
77.	12/28/2012	1.0 hour(s)	Review of Sales Procedures Order
78.	12/29/2012	2.5 hour(s)	Financial Analysis
December Total		158.5 hour(s)	

ResCap

Timekeeping

Total Hours: 117.0 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	12/1/2012	2.0 hour(s)	Administrative work
2.	12/2/2012	2.0 hour(s)	Administrative work
3.	12/3/2012	2.0 hour(s)	Administrative work
4.	12/3/2012	1.0 hour(s)	Call with UCC regarding Plan Discussions
5.	12/3/2012	2.5 hour(s)	Financial Analysis
6.	12/4/2012	1.0 hour(s)	Review of 9019 Objection
7.	12/4/2012	1.5 hour(s)	Review of Asset Sale
8.	12/4/2012	1.0 hour(s)	UCC Co-Chair call
9.	12/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
10.	12/5/2012	4.0 hour(s)	Weekly UCC call/meeting
11.	12/6/2012	1.0 hour(s)	Call with Debtors regarding Waterfall Analysis
12.	12/6/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
13.	12/7/2012	3.0 hour(s)	Financial Analysis
14.	12/7/2012	1.5 hour(s)	Preparation of Plan and Waterfall Analysis
15.	12/7/2012	3.0 hour(s)	Review of Debtors' Draft Waterfall Analysis
16.	12/8/2012	2.0 hour(s)	Administrative work
17.	12/8/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
18.	12/10/2012	1.0 hour(s)	Financial Analysis
19.	12/11/2012	2.0 hour(s)	Administrative work
20.	12/11/2012	2.0 hour(s)	Call with UCC regarding Special Regulatory Counsel Interviews
21.	12/11/2012	2.0 hour(s)	UCC Co-Chair call
22.	12/12/2012	2.5 hour(s)	Preparation of Plan and Waterfall Analysis
23.	12/12/2012	2.0 hour(s)	Weekly UCC call/meeting
24.	12/13/2012	2.0 hour(s)	Administrative work
25.	12/13/2012	2.0 hour(s)	Financial Analysis
26.	12/13/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
27.	12/14/2012	3.5 hour(s)	Preparation of Plan and Waterfall Analysis
28.	12/15/2012	2.0 hour(s)	Preparation of Plan Document
29.	12/15/2012	2.0 hour(s)	Review of Debtors' DIP Budget
30.	12/16/2012	1.5 hour(s)	Call with UCC Advisors regarding Plan discussions
31.	12/16/2012	4.0 hour(s)	Preparation of Plan Alternatives
32.	12/16/2012	2.0 hour(s)	Review of Plan and Waterfall Analysis
33.	12/17/2012	1.0 hour(s)	Call with UCC Advisors regarding GSE Cure Claims
34.	12/17/2012	3.0 hour(s)	Meeting with Debtors to discuss Wind Down of Estate
35.	12/17/2012	1.5 hour(s)	Review of Debtors' Cure Claims Analysis
36.	12/18/2012	2.0 hour(s)	Meeting with Debtors regarding GSE Cure Claims
37.	12/18/2012	1.0 hour(s)	Review of Debtors' UCC Presentation
38.	12/18/2012	1.0 hour(s)	UCC Co-Chair call
39.	12/19/2012	1.0 hour(s)	Administrative work
40.	12/19/2012	3.0 hour(s)	Financial Analysis
41.	12/19/2012	0.5 hour(s)	Review of Debtors' Cure Claims Analysis
42.	12/19/2012	4.5 hour(s)	UCC Meeting regarding Litigation support and Plan discussions
43.	12/19/2012	2.0 hour(s)	Weekly UCC call/meeting
44.	12/20/2012	4.0 hour(s)	Omnibus hearing
45.	12/20/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
46.	12/20/2012	2.0 hour(s)	Preparation of Plan Alternatives
47.	12/21/2012	1.0 hour(s)	Review of Plan Alternatives

ResCap

Timekeeping

Total Hours: 117.0 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	12/21/2012	2.0 hour(s)	Financial Analysis
49.	12/23/2012	2.0 hour(s)	Review of FHA Loan Sale Procedures
50.	12/24/2012	1.0 hour(s)	Call with UCC Advisors regarding FHA Loan Sale
51.	12/26/2012	1.0 hour(s)	Call with UCC Advisors regarding FHA Loan Sale
52.	12/26/2012	1.0 hour(s)	Review of FHA Loan Sale Procedures
53.	12/27/2012	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
54.	12/27/2012	2.0 hour(s)	Review of Sales Procedures Order
55.	12/28/2012	2.0 hour(s)	Administrative work
56.	12/28/2012	1.0 hour(s)	Call with UCC Advisors regarding FHA Loan Sale
57.	12/28/2012	1.0 hour(s)	Review of Sales Procedures Order
58.	12/29/2012	2.5 hour(s)	Financial Analysis
59.	12/31/2012	2.5 hour(s)	Administrative work
December Total		117.0 hour(s)	

ResCap

Timekeeping

Total Hours: 162.0 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	12/1/2012	2.0 hour(s)	Administrative work
2.	12/1/2012	4.5 hour(s)	Financial Analysis
3.	12/2/2012	3.0 hour(s)	Administrative work
4.	12/3/2012	2.0 hour(s)	Administrative work
5.	12/3/2012	1.0 hour(s)	Call with UCC regarding Plan Discussions
6.	12/3/2012	2.5 hour(s)	Financial Analysis
7.	12/3/2012	2.0 hour(s)	Internal Meeting regarding Litigation support
8.	12/3/2012	3.5 hour(s)	RMBS Litigation Support
9.	12/4/2012	1.0 hour(s)	Call with UCC Advisors regarding Litigation support
10.	12/4/2012	1.5 hour(s)	Other Litigation Support
11.	12/4/2012	2.0 hour(s)	Review of RMBS Expert Reports
12.	12/4/2012	1.0 hour(s)	UCC Co-Chair call
13.	12/4/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
14.	12/5/2012	1.0 hour(s)	Call with UCC Advisors regarding Litigation support
15.	12/5/2012	0.5 hour(s)	Other Litigation Support
16.	12/5/2012	4.0 hour(s)	Weekly UCC call/meeting
17.	12/6/2012	1.0 hour(s)	Call with Debtors regarding Waterfall Analysis
18.	12/6/2012	3.0 hour(s)	Other Litigation Support
19.	12/6/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
20.	12/7/2012	1.5 hour(s)	Call with UCC Advisors regarding Litigation support
21.	12/7/2012	1.5 hour(s)	Financial Analysis
22.	12/7/2012	3.0 hour(s)	Other Litigation Support
23.	12/7/2012	1.5 hour(s)	Preparation of Plan and Waterfall Analysis
24.	12/7/2012	3.0 hour(s)	Review of Debtors' Draft Waterfall Analysis
25.	12/8/2012	2.0 hour(s)	Administrative work
26.	12/8/2012	4.0 hour(s)	Preparation of Plan and Waterfall Analysis
27.	12/10/2012	1.0 hour(s)	Financial Analysis
28.	12/11/2012	2.0 hour(s)	Administrative work
29.	12/11/2012	2.0 hour(s)	Call with UCC regarding Special Regulatory Counsel Interviews
30.	12/11/2012	2.0 hour(s)	UCC Co-Chair call
31.	12/12/2012	2.5 hour(s)	Preparation of Plan and Waterfall Analysis
32.	12/12/2012	2.0 hour(s)	Weekly UCC call/meeting
33.	12/13/2012	2.0 hour(s)	Administrative work
34.	12/13/2012	2.0 hour(s)	Financial Analysis
35.	12/13/2012	1.5 hour(s)	Preparation for Meeting with UCC Advisors
36.	12/13/2012	2.0 hour(s)	Preparation of Plan and Waterfall Analysis
37.	12/14/2012	4.5 hour(s)	Meeting with UCC Advisors regarding Litigation support
38.	12/14/2012	1.5 hour(s)	Other Litigation Support
39.	12/14/2012	3.5 hour(s)	Preparation of Plan and Waterfall Analysis
40.	12/15/2012	1.5 hour(s)	Internal Call regarding Litigation support
41.	12/15/2012	2.0 hour(s)	Preparation of Plan Document
42.	12/15/2012	2.0 hour(s)	Review of Debtors' DIP Budget
43.	12/15/2012	2.0 hour(s)	RMBS Litigation Support
44.	12/16/2012	1.5 hour(s)	Call with UCC Advisors regarding Plan discussions
45.	12/16/2012	1.5 hour(s)	Internal Call regarding Litigation support
46.	12/16/2012	2.5 hour(s)	Preparation of Plan Alternatives
47.	12/16/2012	2.0 hour(s)	RMBS Litigation Support

ResCap

Timekeeping

Total Hours: 162.0 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	12/17/2012	1.0 hour(s)	Call with UCC Advisors regarding GSE Cure Claims
49.	12/17/2012	3.0 hour(s)	Meeting with Debtors to discuss Wind Down of Estate
50.	12/17/2012	1.5 hour(s)	Review of Debtors' Cure Claims Analysis
51.	12/17/2012	4.0 hour(s)	RMBS Deposition
52.	12/18/2012	1.0 hour(s)	Call with Debtors regarding Litigation support
53.	12/18/2012	1.0 hour(s)	Review of Debtors' UCC Presentation
54.	12/18/2012	3.0 hour(s)	RMBS Deposition
55.	12/18/2012	2.0 hour(s)	RMBS Litigation Support
56.	12/18/2012	1.0 hour(s)	UCC Co-Chair call
57.	12/19/2012	1.5 hour(s)	Financial Analysis
58.	12/19/2012	4.0 hour(s)	RMBS Deposition
59.	12/19/2012	2.0 hour(s)	RMBS Litigation Support
60.	12/19/2012	4.5 hour(s)	UCC Meeting regarding Litigation support and Plan discussions
61.	12/20/2012	4.0 hour(s)	Omnibus hearing
62.	12/20/2012	1.0 hour(s)	Preparation of Plan and Waterfall Analysis
63.	12/20/2012	2.0 hour(s)	Preparation of Plan Alternatives
64.	12/20/2012	3.0 hour(s)	RMBS Deposition
65.	12/21/2012	1.0 hour(s)	Review of Plan Alternatives
66.	12/23/2012	2.0 hour(s)	Review of FHA Loan Sale Procedures
67.	12/24/2012	1.0 hour(s)	Call with UCC Advisors regarding FHA Loan Sale
68.	12/24/2012	3.0 hour(s)	Other Litigation Support
69.	12/26/2012	1.0 hour(s)	Call with UCC Advisors regarding FHA Loan Sale
70.	12/26/2012	2.5 hour(s)	Other Litigation Support
71.	12/27/2012	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
72.	12/27/2012	2.0 hour(s)	Review of Sales Procedures Order
73.	12/28/2012	2.0 hour(s)	Administrative work
74.	12/28/2012	1.0 hour(s)	Call with UCC Advisors regarding FHA Loan Sale
75.	12/28/2012	1.0 hour(s)	Review of Sales Procedures Order
76.	12/29/2012	2.5 hour(s)	Financial Analysis
77.	12/31/2012	2.5 hour(s)	Administrative work
December Total		162.0 hour(s)	

EXHIBIT C

Residential Capital, LLC

September 2012 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
9/18/2012	Meals	Shiu	Seamless Web Overtime Meals: 8/22/12	20.00
9/18/2012	Meals	Hasan	Seamless Web Overtime Meals: 8/21/12	16.79
10/2/2012	Meals	Shiu	Seamless Web Overtime Meals: 9/12/12	20.00
10/2/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/9/12	13.75
10/2/2012	Meals	Gibler	Seamless Web Overtime Meals: 9/9/12	20.00
10/2/2012	Meals	Gibler	Seamless Web Overtime Meals: 9/10/12	20.00
10/2/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/10/12	20.00
10/2/2012	Meals	Shiu	Seamless Web Overtime Meals: 9/13/12	20.00
10/2/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/13/12	20.00
10/2/2012	Meals	Greenwald	Seamless Web Overtime Meals: 9/5/12	20.00
10/2/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/5/12	20.00
10/2/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/12/12	20.00
10/2/2012	Meals	Greenwald	Seamless Web Overtime Meals: 9/13/12	20.00
9/18/2012	Meals	Gibler	Seamless Web Overtime Meals: 8/28/12	20.00
9/18/2012	Meals	Hasan	Seamless Web Overtime Meals: 8/30/12	15.75
9/18/2012	Meals	Hasan	Seamless Web Overtime Meals: 8/20/12	20.00
9/18/2012	Meals	Hasan	Seamless Web Overtime Meals: 8/28/12	20.00
10/2/2012	Meals	Greenwald	Seamless Web Overtime Meals: 9/13/12	20.00
10/2/2012	Meals	Gibler	Seamless Web Overtime Meals: 9/13/12	20.00
10/2/2012	Meals	Greenwald	Seamless Web Overtime Meals: 9/6/12	20.00
10/2/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/6/12	20.00
10/2/2012	Meals	Gibler	Seamless Web Overtime Meals: 9/6/12	20.00
10/2/2012	Meals	Gibler	Seamless Web Overtime Meals: 9/7/12	20.00
10/2/2012	Meals	Shiu	Seamless Web Overtime Meals: 9/11/12	20.00
10/2/2012	Meals	Greenwald	Seamless Web Overtime Meals: 9/11/12	20.00
10/2/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/11/12	20.00
10/2/2012	Meals	Gibler	Seamless Web Overtime Meals: 9/14/12	20.00
10/2/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/8/12	20.00
10/2/2012	Meals	Greenwald	Seamless Web Overtime Meals: 9/4/12	20.00
10/2/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/4/12	20.00
10/15/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/18/12	20.00
10/15/2012	Meals	Gibler	Seamless Web Overtime Meals: 9/18/12	20.00
10/15/2012	Meals	Shiu	Seamless Web Overtime Meals: 9/18/12	20.00
10/15/2012	Meals	Greenwald	Seamless Web Overtime Meals: 9/17/12	20.00
10/15/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/25/12	20.00
10/15/2012	Meals	Greenwald	Seamless Web Overtime Meals: 9/25/12	20.00
10/15/2012	Meals	Greenwald	Seamless Web Overtime Meals: 9/26/12	20.00
10/15/2012	Meals	Gibler	Seamless Web Overtime Meals: 9/26/12	20.00
10/15/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/26/12	20.00
10/15/2012	Meals	Waldman	Seamless Web Overtime Meals: 9/19/12	17.45
10/15/2012	Meals	Gibler	Seamless Web Overtime Meals: 9/19/12	20.00
10/15/2012	Meals	Waldman	Seamless Web Overtime Meals: 9/20/12	20.00
10/15/2012	Meals	Gibler	Seamless Web Overtime Meals: 9/21/12	20.00
10/15/2012	Meals	Waldman	Seamless Web Overtime Meals: 9/27/12	20.00
10/15/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/27/12	20.00
10/15/2012	Meals	Greenwald	Seamless Web Overtime Meals: 9/27/12	20.00
10/15/2012	Meals	Greenwald	Seamless Web Overtime Meals: 9/24/12	20.00
10/15/2012	Meals	Waldman	Seamless Web Overtime Meals: 9/24/12	20.00
10/15/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/24/12	20.00
10/15/2012	Meals	Gibler	Seamless Web Overtime Meals: 9/20/12	20.00
10/15/2012	Meals	Greenwald	Seamless Web Overtime Meals: 9/20/12	20.00
10/15/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/20/12	20.00
10/15/2012	Meals	Gibler	Seamless Web Overtime Meals: 9/30/12	20.00
10/15/2012	Meals	Hasan	Seamless Web Overtime Meals: 9/17/12	20.00
10/15/2012	Meals	Greenwald	Seamless Web Overtime Meals: 9/18/12	20.00
9/26/2012	Printing & Presentations	Greenwald	In-sourced Document Production ¹	52.50
9/26/2012	Printing & Presentations	Hasan	In-sourced Document Production ¹	29.25
9/28/2012	Printing & Presentations	Hasan	In-sourced Document Production ¹	60.67
8/18/2012	Printing & Presentations	Greenwald	In-sourced Document Production ¹	52.00
8/22/2012	Printing & Presentations	Hasan	In-sourced Document Production ¹	126.00
8/27/2012	Printing & Presentations	Waldman	In-sourced Document Production ¹	94.50
9/4/2012	Printing & Presentations	Greenwald	In-sourced Document Production ¹	7.58
9/5/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	122.50
10/1/2012	Printing & Presentations	Waldman	In-sourced Document Production ¹	30.50

1. Printing and Presentations costs do not exceed 10 cents per page or the actual expense incurred

Residential Capital, LLC

September 2012 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
10/1/2012	Printing & Presentations	Hasan	In-sourced Document Production ¹	71.20
10/1/2012	Printing & Presentations	Hasan	In-sourced Document Production ¹	249.40
10/3/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	100.75
10/12/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	47.25
10/12/2012	Printing & Presentations	Greenwald	In-sourced Document Production ¹	8.67
9/10/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	66.50
9/12/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	23.83
9/13/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	15.17
9/20/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	44.42
9/21/2012	Printing & Presentations	Hasan	In-sourced Document Production ¹	31.42
8/25/2012	Taxi	Gibler	Taxi - Working Late	12.36
8/25/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	10.32
8/25/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	10.70
8/26/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	9.86
8/26/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	11.66
8/28/2012	Taxi	Gibler	Taxi - Working Late	10.44
8/29/2012	Taxi	Gibler	Taxi - Working Late	10.70
8/30/2012	Taxi	Gibler	Taxi - Working Late	10.44
8/31/2012	Taxi	Gibler	Taxi - Working Late	8.25
9/2/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	6.35
9/2/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	11.75
9/5/2012	Taxi	Gibler	Taxi - Working Late	12.50
9/6/2012	Taxi	Gibler	Taxi - Working Late	13.75
9/7/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	14.25
9/8/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	13.00
9/9/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	11.75
9/9/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	11.75
9/11/2012	Taxi	Gibler	Taxi - Working Late	11.75
9/12/2012	Taxi	Gibler	Taxi - Working Late	11.87
9/13/2012	Taxi	Gibler	Taxi - Working Late	11.75
9/14/2012	Taxi	Gibler	Taxi - Working Late	12.00
9/15/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	13.75
9/15/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	12.50
9/18/2012	Taxi	Gibler	Taxi - Working Late	13.65
7/24/2012	Taxi	Greenwald	Taxi - Working Late	13.50
7/27/2012	Taxi	Greenwald	Taxi - Working Late	13.22
7/28/2012	Taxi	Greenwald	Taxi - Working Late (Weekend)	14.06
7/28/2012	Taxi	Greenwald	Taxi - Working Late (Weekend)	17.06
7/29/2012	Taxi	Greenwald	Taxi - Working Late	14.60
7/30/2012	Taxi	Greenwald	Taxi - Working Late	15.72
7/31/2012	Taxi	Greenwald	Taxi - Working Late	13.30
8/1/2012	Taxi	Greenwald	Taxi - Working Late	13.32
8/2/2012	Taxi	Greenwald	Taxi - Working Late	14.75
8/3/2012	Taxi	Greenwald	Taxi - Working Late	15.10
8/3/2012	Taxi	Greenwald	Taxi - Working Late	15.14
8/4/2012	Taxi	Greenwald	Taxi - Working Late (Weekend)	8.78
8/5/2012	Taxi	Greenwald	Taxi - Working Late (Weekend)	13.80
8/7/2012	Taxi	Greenwald	Taxi - Working Late	13.32
8/8/2012	Taxi	Greenwald	Taxi - Working Late	13.80
8/8/2012	Taxi	Greenwald	Taxi - Working Late	16.10
8/10/2012	Taxi	Greenwald	Taxi - Working Late	15.70
8/11/2012	Taxi	Greenwald	Taxi - Working Late (Weekend)	15.02
8/11/2012	Taxi	Greenwald	Taxi - Working Late (Weekend)	13.10
8/12/2012	Taxi	Greenwald	Taxi - Working Late	15.60
8/13/2012	Taxi	Greenwald	Taxi - Working Late	15.72
8/14/2012	Taxi	Greenwald	Taxi - Working Late	14.18
8/15/2012	Taxi	Greenwald	Taxi - Working Late	13.32
8/16/2012	Taxi	Greenwald	Taxi - Working Late	14.76
8/17/2012	Taxi	Greenwald	Taxi - Working Late	15.12
8/18/2012	Taxi	Greenwald	Taxi - Working Late (Weekend)	14.64
8/18/2012	Taxi	Greenwald	Taxi - Working Late (Weekend)	11.18
8/20/2012	Taxi	Greenwald	Taxi - Working Late	13.70
8/22/2012	Taxi	Greenwald	Taxi - Working Late	13.22
8/24/2012	Taxi	Greenwald	Taxi - Working Late	15.24
9/4/2012	Taxi	Greenwald	Taxi - Working Late	13.10

1. Printing and Presentations costs do not exceed 10 cents per page or the actual expense incurred

Residential Capital, LLC

September 2012 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
9/5/2012	Taxi	Greenwald	Taxi - Working Late	16.20
9/6/2012	Taxi	Greenwald	Taxi - Working Late	16.20
9/12/2012	Taxi	Greenwald	Taxi - Working Late	16.20
9/13/2012	Taxi	Greenwald	Taxi - Working Late	15.00
9/13/2012	Taxi	Greenwald	Taxi - Working Late	19.10
9/15/2012	Taxi	Greenwald	Taxi - Working Late (Weekend)	17.40
9/16/2012	Taxi	Greenwald	Taxi - Working Late (Weekend)	18.00
9/18/2012	Taxi	Greenwald	Taxi - Working Late	15.50
9/20/2012	Taxi	Greenwald	Taxi - Working Late	18.50
9/20/2012	Taxi	Greenwald	Taxi - Working Late	14.90
9/25/2012	Taxi	Greenwald	Taxi - Working Late	16.80
9/25/2012	Taxi	Greenwald	Taxi - Working Late	15.50
7/6/2012	Taxi	Hasan	Taxi - Working Late	16.51
7/10/2012	Taxi	Hasan	Taxi - Working Late	12.87
7/11/2012	Taxi	Hasan	Taxi - Working Late	13.39
7/12/2012	Taxi	Hasan	Taxi - Working Late	15.32
7/15/2012	Taxi	Hasan	Taxi - Working Late (Weekend)	13.75
7/15/2012	Taxi	Hasan	Taxi - Working Late (Weekend)	15.32
7/17/2012	Taxi	Hasan	Taxi - Working Late	12.72
7/17/2012	Taxi	Hasan	Taxi - Working Late	9.62
7/18/2012	Taxi	Hasan	Taxi - Working Late	13.91
7/19/2012	Taxi	Hasan	Taxi - Working Late	13.91
7/23/2012	Taxi	Hasan	Taxi - Working Late	15.47
7/26/2012	Taxi	Hasan	Taxi - Working Late	12.72
7/31/2012	Taxi	Hasan	Taxi - Working Late	14.43
8/1/2012	Taxi	Hasan	Taxi - Working Late	14.43
8/1/2012	Taxi	Hasan	Taxi - Working Late	12.35
8/3/2012	Taxi	Hasan	Taxi - Working Late	12.72
8/4/2012	Taxi	Hasan	Taxi - Working Late	13.91
8/6/2012	Taxi	Hasan	Taxi - Working Late	12.90
8/8/2012	Taxi	Hasan	Taxi - Working Late	13.91
8/22/2012	Taxi	Hasan	Taxi - Working Late	13.76
8/28/2012	Taxi	Hasan	Taxi - Working Late	13.39
8/30/2012	Taxi	Hasan	Taxi - Working Late	14.28
8/30/2012	Taxi	Hasan	Taxi - Working Late	11.10
9/4/2012	Taxi	Hasan	Taxi - Working Late	16.12
9/5/2012	Taxi	Hasan	Taxi - Working Late	9.00
9/6/2012	Taxi	Hasan	Taxi - Working Late	15.60
9/7/2012	Taxi	Hasan	Taxi - Working Late	16.12
9/8/2012	Taxi	Hasan	Taxi - Working Late (Weekend)	26.75
9/8/2012	Taxi	Hasan	Taxi - Working Late (Weekend)	14.95
9/9/2012	Taxi	Hasan	Taxi - Working Late	17.38
9/10/2012	Taxi	Hasan	Taxi - Working Late	16.25
9/12/2012	Taxi	Hasan	Taxi - Working Late	13.75
9/13/2012	Taxi	Hasan	Taxi - Working Late	16.87
9/14/2012	Taxi	Hasan	Taxi - Working Late	15.00
9/18/2012	Taxi	Hasan	Taxi - Working Late	15.62
9/19/2012	Taxi	Hasan	Taxi - Working Late	15.60
9/20/2012	Taxi	Hasan	Taxi - Working Late	14.95
9/25/2012	Taxi	Hasan	Taxi - Working Late	15.62
9/26/2012	Taxi	Hasan	Taxi - Working Late	15.00
9/27/2012	Taxi	Hasan	Taxi - Working Late	16.25
9/28/2012	Taxi	Hasan	Taxi - Working Late	16.25
TOTAL				\$3,833.19

Note: Pre-September expenses are included above due to time required for internal processing

Residential Capital, LLC

October 2012 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
11/23/2012	CoreLogic Expense	CoreLogic Solutions LLC	Data Services for RMBS Claims Analysis	\$30,000.00
11/20/2012	CoreLogic Expense	CoreLogic Solutions LLC	Data Services for RMBS Claims Analysis	56,244.83
11/20/2012	CoreLogic Expense	CoreLogic Solutions LLC	Data Services for RMBS Claims Analysis	18,040.59
11/20/2012	CoreLogic Expense	CoreLogic Solutions LLC	Data Services for RMBS Claims Analysis	34,219.41
11/23/2012	CoreLogic Expense	CoreLogic Solutions LLC	Data Services for RMBS Claims Analysis	35,000.00
11/23/2012	CoreLogic Expense	CoreLogic Solutions LLC	Data Services for RMBS Claims Analysis	3,106.25
11/23/2012	CoreLogic Expense	CoreLogic Solutions LLC	Data Services for RMBS Claims Analysis	2,662.50
9/5/2012	Courier	Waldman	Fee Apps Delivery through FedEx	13.41
9/5/2012	Courier	Waldman	Fee Apps Delivery through FedEx	13.41
9/5/2012	Courier	Waldman	Fee Apps Delivery through FedEx	13.41
9/5/2012	Courier	Waldman	Fee Apps Delivery through FedEx	13.41
9/5/2012	Courier	Waldman	Fee Apps Delivery through FedEx	13.41
10/26/2012	Legal Fees	Latham & Watkins	Preparation of Interim Fee Application	3,502.00
11/23/2012	Legal Fees	Latham & Watkins	Preparation of Interim Fee Application	1,464.00
11/13/2012	Meals	Gibler	Seamless Web Overtime Meals: 10/1/12	20.00
11/13/2012	Meals	Gibler	Seamless Web Overtime Meals: 10/10/12	20.00
11/13/2012	Meals	Gibler	Seamless Web Overtime Meals: 10/12/12	20.00
11/13/2012	Meals	Gibler	Seamless Web Overtime Meals: 10/13/12	20.00
11/13/2012	Meals	Gibler	Seamless Web Overtime Meals: 10/14/12	16.88
11/13/2012	Meals	Gibler	Seamless Web Overtime Meals: 10/3/12	20.00
11/13/2012	Meals	Greenwald	Seamless Web Overtime Meals: 10/10/12	20.00
11/13/2012	Meals	Greenwald	Seamless Web Overtime Meals: 10/11/12	20.00
11/13/2012	Meals	Greenwald	Seamless Web Overtime Meals: 10/12/12	20.00
11/13/2012	Meals	Greenwald	Seamless Web Overtime Meals: 10/5/12	20.00
11/13/2012	Meals	Greenwald	Seamless Web Overtime Meals: 10/8/12	20.00
11/13/2012	Meals	Greenwald	Seamless Web Overtime Meals: 10/9/12	20.00
11/13/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/1/12	19.06
11/13/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/10/12	18.50
11/13/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/11/12	20.00
11/13/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/2/12	18.50
11/13/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/3/12	19.06
11/13/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/5/12	20.00
11/13/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/7/12	20.00
11/13/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/8/12	19.96
11/13/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/9/12	20.00
11/13/2012	Meals	Klein	Seamless Web Overtime Meals: 10/10/12	20.00
11/13/2012	Meals	Klein	Seamless Web Overtime Meals: 10/11/12	20.00
11/13/2012	Meals	Shiu	Seamless Web Overtime Meals: 10/2/12	20.00
11/13/2012	Meals	Shiu	Seamless Web Overtime Meals: 10/3/12	20.00
11/13/2012	Meals	Waldman	Seamless Web Overtime Meals: 10/1/12	20.00
11/13/2012	Meals	Waldman	Seamless Web Overtime Meals: 10/10/12	20.00
11/13/2012	Meals	Waldman	Seamless Web Overtime Meals: 10/2/12	20.00
11/13/2012	Meals	Waldman	Seamless Web Overtime Meals: 10/8/12	20.00
11/13/2012	Meals	Waldman	Seamless Web Overtime Meals: 10/9/12	20.00
11/20/2012	Meals	Gibler	Seamless Web Overtime Meals: 10/16/12	20.00
11/20/2012	Meals	Gibler	Seamless Web Overtime Meals: 10/19/12	20.00
11/20/2012	Meals	Gibler	Seamless Web Overtime Meals: 10/20/12	20.00
11/20/2012	Meals	Gibler	Seamless Web Overtime Meals: 10/22/12	20.00
11/20/2012	Meals	Gibler	Seamless Web Overtime Meals: 10/25/12	20.00
11/20/2012	Meals	Gibler	Seamless Web Overtime Meals: 10/26/12	20.00
11/20/2012	Meals	Greenwald	Seamless Web Overtime Meals: 10/15/12	20.00
11/20/2012	Meals	Greenwald	Seamless Web Overtime Meals: 10/16/12	20.00
11/20/2012	Meals	Greenwald	Seamless Web Overtime Meals: 10/17/12	20.00
11/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/15/12	20.00
11/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/16/12	20.00
11/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/17/12	12.84
11/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/19/12	20.00
11/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/20/12	14.55
11/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/21/12	20.00

Residential Capital, LLC

October 2012 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
11/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/22/12	20.00
11/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/24/12	20.00
11/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 10/25/12	19.06
11/20/2012	Meals	Klein	Seamless Web Overtime Meals: 10/24/12	20.00
11/20/2012	Meals	Shiu	Seamless Web Overtime Meals: 10/15/12	20.00
11/20/2012	Meals	Waldman	Seamless Web Overtime Meals: 10/15/12	20.00
11/20/2012	Meals	Waldman	Seamless Web Overtime Meals: 10/16/12	20.00
11/20/2012	Meals	Waldman	Seamless Web Overtime Meals: 10/19/12	20.00
11/20/2012	Meals	Waldman	Seamless Web Overtime Meals: 10/24/12	20.00
11/20/2012	Meals	Waldman	Seamless Web Overtime Meals: 10/25/12	20.00
10/20/2012	Meals	Gibler	Seamless Web Overtime Meals: Weekends	4.95
10/17/2012	Meals	Gibler	Seamless Web Overtime Meals: Weekends	23.95
10/16/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	21.67
10/15/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	24.92
10/24/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	46.58
10/16/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	54.17
10/25/2012	Printing & Presentations	Hasan	In-sourced Document Production ¹	23.83
10/17/2012	Printing & Presentations	Hasan	In-sourced Document Production ¹	137.58
10/23/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	272.70
10/24/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	137.30
10/22/2012	Printing & Presentations	Hasan	In-sourced Document Production ¹	703.15
10/15/2012	Printing & Presentations	Hasan	In-sourced Document Production ¹	478.70
10/19/2012	Printing & Presentations	Hasan	In-sourced Document Production ¹	127.20
10/19/2012	Printing & Presentations	Waldman	In-sourced Document Production ¹	598.30
9/19/2012	Taxi	Gibler	Taxi - Working Late	13.75
9/19/2012	Taxi	Gibler	Taxi - Working Late	13.50
9/21/2012	Taxi	Gibler	Taxi - Working Late	13.50
9/21/2012	Taxi	Gibler	Taxi - Working Late	13.50
9/25/2012	Taxi	Gibler	Taxi - Working Late	11.85
9/26/2012	Taxi	Gibler	Taxi - Working Late	12.20
9/27/2012	Taxi	Gibler	Taxi - Working Late	13.10
9/27/2012	Taxi	Rozov	Taxi - Working Late	22.70
9/28/2012	Taxi	Gibler	Taxi - Working Late	12.20
9/30/2012	Taxi	Gibler	Taxi - Working Late	12.35
10/1/2012	Taxi	Gibler	Taxi - Working Late	12.50
10/2/2012	Taxi	Gibler	Taxi - Working Late	11.87
10/3/2012	Taxi	Gibler	Taxi - Working Late	12.20
10/4/2012	Taxi	Gibler	Taxi - Working Late	11.25
10/5/2012	Taxi	Gibler	Taxi - Working Late	14.25
10/6/2012	Taxi	Gibler	Taxi - Working Late	14.30
10/7/2012	Taxi	Gibler	Taxi - Working Late	14.30
10/8/2012	Taxi	Gibler	Taxi - Working Late	15.60
10/9/2012	Taxi	Gibler	Taxi - Working Late	12.38
10/10/2012	Taxi	Gibler	Taxi - Working Late	12.38
10/11/2012	Taxi	Gibler	Taxi - Working Late	13.00
10/12/2012	Taxi	Gibler	Taxi - Working Late	11.25
10/12/2012	Taxi	Gibler	Taxi - Working Late	13.12
10/13/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	11.00
10/14/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	14.40
10/14/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	12.38
10/15/2012	Taxi	Gibler	Taxi - Working Late	12.50
10/15/2012	Taxi	Rozov	Taxi - Working Late	13.00
10/16/2012	Taxi	Gibler	Taxi - Working Late	11.30
10/17/2012	Taxi	Gibler	Taxi - Working Late	11.25
10/18/2012	Taxi	Gibler	Taxi - Working Late	9.88
10/18/2012	Taxi	Gibler	Taxi - Working Late	12.35
10/20/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	8.30
10/20/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	15.00
10/21/2012	Taxi	Gibler	Taxi - Working Late	13.12

1. Printing and Presentations costs do not exceed 10 cents per page or the actual expense incurred

Residential Capital, LLC

October 2012 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
10/21/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	13.70
10/22/2012	Taxi	Gibler	Taxi - Working Late	11.87
10/23/2012	Taxi	Gibler	Taxi - Working Late	11.87
10/24/2012	Taxi	Gibler	Taxi - Working Late	10.52
10/25/2012	Taxi	Gibler	Taxi - Working Late	14.95
TOTAL				\$188,554.48

Note: Pre-October expenses are included above due to time required for internal processing

Residential Capital, LLC

November 2012 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
7/28/2012	Taxi	Parsons	Taxi - Working Late	\$9.50
8/7/2012	Taxi	Parsons	Taxi - Working Late	10.12
9/4/2012	Taxi	Parsons	Taxi - Working Late	12.25
9/5/2012	Taxi	Parsons	Taxi - Working Late	12.38
10/2/2012	Courier	Gibler	Fee Apps Delivery through FedEx	49.90
10/2/2012	Courier	Gibler	Fee Apps Delivery through FedEx	49.90
10/2/2012	Courier	Gibler	Fee Apps Delivery through FedEx	49.90
10/2/2012	Courier	Gibler	Fee Apps Delivery through FedEx	49.90
10/2/2012	Courier	Gibler	Fee Apps Delivery through FedEx	11.95
10/2/2012	Taxi	Hasan	Taxi - Working Late	16.12
10/2/2012	Taxi	Hasan	Taxi - Working Late	15.00
10/3/2012	Taxi	Hasan	Taxi - Working Late	15.50
10/4/2012	Taxi	Parsons	Taxi - Working Late	11.87
10/5/2012	Taxi	Hasan	Taxi - Working Late	15.62
10/7/2012	Taxi	Hasan	Taxi - Working Late (Weekend)	19.88
10/8/2012	Taxi	Hasan	Taxi - Working Late	16.25
10/9/2012	Taxi	Hasan	Taxi - Working Late	15.00
10/10/2012	Taxi	Hasan	Taxi - Working Late	14.25
10/11/2012	Taxi	Hasan	Taxi - Working Late	14.37
10/11/2012	Taxi	Parsons	Taxi - Working Late	9.25
10/16/2012	Taxi	Hasan	Taxi - Working Late	15.00
10/17/2012	Taxi	Dermont	Taxi - Working Late	13.20
10/17/2012	Taxi	Hasan	Taxi - Working Late	16.25
10/18/2012	Taxi	Hasan	Taxi - Working Late	24.88
10/18/2012	Taxi	Hasan	Taxi - Working Late	16.85
10/18/2012	Taxi	Parsons	Taxi - Working Late	12.50
10/20/2012	Taxi	Hasan	Taxi - Working Late	18.10
10/20/2012	Taxi	Hasan	Taxi - Working Late (Weekend)	23.00
10/20/2012	Taxi	Hasan	Taxi - Working Late (Weekend)	16.87
10/21/2012	Taxi	Hasan	Taxi - Working Late (Weekend)	12.50
10/23/2012	Taxi	Hasan	Taxi - Working Late	15.00
10/24/2012	Taxi	Hasan	Taxi - Working Late	18.12
10/25/2012	Taxi	Gibler	Taxi - Working Late	13.00
10/25/2012	Taxi	Hasan	Taxi - Working Late	14.25
10/26/2012	Taxi	Dermont	Taxi - Working Late	10.20
10/26/2012	Taxi	Hasan	Taxi - Working Late	18.80
10/26/2012	Taxi	Parsons	Taxi - Working Late	9.75
10/27/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	13.10
10/28/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	12.38
10/28/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	13.75
11/1/2012	Taxi	Gibler	Taxi - Working Late	12.00
11/1/2012	Taxi	Gibler	Taxi - Working Late	12.00
11/2/2012	Taxi	Gibler	Taxi - Working Late	12.00
11/2/2012	Taxi	Parsons	Taxi - Working Late	6.50
11/3/2012	Meals	Gibler	Seamless Web Overtime Meals: Weekends	10.75
11/3/2012	Meals	Gibler	Seamless Web Overtime Meals: Weekends	6.90
11/3/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	11.75
11/4/2012	Meals	Hasan	Seamless Web Overtime Meals: Weekends	6.09
11/4/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	12.38
11/4/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	11.87
11/4/2012	Taxi	Hasan	Taxi - Working Late (Weekend)	12.50
11/5/2012	Taxi	Gibler	Taxi - Working Late	11.87
11/6/2012	Taxi	Dermont	Taxi - Working Late	10.80
11/6/2012	Taxi	Gibler	Taxi - Working Late	13.00
11/6/2012	Taxi	Hasan	Taxi - Working Late	15.50
11/7/2012	Taxi	Gibler	Taxi - Working Late	13.00
11/7/2012	Taxi	Hasan	Taxi - Working Late	16.12
11/8/2012	Taxi	Gibler	Taxi - Working Late	11.70

Residential Capital, LLC

November 2012 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
11/8/2012	Taxi	Hasan	Taxi - Working Late	11.50
11/8/2012	Taxi	Parsons	Taxi - Working Late	9.37
11/9/2012	Taxi	Gibler	Taxi - Working Late	13.75
11/9/2012	Taxi	Hasan	Taxi - Working Late	16.85
11/10/2012	Meals	Gibler	Seamless Web Overtime Meals: Weekends	8.51
11/10/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	11.75
11/10/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	13.12
11/11/2012	Meals	Gibler	Seamless Web Overtime Meals: Weekends	10.02
11/11/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	13.62
11/11/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	12.38
11/11/2012	Taxi	Hasan	Taxi - Working Late (Weekend)	15.50
11/13/2012	Taxi	Gibler	Taxi - Working Late	12.50
11/13/2012	Taxi	Hasan	Taxi - Working Late	15.00
11/14/2012	Meals	Dermont	Staff Meals ¹	40.00
11/14/2012	Taxi	Gibler	Taxi - Working Late	11.25
11/14/2012	Taxi	Hasan	Taxi - Working Late	15.00
11/14/2012	Taxi	Parsons	Taxi - Working Late	14.15
11/15/2012	Taxi	Hasan	Taxi - Working Late	17.50
11/16/2012	Taxi	Dermont	Taxi - Working Late	9.00
11/16/2012	Taxi	Gibler	Taxi - Working Late	12.85
11/16/2012	Taxi	Hasan	Taxi - Working Late	14.25
11/17/2012	Taxi	Gibler	Taxi - Working Late	15.00
11/17/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	16.75
11/17/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	13.12
11/18/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	11.75
11/18/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	14.25
11/18/2012	Taxi	Hasan	Taxi - Working Late (Weekend)	15.00
11/18/2012	Taxi	Hasan	Taxi - Working Late (Weekend)	12.50
11/20/2012	Taxi	Gibler	Taxi - Working Late	13.75
11/20/2012	Taxi	Gibler	Taxi - Working Late	15.50
11/20/2012	Taxi	Hasan	Taxi - Working Late	18.62
11/21/2012	Meals	Gibler	Seamless Web Overtime Meals: Weekends	14.50
11/21/2012	Taxi	Hasan	Taxi - Working Late	14.95
11/25/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	11.30
11/27/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/1/12	20.00
11/27/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/2/12	20.00
11/27/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/3/12	17.97
11/27/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/4/12	20.00
11/27/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/5/12	20.00
11/27/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/6/12	20.00
11/27/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/7/12	20.00
11/27/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/10/12	20.00
11/27/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/1/12	20.00
11/27/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/2/12	20.00
11/27/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/3/12	20.00
11/27/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/4/12	20.00
11/27/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/5/12	17.45
11/27/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/6/12	19.06
11/27/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/7/12	20.00
11/27/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/11/12	20.00
11/27/2012	Meals	Shiu	Seamless Web Overtime Meals: 11/5/12	20.00
11/27/2012	Meals	Shiu	Seamless Web Overtime Meals: 11/8/12	20.00
11/27/2012	Meals	Waldman	Seamless Web Overtime Meals: 11/5/12	20.00
11/27/2012	Meals	Waldman	Seamless Web Overtime Meals: 11/6/12	20.00
12/11/2012	Meals	Dermont	Seamless Web Overtime Meals: 11/13/12	20.00
12/11/2012	Meals	Dermont	Seamless Web Overtime Meals: 11/15/12	20.00
12/11/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/12/12	20.00

1. Staff Meal for Jared Dermont and Adam Waldman

Residential Capital, LLC

November 2012 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
12/11/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/13/12	20.00
12/11/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/14/12	20.00
12/11/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/15/12	20.00
12/11/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/16/12	20.00
12/11/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/19/12	20.00
12/11/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/20/12	20.00
12/11/2012	Meals	Gibler	Seamless Web Overtime Meals: 11/25/12	20.00
12/11/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/12/12	20.00
12/11/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/13/12	20.00
12/11/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/14/12	18.54
12/11/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/15/12	20.00
12/11/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/18/12	12.38
12/11/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/18/12	20.00
12/11/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/19/12	19.68
12/11/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/20/12	20.00
12/11/2012	Meals	Hasan	Seamless Web Overtime Meals: 11/25/12	20.00
12/11/2012	Meals	Klein	Seamless Web Overtime Meals: 11/12/12	20.00
12/11/2012	Meals	Parsons	Seamless Web Overtime Meals: 11/14/12	20.00
12/11/2012	Meals	Rozov	Seamless Web Overtime Meals: 11/14/12	20.00
12/11/2012	Meals	Waldman	Seamless Web Overtime Meals: 11/12/12	20.00
12/11/2012	Meals	Waldman	Seamless Web Overtime Meals: 11/13/12	20.00
12/11/2012	Meals	Waldman	Seamless Web Overtime Meals: 11/15/12	20.00
12/11/2012	Meals	Waldman	Seamless Web Overtime Meals: 11/19/12	20.00
12/11/2012	Meals	Waldman	Seamless Web Overtime Meals: 11/20/12	20.00
TOTAL				\$2,343.08

Note: Pre-November expenses are included above due to time required for internal processing

Residential Capital, LLC

December 2012 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
11/6/2012	Courier	Gibler	Fee Apps Delivery through FedEx	21.61
11/6/2012	Courier	Gibler	Fee Apps Delivery through FedEx	21.61
11/6/2012	Courier	Gibler	Fee Apps Delivery through FedEx	21.61
11/6/2012	Courier	Gibler	Fee Apps Delivery through FedEx	21.61
11/20/2012	Courier	Gibler	Fee Apps Delivery through FedEx	21.61
9/24/2012	Meals	Dermont	Staff Meal	20.00
11/18/2012	Meals	Gibler	Seamless Web Overtime Meals: Weekends	13.28
11/25/2012	Meals	Gibler	Seamless Web Overtime Meals: Weekends	10.75
11/30/2012	Meals	Gibler	Seamless Web Overtime Meals: Weekends	13.25
12/2/2012	Meals	Gibler	Seamless Web Overtime Meals: Weekends	11.87
12/12/2012	Meals	Gibler	Seamless Web Overtime Meals: Weekends	13.00
12/27/2012	Meals	Gibler	Seamless Web Overtime Meals: Weekends	16.32
1/4/2013	Meals	Gibler	Seamless Web Overtime Meals: 12/3/12	20.00
1/4/2013	Meals	Gibler	Seamless Web Overtime Meals: 11/28/12	20.00
1/4/2013	Meals	Gibler	Seamless Web Overtime Meals: 11/26/12	20.00
1/4/2013	Meals	Gibler	Seamless Web Overtime Meals: 12/9/12	20.00
1/4/2013	Meals	Gibler	Seamless Web Overtime Meals: 11/27/12	20.00
1/4/2013	Meals	Gibler	Seamless Web Overtime Meals: 12/7/12	20.00
1/8/2013	Meals	Gibler	Seamless Web Overtime Meals: 12/16/12	20.00
1/8/2013	Meals	Gibler	Seamless Web Overtime Meals: 12/18/12	20.00
1/8/2013	Meals	Gibler	Seamless Web Overtime Meals: 12/10/12	20.00
1/8/2013	Meals	Gibler	Seamless Web Overtime Meals: 12/11/12	20.00
1/8/2013	Meals	Gibler	Seamless Web Overtime Meals: 12/14/12	20.00
1/8/2013	Meals	Gibler	Seamless Web Overtime Meals: 12/13/12	20.00
1/8/2013	Meals	Gibler	Seamless Web Overtime Meals: 12/20/12	20.00
1/8/2013	Meals	Gibler	Seamless Web Overtime Meals: 12/19/12	20.00
1/8/2013	Meals	Gibler	Seamless Web Overtime Meals: 12/17/12	20.00
1/8/2013	Meals	Gibler	Seamless Web Overtime Meals: 12/21/12	20.00
1/4/2013	Meals	Hasan	Seamless Web Overtime Meals: 12/3/12	19.15
1/4/2013	Meals	Hasan	Seamless Web Overtime Meals: 11/26/12	17.86
1/4/2013	Meals	Hasan	Seamless Web Overtime Meals: 11/27/12	19.06
1/4/2013	Meals	Hasan	Seamless Web Overtime Meals: 12/4/12	17.43
1/4/2013	Meals	Hasan	Seamless Web Overtime Meals: 12/9/12	20.00
1/4/2013	Meals	Hasan	Seamless Web Overtime Meals: 12/6/12	20.00
1/4/2013	Meals	Hasan	Seamless Web Overtime Meals: 11/28/12	15.75
1/8/2013	Meals	Hasan	Seamless Web Overtime Meals: 12/15/12	20.00
1/8/2013	Meals	Hasan	Seamless Web Overtime Meals: 12/16/12	20.00
1/8/2013	Meals	Hasan	Seamless Web Overtime Meals: 12/18/12	20.00
1/8/2013	Meals	Hasan	Seamless Web Overtime Meals: 12/11/12	20.00
1/8/2013	Meals	Hasan	Seamless Web Overtime Meals: 12/12/12	19.68
1/8/2013	Meals	Hasan	Seamless Web Overtime Meals: 12/10/12	19.06
1/8/2013	Meals	Hasan	Seamless Web Overtime Meals: 12/13/12	20.00
1/8/2013	Meals	Hasan	Seamless Web Overtime Meals: 12/17/12	20.00
1/8/2013	Meals	Hasan	Seamless Web Overtime Meals: 12/14/12	20.00
1/4/2013	Meals	Klein	Seamless Web Overtime Meals: 11/28/12	20.00
1/4/2013	Meals	Rozov	Seamless Web Overtime Meals: 11/27/12	17.49
1/4/2013	Meals	Waldman	Seamless Web Overtime Meals: 12/6/12	19.22
1/4/2013	Meals	Waldman	Seamless Web Overtime Meals: 11/28/12	20.00
1/4/2013	Meals	Waldman	Seamless Web Overtime Meals: 11/26/12	20.00
1/4/2013	Meals	Waldman	Seamless Web Overtime Meals: 11/29/12	20.00
1/8/2013	Meals	Waldman	Seamless Web Overtime Meals: 12/17/12	20.00
1/8/2013	Meals	Waldman	Seamless Web Overtime Meals: 12/18/12	20.00
1/8/2013	Meals	Waldman	Seamless Web Overtime Meals: 12/11/12	20.00
1/8/2013	Meals	Waldman	Seamless Web Overtime Meals: 12/13/12	20.00
1/8/2013	Meals	Waldman	Seamless Web Overtime Meals: 12/19/12	20.00
9/11/2012	Meals	Dermont	Staff Meal	20.00
9/27/2012	Meals	Dermont	Staff Meal	20.00
12/4/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	211.60
12/5/2012	Printing & Presentations	Gibler	In-sourced Document Production ¹	62.94
1/5/2013	Printing & Presentations	Gibler	In-sourced Document Production ¹	62.83
1/8/2013	Printing & Presentations	Gibler	In-sourced Document Production ¹	73.50
12/17/2012	Printing & Presentations	Hasan	In-sourced Document Production ¹	87.75
12/20/2012	Printing & Presentations	Hasan	In-sourced Document Production ¹	27.85

1. Printing and Presentations costs do not exceed 10 cents per page or the actual expense incurred

Residential Capital, LLC

December 2012 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
11/2/2012	Taxi	Gibler	Taxi - Working Late	12.00
11/25/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	11.90
11/27/2012	Taxi	Gibler	Taxi - Working Late	12.60
11/29/2012	Taxi	Gibler	Taxi - Working Late	11.40
11/30/2012	Taxi	Gibler	Taxi - Working Late	12.00
12/1/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	14.90
12/1/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	14.30
12/2/2012	Taxi	Gibler	Taxi - Working Late (Weekend)	17.50
12/3/2012	Taxi	Gibler	Taxi - Working Late	12.60
12/4/2012	Taxi	Gibler	Taxi - Working Late	11.90
12/6/2012	Taxi	Gibler	Taxi - Working Late	7.50
12/7/2012	Taxi	Gibler	Taxi - Working Late	12.00
12/9/2012	Taxi	Gibler	Taxi - Working Late	12.60
12/10/2012	Taxi	Gibler	Taxi - Working Late	11.30
12/12/2012	Taxi	Gibler	Taxi - Working Late	13.75
12/13/2012	Taxi	Gibler	Taxi - Working Late	11.90
12/13/2012	Taxi	Gibler	Taxi - Working Late	10.70
12/14/2012	Taxi	Gibler	Taxi - Working Late	11.90
12/14/2012	Taxi	Gibler	Taxi - Working Late	11.40
12/16/2012	Taxi	Gibler	Taxi - Working Late	12.40
12/18/2012	Taxi	Gibler	Taxi - Working Late	11.12
12/19/2012	Taxi	Gibler	Taxi - Working Late	12.00
12/20/2012	Taxi	Gibler	Taxi - Working Late	13.80
11/26/2012	Taxi	Hasan	Taxi - Working Late	18.00
11/28/2012	Taxi	Hasan	Taxi - Working Late	14.35
11/29/2012	Taxi	Hasan	Taxi - Working Late	16.25
12/4/2012	Taxi	Hasan	Taxi - Working Late	15.00
12/5/2012	Taxi	Hasan	Taxi - Working Late	14.88
12/7/2012	Taxi	Hasan	Taxi - Working Late	15.50
12/10/2012	Taxi	Hasan	Taxi - Working Late	15.00
12/11/2012	Taxi	Hasan	Taxi - Working Late	18.00
12/13/2012	Taxi	Hasan	Taxi - Working Late	31.50
12/14/2012	Taxi	Hasan	Taxi - Working Late	20.00
12/15/2012	Taxi	Hasan	Taxi - Working Late	16.12
12/16/2012	Taxi	Hasan	Taxi - Working Late	17.50
12/17/2012	Taxi	Hasan	Taxi - Working Late	14.00
12/18/2012	Taxi	Hasan	Taxi - Working Late	14.25
12/19/2012	Taxi	Hasan	Taxi - Working Late	15.50
12/20/2012	Taxi	Hasan	Taxi - Working Late	20.50
12/21/2012	Taxi	Hasan	Taxi - Working Late	13.75
11/21/2012	Taxi	Klein	Taxi - Working Late - Manhattan to Home in White Plains, NY	135.02
11/30/2012	Taxi	Klein	Taxi - Working Late - Manhattan to Home in White Plains, NY	135.02
11/15/2012	Taxi	Rozov	Taxi - Working Late - Manhattan to Home in Rye, NY	154.07
11/20/2012	Taxi	Rozov	Taxi - Working Late - Manhattan to Home in Rye, NY	132.44
11/29/2012	Taxi	Rozov	Taxi - Working Late	11.40
12/3/2012	Taxi	Rozov	Taxi - Working Late	10.20
12/4/2012	Taxi	Rozov	Taxi - Working Late - Manhattan to Home in Rye, NY	136.60
12/5/2012	Taxi	Rozov	Taxi - Working Late - Manhattan to Home in Rye, NY	132.44
12/10/2012	Taxi	Rozov	Taxi - Working Late - Manhattan to Home in Rye, NY	125.84
TOTAL				3,164.29

Note: Pre-December expenses are included above due to time required for internal processing

355 South Grand Avenue
Los Angeles, California 90071-1560
Tel: +1.213.485.1234 Fax: +1.213.891.8763
www.lw.com

LATHAM & WATKINS^{LLP}

INVOICE

September 30, 2012

MOELIS & COMPANY
399 PARK AVENUE, 5TH FLOOR
NEW YORK, NY 10022
ATTN: ACCOUNTS PAYABLE

Tax identification No: 95-2018373

REMITTANCE INSTRUCTIONS

WIRE TRANSFERS:

Bank: Citibank, Delaware
One Penn's Way
New Castle, DE 19720
ABA: 0311-00209
SWIFT: CITIUS33
Account Name: **Latham & Watkins LLP**
Account Number: **3911-7003**

CHECKS:

Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Please identify your check or wire transfer with the following numbers:

Invoice No. 120114890
File No. 045520-0062

For professional services rendered through September 30, 2012
re: **RESCAP**

Attorney Time: 3.40 hrs @ individual rates	<u>\$3,502.00</u>
Total Fees:	\$3,502.00
Total Amount Due:	<u>\$3,502.00</u>

Attorney Hours:

M RIELA	(COUNSEL)	3.40 hrs @	1030.00 /hr.	\$3,502.00
---------	-----------	------------	--------------	------------

Paralegal Hours:

Total Services	3.4 hrs	\$3,502.00
----------------	---------	------------

Other charges:

Total other charges	<u>.00</u>
---------------------	------------

BALANCE DUE	<u>\$3,502.00</u>
-------------	--------------------------

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120114890

TIME DETAIL

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
09/04/12	MR	.40	EMAIL EXCHANGES WITH MOELIS REGARDING MOFO'S QUESTIONS RE SUPPLEMENTAL RETENTION APPLICATION
09/05/12	MR	.30	EMAILS WITH MOELIS AND KRAMER LEVIN REGARDING SUPPLEMENTAL RETENTION APPLICATION
09/10/12	MR	1.20	EMAILS (0.6); AND TELEPHONE CONFERENCES (0.6) WITH MOELIS AND KRAMER LEVIN REGARDING SUPPLEMENTAL RETENTION APPLICATION
09/11/12	MR	.80	PREPARE TEMPLATE FOR RES CAP FIRST INTERIM FEE APPLICATION
09/13/12	MR	.30	EMAIL EXCHANGES (2X) WITH MOELIS REGARDING MONTHLY AND INTERIM FEE APPLICATION TIMING AND STATUS
09/20/12	MR	.20	REVIEW AUGUST 2012 FEE STATEMENT
09/25/12	MR	.20	EMAIL EXCHANGE WITH MOELIS REGARDING LATEST MONTHLY FEE STATEMENT

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120114890

355 South Grand Avenue
Los Angeles, California 90071-1560
Tel: +1.213.485.1234 Fax: +1.213.891.8763
www.lw.com

LATHAM & WATKINS LLP

INVOICE

September 30, 2012

MOELIS & COMPANY
399 PARK AVENUE, 5TH FLOOR
NEW YORK, NY 10022
ATTN: ACCOUNTS PAYABLE

Tax identification No: 95-2018373

REMITTANCE INSTRUCTIONS

WIRE TRANSFERS:

Bank: Citibank, Delaware
One Penn's Way
New Castle, DE 19720
ABA: 0311-00209
SWIFT: CITIUS33
Account Name: **Latham & Watkins LLP**
Account Number: **3911-7003**

CHECKS:

Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Please identify your check or wire transfer with the following numbers:
Invoice No. 120114890
File No. 045520-0062

REMITTANCE COPY

RESCAP

Invoice Date

Invoice Number

Invoice Amount

Current Invoice:

September 30, 2012

120114890

\$3,502.00

Balance Due

\$3,502.00

AMOUNT REMITTED:

\$ _____

Method of Payment:

☐

CHECK

☐

WIRE TRANSFER

355 South Grand Avenue
Los Angeles, California 90071-1560
Tel: +1.213.485.1234 Fax: +1.213.891.8763
www.lw.com

LATHAM & WATKINS LLP

INVOICE

October 31, 2012

MOELIS & COMPANY
399 PARK AVENUE, 5TH FLOOR
NEW YORK, NY 10022
ATTN: ACCOUNTS PAYABLE

Tax identification No: 95-2018373

REMITTANCE INSTRUCTIONS

WIRE TRANSFERS:

Bank: Citibank, Delaware
One Penn's Way
New Castle, DE 19720
ABA: 0311-00209
SWIFT: CITIUS33
Account Name: **Latham & Watkins LLP**
Account Number: **3911-7003**

CHECKS:

Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Please identify your check or wire transfer with the following numbers:
Invoice No. 120116358
File No. 045520-0062

For professional services rendered through October 31, 2012
re: **RESCAP**

Attorney Time: 1.20 hrs @ individual rates	<u>\$1,236.00</u>
Total Fees:	\$1,236.00
Other Charges:	<u>228.00</u>
Total Current Charges:	\$1,464.00
Total Amount Due:	<u>\$1,464.00</u>

Attorney Hours:

M RIELA	(COUNSEL)	1.20 hrs @	1030.00 /hr.	\$1,236.00
---------	-----------	------------	--------------	------------

Paralegal Hours:

Total Services	1.2 hrs	\$1,236.00
----------------	---------	------------

Other charges:

OTHER DATABASE RESEARCH	<u>228.00</u>
-------------------------	---------------

Total other charges	<u>228.00</u>
---------------------	---------------

BALANCE DUE	<u>\$1,464.00</u>
-------------	--------------------------

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120116358

TIME DETAIL

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/04/12	MR	.30	REVIEW RESCAP INTERIM FEE APPLICATION FOR MOELIS
10/12/12	MR	.30	REVIEW AND COMMENT ON SUBSEQUENT DRAFT OF MOELIS'S FIRST INTERIM FEE APPLICATION
10/19/12	MR	.30	EMAILS WITH KRAMER LEVIN (0.2) AND MOELIS (0.1) REGARDING FIRST INTERIM FEE APPLICATION
10/29/12	MR	.30	EMAIL EXCHANGES (3X) WITH MOELIS REGARDING SEPTEMBER MONTHLY FEE STATEMENT

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120116358

355 South Grand Avenue
Los Angeles, California 90071-1560
Tel: +1.213.485.1234 Fax: +1.213.891.8763
www.lw.com

LATHAM & WATKINS^{LLP}

INVOICE

October 31, 2012

MOELIS & COMPANY
399 PARK AVENUE, 5TH FLOOR
NEW YORK, NY 10022
ATTN: ACCOUNTS PAYABLE

Tax identification No: 95-2018373

REMITTANCE INSTRUCTIONS

WIRE TRANSFERS:

Bank: Citibank, Delaware
One Penn's Way
New Castle, DE 19720
ABA: 0311-00209
SWIFT: CITIUS33
Account Name: **Latham & Watkins LLP**
Account Number: **3911-7003**

CHECKS:

Latham & Watkins LLP
P.O. Box 894256
Los Angeles, CA
90189-4256

Please identify your check or wire transfer with the following numbers:
Invoice No. 120116358
File No. 045520-0062

REMITTANCE COPY

RESCAP

Invoice Date

Current Invoice:

October 31, 2012

Invoice Number

120116358

Invoice Amount

\$1,464.00

Balance Due

\$1,464.00

AMOUNT REMITTED:

\$ _____

Method of Payment:

☐

CHECK

☐

WIRE TRANSFER



INVOICE	
NUMBER 60027936	
DATE 30-SEP-12	Page 1 of 2
PURCHASE ORDER NUMBER	
OUR REFERENCE	
SALES ORDER NUMBER	LOCATION 7268762
ACCOUNT NUMBER 200-1120605	

TERMS 30 NET		INSTALLMENT		DUE DATE 30-OCT-2012		INVOICE FOR THE MONTH OF SEPTEMBER							
ITEM NO		INVOICE DESCRIPTION				QUANTITY ORDERED		QUANTITY SHIPPED		U/M	TAX	UNIT PRICE	CONTRACT PRICE
1		Custom Reprots				1	1					35,000.00	35,000.00
					SUBTOTAL		TAX		SHIP/HANDLING			AMOUNT DUE	
Federal Tax ID Number: 95-1068610					35,000.00		3,106.25		0.00			38,106.25	

ORIGINAL

INVOICE

INVOICE TOTAL	AMOUNT DUE	INDICATE AMOUNT PAID
38,106.25	38,106.25	

Customer Name	Moelis & Company, LLC
Account No:	200-1120605
Invoice No:	60027936
Invoice Date	30-SEP-12
Invoice for the month of	SEPTEMBER

REMIT TO:

CoreLogic Solutions, LLC.
Attn: Information Solutions
P.O.BOX 847239
DALLAS TX 75284-7239

Please fax the information to Accounts Receivable at 714-250-6906

☐ Check Enclosed ☐ American Express ☐ Discover ☐ MasterCard ☐ Visa

Name (please print)

Signature (required for processing)

Credit Card Number

Expiration Date (Month/Year)

Bank : Bank of America
Account #: 1235117181
Wire Routing #: 026009593
ACH Routing #: 121000358
Email: pisgar.sna.ca@corelogic.com

INDICATE ADDRESS OR PHONE NO. CHANGE

PLEASE REFERENCE YOUR ACCOUNT AND INVOICE NUMBER
PLEASE RETURN THIS PORTION WITH YOUR PAYMENT



INVOICE	
NUMBER 60028888	
DATE 31-OCT-12	Page 1 of 2
PURCHASE ORDER NUMBER	
OUR REFERENCE	
SALES ORDER NUMBER	LOCATION 7268762
ACCOUNT NUMBER 200-1120605	

[illegible]

ORIGINAL

INVOICE

INVOICE TOTAL	AMOUNT DUE	INDICATE AMOUNT PAID
34,219.41	34,219.41	

REMIT TO:

INDICATE ADDRESS OR PHONE NO. CHANGE

PLEASE REFERENCE YOUR ACCOUNT AND INVOICE NUMBER
PLEASE RETURN THIS PORTION WITH YOUR PAYMENT



INVOICE	
NUMBER 60028889	
DATE 31-OCT-12	Page 1 of 2
PURCHASE ORDER NUMBER	
OUR REFERENCE	
SALES ORDER NUMBER	LOCATION 7268762
ACCOUNT NUMBER 200-1120605	

[illegible]

ORIGINAL

INVOICE

INVOICE TOTAL	AMOUNT DUE	INDICATE AMOUNT PAID
56,244.83	56,244.83	

REMIT TO:

INDICATE ADDRESS OR PHONE NO. CHANGE

PLEASE REFERENCE YOUR ACCOUNT AND INVOICE NUMBER
PLEASE RETURN THIS PORTION WITH YOUR PAYMENT



INVOICE	
NUMBER 60028890	
DATE 31-OCT-12	Page 1 of 2
PURCHASE ORDER NUMBER	
OUR REFERENCE	
SALES ORDER NUMBER	LOCATION 7268762
ACCOUNT NUMBER 200-1120605	

[illegible]

ORIGINAL

INVOICE

INVOICE TOTAL	AMOUNT DUE	INDICATE AMOUNT PAID
18,040.59	18,040.59	

REMIT TO:

INDICATE ADDRESS OR PHONE NO. CHANGE

PLEASE REFERENCE YOUR ACCOUNT AND INVOICE NUMBER
PLEASE RETURN THIS PORTION WITH YOUR PAYMENT

REMIT TO:

INVOICE	
NUMBER 60029293	
DATE 13-NOV-12	Page 1 of 2
PURCHASE ORDER NUMBER	
OUR REFERENCE	
SALES ORDER NUMBER	LOCATION 7262643
ACCOUNT NUMBER 200-1120605	

INVOICE

REMIT TO:

PLEASE REFERENCE YOUR ACCOUNT AND INVOICE NUMBER
PLEASE RETURN THIS PORTION WITH YOUR PAYMENT

EXHIBIT D

I. Fees Pursuant to Engagement Letter Under Notice Of Application Pursuant To Sections 328 And 1103 Of The Bankruptcy Code And Federal Rule Of Bankruptcy Procedure 2014 For An Order To Retain And Employ Moelis & Company LLC As Investment Banker To The Official Committee Of Unsecured Creditors To The Debtors, Nunc Pro Tunc, To May 16, 2012 (Docket #0529)

Month	Amount	Status	Comment
September	\$225,000.00	Paid	■ Per page 2 of Initial Engagement Letter. Monthly Fee of \$225,000.00
October	225,000.00	Paid	
November	225,000.00	Paid	
December	225,000.00	Paid	
Total	\$900,000.00		

II. Fees Pursuant to Engagement Letter Under Notice Of Supplemental Application Pursuant to Sections 328 And 1103 Of the Bankruptcy Code and Federal Rule Of Bankruptcy Procedure 2014 for an Order to Expand the Scope Of Retention of Moelis & Company LLC as Investment Banker to the Official Committee of Unsecured Creditors Of the Debtors Nunc Pro Tunc to August 1, 2012 (Docket #1303)

Month ¹	Amount	Status	Comment
September	\$600,000.00	Paid	■ Per page 2 of Supplemental Engagement Letter. Initial RMBS Claims Monthly Fee of \$600,000.00
October	300,000.00	Paid	
November	300,000.00	Paid	
December	300,000.00	Paid	
Total	\$1,500,000.00		

1. Pursuant to page 2 of the engagement letter, the monthly fee for August and September was \$600,000. For each subsequent month, the monthly fee will be \$300,000 per month until the time in which the Committee notifies Moelis in writing that it no longer requires Moelis to perform services with respect to the RMBS Claims (the "Adjusted RMBS Claims Monthly Fee")

III. Out-of-Pocket Expenses

Month	Amount	Status	Comment
September	\$3,833.19	Paid	■ Per September 2012 monthly invoice
October	9,280.90	Paid	■ Per October 2012 monthly invoice
November	2,343.08	Paid	■ Per November 2012 monthly invoice
December	3,164.29	Paid	■ Per December 2012 monthly invoice
Total	\$18,621.46		

IV. CoreLogic, LLC Expenses

Month	Amount	Status	Comment
October	\$179,273.58	Paid	■ Per October 2012 monthly invoice
Total	\$179,273.58		

V. Total Fees and Expense

Item	Amount	Comment
Amount of Compensation Sought	\$2,400,000.00	■ Sum of totals under I and II above
Amount of expense reimbursement sought	197,895.04	■ See III above
Total	\$2,597,895.04	■ Per page 8 of the Second Interim Application (see attached)